



State of Hawaii

**CONSOLIDATED PLAN**  
**Consolidated Annual Performance and**  
**Evaluation Report**  
**(CAPER)**  
**Fifth Program Year**

**Program Year 2009**  
**(July 1, 2009 - June 30, 2010)**

*(Concentrating on the Counties of Hawaii, Kauai, and Maui)*

September, 2010

Prepared by:  
Hawaii Housing Finance and Development Corporation  
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Honolulu, Hawaii 96813



## CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

<b>Report Period:</b>  <b>July 1, 2009 to June 30, 2010</b>	<b>Name and Address of Grantee:</b>  <b>State of Hawaii          Hawaii Housing Finance and Development          Corporation          677 Queen Street, Suite 300          Honolulu, Hawaii 96813</b>
<b>Grant:</b> <b>HOME Investment Partnership Program</b>	
<p>The grantee's authorized representative certifies that:</p> <ul style="list-style-type: none"> <li>a. To the best of his/her knowledge and belief the data in this report was true and correct as of the date of the report.</li> <li>b. The records described in 24 CFR 92.508 are being maintained and will be made available upon request.</li> <li>c. Activities have been carried out in compliance with the certifications submitted with the application, and future activities will be carried out in compliance with the certifications.</li> </ul>	
<b>Name and Title of Authorized Representative</b> (Type/Print)  <b>Karen Seddon          Executive Director</b>	<b>Telephone</b>  <b>(808) 587-0641</b>
 <b>Signature of Authorized Representative</b>	09/10/10 <b>Date</b>

**Consolidated Annual Performance and Evaluation Report  
(CAPER)  
ESG and HOPWA Certification**

**Report Period:**

**July 1, 2009 to June 30, 2010**

**Name and Address of Grantee:**

**State of Hawaii  
Hawaii Public Housing Authority  
1002 North School Street  
Honolulu, Hawaii 96817**

**Grant:**

**Emergency Shelter Grant  
Housing Opportunities for Persons  
with AIDS**

The grantee's authorized representative certifies that:

- a. To the best of his/her knowledge and belief the data in this report was true and correct as of the date of the report.
- b. The records described in 24 CFR 576.65 and 24 CFR 574.530 are being maintained and will be made available upon request.
- c. Activities have been carried out in compliance with the certifications submitted with the application, and future activities will be carried out in compliance with the certifications.

**Name and Title of Authorized Representative**  
(Type/Print)

**Sandra Miyoshi  
Homeless Programs Administrator**

**Telephone**

**(808) 586-7072**

*Sandra J. Miyoshi*

**Signature of Authorized Representative**

*9/10/2010*

**Date**

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# Fifth Program Year CAPER

The CPMP Fifth Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

## GENERAL

### Executive Summary

*This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.*

*Program Year 5 CAPER Executive Summary response:*

The Hawaii Housing Finance and Development Corporation (HHFDC) is responsible for the development and implementation of the State's Consolidated Plan. The State's Plan concentrates on the use of HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) funds in the counties of Hawaii, Kauai and Maui. The City and County of Honolulu receives its own allocation of HOME, ESG, and HOPWA funds. This CAPER is for Program Year 2009 which runs from July 1, 2009 to June 30, 2010.

### HOME Investment Partnerships (HOME) Program

For Program Year 2009, the State received \$3,035,377 in new HOME program funds, and allocated \$996,792 to each of the Counties of Hawaii, Kauai, and Maui (State Recipients).

The State Recipients proposed using HOME funds for activities that help to meet the U.S. Department of Housing and Urban Development's (HUD) decent housing objective. Pursuant to the Action Plan for Program Year 2009, the State proposed to initiate activities to accomplish the following:

- Assist in financing the development of 70 HOME-assisted rental units on Kauai and Maui;
- Provide tenant-based rental assistance to 75 households in the County of Hawaii;
- Assist in financing the development of 46 for-sale units, including 20 using a self-help building method in the County of Hawaii;
- Assist in financing the development of one transitional housing unit on Kauai; and
- Provide financial assistance to three first-time homebuyers on Hawaii, Kauai and Maui.

During Program Year 2009, prior year allocations of HOME funds totaling \$2,334,459.04 were disbursed for the aforementioned activities. Additionally, 70 households, 12 of which were new households, in the County of Hawaii received tenant-based rental assistance; 40 rental units in Kalepa Village Phase 4 (County of Kauai) were completed, 17 of which are HOME-assisted; 30 rental units in the Ainakea Senior Residences (County of Hawaii) were completed, five of which are HOME-assisted; 10 for-sale units were completed in the Kumakua Self-Help Increment 1 housing project (County of Hawaii); and one first-time homebuyer received down payment/closing cost assistance in the County of Hawaii. In addition, the Hale Mahaolu Ehiku Phase 1B (County of Maui) was completed and placed in service during Program Year 2009 (PY2009) but not closed in HUD's Integrated Disbursement and Information System (IDIS); the project will therefore be reported as complete in next year's CAPER.

### **Emergency Shelter Grant (ESG) Program**

For Program Year 2009, the State received \$232,299 in ESG funds. The Hawaii Public Housing Authority (HPHA), the ESG program administrator, competitively awarded the funds to providers in the Counties of Hawaii, Kauai and Maui to meet the 2005-2010 Consolidated Plan objectives of promoting decent, affordable housing and strengthening communities. The HPHA anticipated using funds to provide 500 homeless persons with housing stability and to help them transition to permanent housing. To strengthen communities, HPHA anticipated providing funds for operations to providers of emergency shelters to assist approximately 400 homeless persons and 600 victims of domestic abuse.

The HPHA obligated the ESG funding within the timeframe required by HUD, and exceeded most of the goals identified for Program Year 2009, despite the challenging economic environment.

During the program year, HPHA utilized 97.5% of the funding designated for operations to providers of emergency shelters and outreach services, and 2.5% was used for program administration. The State's goals for 2009-2010 were to provide 400 safe nights of sleep through emergency shelters in the Counties of Kauai, Maui and Hawaii; 1,602 safe nights were provided. The state funded domestic violence emergency shelters in the Counties of Hawaii, Kauai, and Maui with the goal of providing a safe refuge and place to sleep for 600 adults and children; 506 persons obtained a safe refuge and a place to sleep. The state funded agencies to transition homeless persons into permanent housing. The annual goal was to transition 500 people, and 557 were transitioned.

The 2010 Legislative Session enacted a transfer of the Homeless Programs Branch of the HPHA to the Department of Human Services – Benefits, Employment and Support Services Division. The transfer was intended to improve the coordination and delivery of homeless services to Hawaii's homeless population, and to ensure that the State remains eligible to receive federal funding for homeless programs, such as the Emergency Shelter Grant program. The transfer is to become effective on July 1, 2010.

### **Housing Opportunities for Persons with AIDS (HOPWA) Program**

For Program Year 2009, the State received \$168,039 in HOPWA funds. The HPHA, the HOPWA program administrator, competitively awarded the funds to providers in the Counties of Hawaii, Kauai and Maui to meet the 2005-2010 Consolidated Plan objectives of providing persons with HIV/AIDS with services to achieve housing

stability and resources to obtain market rentals. The HPHA proposed using HOPWA funds to provide tenant-based rental assistance, short-term rental, mortgage & utility payments; permanent housing placement and supportive services for eligible residents.

The HPHA not only met, but exceeded, the goals identified for Program Year 2009. The HPHA continued the collaborative contract with the Maui AIDS Foundation (MAF) as the lead agency for the Neighbor Island Housing Program (NIHP). The objective was to accomplish two goals: 1) to provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS addressing the housing placement and permanent housing strategies, and 2) to provide housing information and rent/deposit assistance services to persons with HIV/AIDS addressing the housing placement strategy. The NIHP exceeded the first goal to provide tenant-based rental assistance to 28 households; 47 households were served. The goal of providing supportive services was also exceeded as 360 persons who have other housing arrangements received supportive services; the goal was 250 persons. The shortage of affordable rental units that are within the fair market rents as required by HUD continues to be an ongoing problem.

The 2010 Legislative Session enacted a transfer of the Homeless Programs Branch of the HPHA to the Department of Human Services – Benefits, Employment and Support Services Division. The transfer was intended to improve the coordination and delivery of homeless services to Hawaii’s homeless population, and to ensure that the State remains eligible to receive federal funding for homeless programs, such as the Housing Opportunities for Persons with AIDS program. The transfer is to become effective on July 1, 2010.

### **General Questions**

The State’s Consolidated Plan for the period July 1, 2005 to June 30, 2010 identifies housing and special needs objectives to promote decent and affordable housing, strengthen communities, and increase homeownership opportunities. HOME, ESG and HOPWA program funds are used in the counties of Hawaii, Kauai and Maui. Although some projects and activities may benefit areas of minority concentration, funds are not specifically targeted for that purpose. Maps showing the locations or projects assisted with HOME, ESG and HOPWA are attached in Appendix G.

Charts 1, 2 and 3 in Appendix A provide a snapshot of the State’s performance in attaining its five-year objectives. The 2009 Program Year accomplishments in attaining these objectives are described below.

### **HOME Program**

1. *Assessment of the one-year goals and objectives:*
  - a. *Describe the accomplishments in attaining the goals and objectives for the reporting period.*

Since the City and County of Honolulu receives its own HOME Program allocation, the HHFDC distributes the State’s HOME funds equally among the counties of Hawaii, Kauai and Maui. During Program Year 2009, the State received \$3,035,377 in HOME funds and distributed \$996,792 to each of the Counties of Hawaii, Kauai and Maui.

### Accomplishments

The majority of the HOME activities/projects are funded by multiple years of HOME allocations. As such, the outputs and outcomes achieved during this reporting period are predominantly based on the commitment and expenditure of prior HOME allocations to existing project/activities. A majority of HOME funds committed to activities in this reporting period will have outputs and outcomes produced in future program years.

The following **HOME Program** accomplishments were made during Program Year 2009 towards attaining the decent housing objective.

Objectives HR-1 and HR-3: To address the shortage of affordable rental units for low-income families and special needs populations, the Kalepa Village Phase 4 project (County of Kauai) was completed, providing 40 new units of affordable rental housing, 17 of which were HOME-assisted, and the Ainakea Senior Residence project (County of Hawaii) was completed, providing 30 new units of affordable rental housing for seniors, 5 of which were HOME-assisted.

During the reporting period, HOME funds totaling \$1,913,848.62 were disbursed or conditionally committed to assist in the development of 51 HOME-assisted rental units, which include 5 units for special needs populations:

- 17 units in Kalepa Village, Phase 4, Kauai (*\$47,804.05 disbursed*);
- 19 units in Waiehu Mauka Rental Housing Project, Maui (*\$166,182.36 disbursed*)\*
- 10 units in Paanau Village, Phase 2, Kauai (*\$750,000 conditionally committed*); and
- 5 units in Ainakea Senior Residences, Hawaii (*\$949,862.21 disbursed*).

\* Effective May 2010, the County of Maui has terminated its HOME Agreement for the Waiehu Mauka Rental Housing Project; as such, HOME funds disbursed for this project will be reimbursed to the State.

Objective HR-2: To address the shortage of affordable rental units for low-income families, \$342,614.28 in HOME funds were disbursed to assist 70 households with tenant-based rental assistance in the County of Hawaii, and \$400,000 in PY2009 HOME funds was conditionally committed for this objective.

Objective HO-1: To address the lack of funds for low-income families to make needed home rehabilitation for health and safety, the State's goal was to originate two low interest loans. However, no HOME funds were committed for this purpose during the program year.

Objective HO-2: To address the lack of affordable financing costs to purchase existing homes, the County of Hawaii provided financial assistance totaling \$10,097 in the form of a downpayment/closing cost loan to a first-time homebuyer, and conditionally committed \$36,793.00 in PY2009 HOME funds for this objective.

Objective HO-3: To address the shortage of affordable for-sale inventory, final disbursements of \$10,000 were made to the Kumakua Self-Help Housing,

Phase 1 project (County of Hawaii) for the completion of 10 HOME-assisted homeownership units.

Additionally, HOME funds totaling \$190,000 were disbursed to assist in the development of ten self-help housing units in the Kumakua Self-Help Housing Project, Phase 2A project (County of Hawaii), and \$250,000 in PY2009 HOME funds were conditionally committed to the project. The project is currently under construction.

Objective HO-4: To address the shortage of affordable for-sale inventory, HOME funds totaling \$170,000.00 were disbursed for the Kenolio Leilani project in Kihei, Maui. The project is expected to produce 7 homeownership units and is currently underway.

The County of Maui conditionally committed PY2009 HOME funds of \$131,792.00 for the development of the Kahawai Apartments project in Wailuku. The project is expected to produce 16 units for affordable homeownership.

- b. *Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.*

**HOME funds** were used for the following activities to attain HUD’s **decent housing** objective.

HOME Activity	Hawaii	Kauai	Maui	HHFDC	Total State
HR-1	\$0.00	\$47,804.05	\$166,182.36	\$0.00	\$213,986.41
HR-2	\$342,614.28	\$0.00	\$0.00	0.00	\$342,614.28
HR-3	\$949,862.21	\$0.00	\$0.00	0.00	\$949,862.21
HO-2	\$10,097.00	\$0.00	\$0.00	0.00	\$10,097.00
HO-3	\$200,000.00	\$0.00	\$0.00	0.00	\$200,000.00
HO-4	\$0.00	\$0.00	\$170,000.00	\$0.00	\$170,000.00
HA-1	\$96,975.95	\$138,679.03	\$52,107.56	\$160,136.60	\$447,899.14
TOTAL	\$1,599,549.44	\$186,483.08	\$388,289.92	\$160,136.60	\$2,334,459.04

Details on how HOME funds were spent follow.

HR-1: Construct affordable rental housing for low-income families.

- During Program Year 2009, the County of Kauai completed final disbursements of \$47,804.05 in HOME assistance for the Kalepa Village, Phase 4 project. The project was completed during Program Year 2008 and provided a total of 40 affordable rental units, 17 of which were HOME-assisted, for households with incomes at or below 80% of median income.
- During Program Year 2009, the County of Maui disbursed \$166,182.36 for predevelopment costs related to its Waiehu Mauka Rental Housing Project. However, effective May 2010, the County of Maui terminated its HOME Agreement with the local CHDO for the project; as such, HOME funds disbursed for this project will be reimbursed to the State for re-allocation.

HR-2: Provide tenant-based rental assistance.

- The County of Hawaii disbursed \$342,614.28 for its Tenant Based Rental Assistance Program, providing 70 low-income households (12 new households) with tenant-based rental assistance (TBRA).

HR-3: Construct affordable rental housing for special needs populations.

- The County of Hawaii disbursed \$949,862.21 to its Ainakea Senior Residence project. The project is complete and in service, and contains 30 units for seniors, 5 of which are HOME-assisted.

HO-2: Provide down payment/closing cost assistance and gap loans.

- The County of Hawaii provided financing totaling \$10,097 for 1 first-time homebuyer.

HO-3: Provide project development funds for self-help housing.

The County of Hawaii completed final disbursement of \$10,000 in HOME funds to assist the Kumakua Self-Help Project Increment 1 and closeout IDIS. The project was completed in Program Year 2008 and consists of 10 lots for first-time homebuyers, who constructed their homes using a self-help building method.

HA-1: Provide effective program administration.

- The County of Hawaii disbursed \$96,975.95 for its HOME administrative expenses.
- The County of Kauai disbursed \$138,679.03 for its HOME administrative expenses.
- The County of Maui disbursed \$52,107.56 for its HOME administrative expenses.
- The HHFDC disbursed \$160,136.60 in Program Year 2009 HOME funds for its administration of the Program.

Program Income / Recaptured Funds:

Of the \$2,334,459.04 in total HOME funds disbursed in Program Year 2009-2010, \$53,045.92 was program income/recaptured funds. The HHFDC continues to allow the Counties of Hawaii, Kauai, and Maui, as State Recipients under the State's HOME Program, to retain all program income/recaptured funds for redistribution to other HOME Program eligible activities. These funds are utilized prior to drawing from the U.S. Treasury account.

According to the Action Plan for Program Year 2009, the Counties anticipated receiving a total of \$697,640.84 in program income / recaptured funds (Hawaii anticipated \$25,000, Kauai anticipated \$589,806, and Maui anticipated \$82,834.84). The following reflects the actual amount of program income/recaptured funds received and disbursed by the Counties during this reporting period.

As of July 1, 2009, the County of Maui had a balance of \$0.00 in its HOME Program Income account. During Program Year 2009, the County of Maui received \$53,045.92 in program income from recaptured funds and expended \$53,045.92 toward the Kenolio Leilani Subdivision project. As of June 30, 2010, the County of Maui's Program Income account had a balance of \$0.00.

As of July 1, 2009, the County of Hawaii had a balance of \$0 in its HOME Program Income account. During Program Year 2009, the County of Hawaii received \$0 in program income from recaptured funds. As of June 30, 2010, the County of Hawaii had \$0 of available program income/recaptured funds.

The County of Kauai had a program income balance of \$36,289.94 at the start of this reporting period. During this period, the County received \$776,233.53 in program income and \$135,801.98 in recaptured funds. No program income or recaptured funds were expended during the program year, resulting in an available program income balance of \$812,523.47 and recaptured funds balance of \$135,801.98 as of June 30, 2010.

For additional disbursement details, please refer to Appendix C, Exhibit A: Active HOME Activities for the Period of July 1, 2008-June 30, 2009.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Progress was not made towards carrying out the following **HOME program** activities during Program Year 2009:

HR-1: HOME program activity has been slow due to the complexity involved in developing affordable rental housing. Delays in the processing of entitlements such as building permits and the availability of infrastructure have delayed developments. For example, the County of Maui's Waiehu Mauka project was delayed due to the inability to obtain water credits to support its development.

The availability of funding sources is another impediment. The high cost of housing in the State of Hawaii requires large amounts of subsidies to make affordable housing feasible. The Counties of Hawaii, Kauai and Maui have invested HOME funds from several grant years to finance projects. The County of Kauai's Kalepa Village Phases 3 and 4 have been developed using multiple years of HOME funds.

HO-1: Provide low interest loans to low-income households for rehabilitation.

HOME program activity in this area is slow-moving, generally because the counties have and utilize funds from other programs for rehabilitation purposes. However, based on the number of applications received, providing low-interest loans to low-income households for rehabilitation continues to be a significant objective.

The County of Hawaii has a Residential Emergency Repair Program (RERP) using CDBG funds for homes that are not in rural areas of the county, and a Housing Preservation Program (HPG) for low-income families in rural areas of the county. It also administers a rehabilitation program using funds from the Native American Housing and Self-Determination Act (NAHASDA) for homes on Hawaiian Home Lands in the County of Hawaii. During the program year, the County of Hawaii received a total of 173 applications for rehabilitation loans (148 RERP applications, 6 HPG applications and 19 NAHASDA applications); it completed 10 RERP loans, 2 HPG loans and 6 NAHASDA loans.

The County of Kauai's rehabilitation loan program continues to generate interest from homeowners seeking rehabilitation funds. When the County receives inquiries and applications for rehabilitation purposes, it utilizes CDBG funding, which allows its limited HOME funds to be targeted toward the construction of affordable rentals and for-sale housing in the County of Kauai. During the program year, the County of Kauai received 14 inquiries for rehabilitation loans. One application for a rehabilitation loan was received, but was later withdrawn.

The County of Maui focuses its efforts and HOME funding on the construction of affordable for-sale and rental housing, and on assisting low-income households with downpayment and closing cost loans. The County of Maui has not targeted homeowner rehabilitation as a priority in awarding its limited HOME funds.

HO-4: Construct affordable for-sale housing.

The County of Maui has committed HOME funds to Lokahi Pacific for the development of its Kenolio Leilani project by utilizing the following:

- 1) PY 2002 re-programmed CHDO funds;
- 2) PY 2005 re-programmed HOME funds (that were converted to CHDO funds); and
- 3) PY 2005 re-programmed CHDO funds.

When completed, it is anticipated that the Kenolio Leilani Project will provide seven HOME-assisted units for affordable homeownership.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

Although steady progress is being made to meet its affordable housing objectives, the State is concerned with issues pertaining to the application and timeliness in committing and disbursing CHDO funds. The HHFDC will explore options to mitigate these concerns, one of which may be a re-examination of the way HHFDC allocates HOME funds. The State will work closely with the Counties of Hawaii, Kauai and Maui, and will report on progress towards resolving the concerns in the next CAPER.

## **ESG Program**

1. *Assessment of the one-year goals and objectives:*
  - a. *Describe the accomplishments in attaining the goals and objectives for the reporting period.*

The HPHA, the ESG program administrator, anticipated using ESG funds to provide 500 homeless persons with housing stability and to help them transition to permanent housing and to provide funding for operations to providers of emergency shelters to assist 400 homeless persons and 600 victims of domestic abuse. HPHA exceeded the goals identified for Program Year 2009.

- b. *Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.*

In Program Year 2009, the State received \$232,299 in ESG funding. The State committed \$226,492 to service providers in the counties of Hawaii, Kauai and Maui and retained \$5,807 for HPHA program administration. The following accomplishments were made during Program Year 2009 toward attaining the **ESG Program** objective of a suitable living environment. Please also refer to the "Grantee ESG Expenditures" table in Appendix E.

Objectives HP-1: To address the need to provide unsheltered homeless persons with a safe place to sleep, ESG funds were used to provide operations funding to providers of emergency shelters on Maui, Hawaii and Kauai. 1,602 homeless persons were provided with safe nights of sleep, far exceeding the goal of 400 homeless persons. This accomplishment was remarkable in view of the current economic crisis and the resultant fallout of less overall funding for each agency and more clients demanding services. All expenditures reported below are as of June 30, 2010 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending.

- The HPHA committed operations funding of \$62,805 to the Office for Social Ministry (OSM) Kihei Pua Emergency Shelter for emergency shelter for the unsheltered. The agency provided safe nights of sleep for 313 homeless persons, exceeding the annual goal of 300. During the program year, \$60,180 was expended.
- The HPHA committed operations funding of \$22,396 to the Office for Social Ministry's West Hawaii Emergency Housing Facility for emergency shelter for the unsheltered. The agency's goal was to provide safe nights of sleep for 20 homeless persons; it provided safe nights of sleep for no homeless people, because of a delay in completing the construction of the first homeless emergency shelter in Kona, which will begin operations in October, 2010. During the program year, \$0.00 was expended, but the funds are expected to be fully utilized by December 2010.
- The HPHA committed operations funding of \$35,259 to the Maui Economic Concerns of the Community's Ka Hale A Ke Ola for emergency shelter for the unsheltered. The shelter expended \$0.00 and provided safe nights of sleep for 609 people, exceeding the annual goal of 300. The agency has been reminded to make timely draw downs of funding provided.
- The HPHA committed operations funding of \$17,762 to the Maui Economic Concerns of the Community's Na Hale O Wainee for emergency shelter for the homeless. The shelter expended \$0.00 and provided safe nights of sleep for 313 homeless persons, exceeding the annual goal of 250. The agency has been reminded to make timely draw downs of funding provided.
- The HPHA committed operations funding of \$20,899 to the Kauai Economic Opportunity for emergency shelter for the unsheltered. As of June 30, 2010, \$20,899 was expended. The goal was to provide safe nights of sleep for 210 unsheltered persons; the agency exceeded their goal by serving 242 people with emergency shelter.

- The HPHA committed operations funding of \$23,986 to Family Life Center for emergency shelter for the unsheltered. As of June 30, 2010, \$15,158 was expended. The goal was to provide 145 safe nights of sleep for unsheltered persons; the agency narrowly missed their goal by serving 125. Family Life Center (FLC) served less people than anticipated due to the following factors: a) FLC serves only women and children. Several families which included males declined services so as not to be separated; b) victims of domestic violence were referred to Women Helping Women, a domestic abuse shelter which offers a greater variety of appropriate services; c) more individuals are staying for longer periods in the shelter. At maximum capacity, FLC is unable to accept new applicants. FLC is addressing this critical need by moving forward with its plans to renovate its facilities to increase bed space from 15 to 50 beds. The renovation will also enable FLC to accommodate families which include adult males.

As homeless persons are not able to find affordable rentals, providers of emergency shelter are required to include transitioning homeless persons into permanent housing as an integral activity. The goal was to assist 500 persons to achieve housing stability with placement in permanent housing; 557 people transitioned to permanent housing.

Objective HP-2 Suitable Living Environment: To address the need to provide persons fleeing from domestic violence with a safe place to sleep, ESG funds were used to provide operations and essential services funding to four emergency shelters for victims of domestic violence. Overall, 506 women and children were provided with a safe refuge and place to sleep during the program year, falling short of the HPHA's goal of 600. All expenditures reported below are as of June 30, 2010 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending.

- The HPHA committed operations funding of \$14,000 to the Child and Family Services (CFS) Hale Ohana for victims of domestic violence. As of June 30, 2010, \$8,300 was expended. The goal was to protect 110 women and children from harm with a safe refuge and place to sleep; CFS Hale Ohana exceeded their goal by providing 241 persons with a safe place to sleep.
- The HPHA committed operations funding of \$14,000 to Child and Family Services West Hawaii Domestic Abuse Shelter for victims of domestic violence. As of June 30, 2010, \$8,494 was expended. One hundred sixty two persons were provided with a safe place to sleep, which exceeded their goal of serving 110 women and children.
- The HPHA committed operations funding of \$15,340 to the YWCA of Kauai for victims of domestic violence. As of June 30, 2010, \$8,107 was disbursed. The program provided 103 people with a safe refuge and place to sleep, which was below the goal of 230. Domestic violence fluctuates greatly in small towns such as Kauai; therefore, it is difficult to predict the number that will require residential services. The agency did provide non-residential support services to 1,175 people in the course of the year.

Objective HP-3 Suitable Living Environment: This objective was in recognition of the need to provide unsheltered homeless access to basic services. ESG was to provide operating funds to outreach providers who would take services

to the unsheltered homeless to provide counseling and permanent housing assistance. Since 2007, the HPHA has provided operational funding for emergency shelters only, in response to HUD's recommendation during the 2004-2005 site monitoring.

Objective HP-5: To assist homeless persons to find affordable rental housing, the HPHA required agencies funded with ESG to include transitioning homeless persons into permanent housing as an integral activity. The HPHA exceeded the goal of 500 as 557 persons moved into permanent housing during the program year.

Objective HP-8: To provide effective program administration to ensure an appropriate, efficient and effective use of ESG funds, the HPHA retained \$5,807 for administration of this program. No funds have been expended thus far, as the retained amount will be used for audit fees, HMIS operations and maintenance, and training of program staff.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

The HPHA has met or exceeded the goals and objectives for Program Year 2009, described above. Domestic violence fluctuates greatly in small towns such as the three rural counties; therefore, it is difficult to predict the number that will require residential services due to domestic violence. Additionally, successful non-residential interventions and services will reduce the need for residential services.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

The HPHA is very proud of the accomplishments of the ESG-funded providers. Nearly all goals were surpassed for the program year and are expected to continue in the next program year. The program administrators will study the program requirements being initiated for ESG in PY2010, so that programs can be adjusted to accommodate HUD's new requirements.

The 2010 Legislative Session enacted a transfer of the Homeless Programs Branch of the HPHA to the Department of Human Services – Benefits, Employment and Support Services Division. The transfer was intended to improve the coordination and delivery of homeless services to Hawaii's homeless population, and to ensure that the State remains eligible to receive federal funding for homeless programs, such as the Emergency Shelter Grant program. The transfer is to become effective on July 1, 2010.

## **HOPWA Program**

1. *Assessment of the one-year goals and objectives:*
- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period.*

Significant achievements this year include ongoing housing stability and health care accessibility in a turbulent environment with a sluggish economy, an ongoing mortgage crisis and increased fuel costs. The service providers

have been extremely resourceful in coping with declines in revenue from various funding sources, while maintaining their focus on client needs. Community collaborations have enabled the agencies to provide more with less resources at their disposal.

- b. *Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.*

The following accomplishments were made during Program Year 2009 toward attaining the **HOPWA Program** objective of a suitable living environment. Please also refer to the "HOPWA Performance Outcomes" in Appendix F. All expenditures reported below are as of June 30, 2010 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending.

Objective HP-6: Persons with HIV/AIDS lack sufficient resources for market rentals. To address this problem, MAF expended \$109,220 of its \$123,000 in HOPWA funds to pay a portion of the market rental unit costs for 47 eligible households to secure and/or maintain permanent housing; 28 households were projected to be served.

Objective HP-7: Persons with HIV/AIDS need services to achieve housing stability. To address this need, the Maui AIDS Foundation (MAF) expended \$21,303 of its \$23,240 in HOPWA funds to assist 51 eligible persons with supportive services in conjunction with housing activities, which exceeded the goal of 28, and 360 people were assisted with supportive services not in conjunction with housing activities, which far exceeded the goal of 250. \$1,365 of \$2,500 in HOPWA funds was expended to assist seven households with permanent housing placement, exceeding the goal to service five eligible households. \$1,200 of \$2,500 in HOPWA funds was expended to provide six households with partial short-term rental, mortgage and utility payments, meeting the goal of six households.

Objective HP-8: To provide effective program administration to ensure an appropriate, efficient and effective use of HOPWA funds, the HPHA allocated \$11,760 to MAF for administration, coordination, evaluation, record-keeping and reporting. As of June 30, 2010, \$11,760 was expended. The HPHA also retained \$5,039 for administration of the program, of which no monies has been expended to date. The funds will be used for audit services and staff training for new staff assigned to administer the HOPWA program.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

All goals were met or exceeded.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

The Neighbor Island Housing Program (NIHP) continues to work to increase communication between staff and clients, and between agencies, as a means to improve program efficiency and effectiveness. The NIHP has representatives

from each of the counties of Hawaii, Kauai and Maui that attend the respective county's Continuum of Care meetings.

The Executive Directors of the AIDS Service Organizations (ASO) continue to meet quarterly on Oahu for Network Service Provider meetings and will continue to schedule post-meeting sessions to discuss and review NIHP issues. These face-to-face meetings have been tremendously helpful for defining and resolving issues in the Neighbor Island HIV/AIDS Coalition (NIHAC) collaboration.

The 2010 Legislative Session enacted a transfer of the Homeless Programs Branch of the HPHA to the Department of Human Services – Benefits, Employment and Support Services Division. The transfer was intended to improve the coordination and delivery of homeless services to Hawaii's homeless population, and to ensure that the State remains eligible to receive federal funding for homeless programs, such as the Housing Opportunities for Persons with AIDS program. The transfer is to become effective on July 1, 2010.

3. Affirmatively Furthering Fair Housing:

*a. Provide a summary of impediments to fair housing choice.*

Pursuant to the 2003 Analysis of Impediments to Fair Housing (AI), the top three impediments to fair housing choice are (1) the insufficient inventory of affordable housing units in each county; (2) that applicants are unaware of their rights and resources; and (3) the lack of a coordinated long-range plan including objectives for all Hawaii fair housing issues.

The HHFDC and HPHA are collaborating to update the AI, with the HPHA taking the lead in procuring a contractor to undertake the task. It is estimated that the AI would be completed within 6 months of procurement of the contractor. The Counties are also working to update their AI's.

*b. Identify actions taken to overcome effects of impediments identified.*

During Program Year 2009, HOME program funds were committed and disbursed to finance the development of new affordable housing projects statewide in an effort to increase the inventory of affordable housing units.

Although staff shortages prevented HHFDC and HPHA from fully participating in Fair Housing meetings with the Counties, staff did participate in the planning for the annual training for landlords, tenants and the general public on federal and state fair housing laws, and fair housing training for Limited English Speakers. In the three counties, six fair housing training sessions were provided for landlords, tenants and the general public, where attendees improved their understanding of fair housing laws by 50% to 90%.

During Program Year 2009, the County of Maui sponsored a training/workshop entitled, "Fair Housing – It's Not an Option, it's the Law" in partnership with the Hawaii Civil Rights Commission, Legal Aid Society of Hawaii, and HUD. The workshop targeted the "mom and pop" landlords, resident/property managers and staff, nonprofit service providers, County housing staff, and the general public. The County of Maui also provided assistance to the HUD by receiving housing discrimination complaints and

forwarding all pertinent information to the Hawaii Civil Rights Commission and HUD.

An update to the Analysis of Impediments to Fair Housing Choice for the County of Maui was also completed during this program year. The County of Maui is in the process of amending its Five-Year Consolidated Plan to reflect the impediments identified by the updated AI, and identify measures that will be taken by the County of Maui to address the impediments to fair housing choice.

The County of Hawaii conducted 64 training sessions targeted to landlords, tenants and the general public, in which 24 new landlords received fair housing training, and two fair housing sessions for populations with Limited English Proficiency. The County of Hawaii reports 1,000 hits to its Fair Housing website, and 15 calls or inquiries received for technical assistance relating to fair housing.

The County of Kauai conducted two fair housing training sessions for landlords, tenants and the general public; four fair housing training sessions for county staff; and continued its participation in cooperative fair housing meetings with representatives from the state and county housing agencies.

The Counties' fair housing staff has taken the lead on the development of a fair housing video, which is planned to be used in training sessions. A script of the material to be included in the video has been completed, and specifications for a Request for Proposals have been drafted for the procurement of a contractor to produce the video.

In addition, to keep abreast of current laws and their application, HHFDC and HPHA staff and their respective property managers attended HUD's Fair Housing Accessibility FIRST training, and training on the fair housing law and Section 504.

The HPHA also accomplished the following fair-housing related activities:

- Educated public housing residents, rent subsidy (Section 8) recipients, landlords, and staff of the Violence Against Women Act (VAWA), and incorporated amendments to public housing leases that include provisions of the VAWA;
- Developed protocol for addressing and responding to requests for reasonable accommodations from tenants and applicants with disabilities;
- Updated and revised protocols and documents for submissions and responses to civil rights complaints by public housing and rent subsidy beneficiaries, applicants and employees;
- Arranged for the translation of essential documents provided to public housing and rent subsidy applicants and recipients in Tagalog, Ilocano, Samoan, Chuukese, Korean and Cantonese.

*4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.*

Major obstacles to meeting underserved needs are the severe shortage of affordable housing in the Counties and the lack of funding. The Fifth Program

Year Action Plan outlined the following strategies to address these obstacles. Actions taken during Program Year 2009 are provided in *italicized* print.

- Advocate for increases in State funding to support the development of affordable housing and for homeless/shelter services and improvements.

*The HHFDC and HPHA advocated for increased State funding for affordable housing and homeless initiatives at the 2010 State Legislature. However, due to Hawaii's revenue shortfalls, no new funds were appropriated to HHFDC.*

*In 2010 the State Legislature:*

- *reduced the 2009 appropriation of \$30,000,000 for the Rental Housing Trust Fund to \$10,000,000;*
  - *preserved \$20,000,000 appropriated in 2009 (\$10,000,000 for FY2010 and \$10,000,000 for FY2011) for the Dwelling Unit Revolving Fund to provide interim construction financing for affordable housing projects;*
  - *preserved \$7,913,000 appropriated in 2009 for FY 2010 for non-routine repair and maintenance at public housing projects statewide;*
  - *preserved \$4,500,000 appropriated in 2009 for FY 2011 for ADA and accessibility improvements at public housing projects statewide; and*
  - *appropriated \$13,988,573 to provide for homeless shelters, outreach, and grant programs in all four counties.*
- Consolidate COC SuperNOFA applications for funding to meet underserved needs and provide technical assistance to improve outcomes.

*The State consolidated the CoC SuperNOFA applications for funding to meet underserved needs and provide technical assistance to improve outcomes. Applications included Shelter Plus Care which addresses the needs of the chronically homeless. The State's application on behalf of the three rural counties resulted in \$2,069,896 in awards for new and continuing programs. The State continues to meet with the statewide CoC in an ongoing effort to provide technical assistance.*

- Work with the counties to review and improve HOME administration.

*The HHFDC and Counties continue to explore new ways to improve HOME administration. The Counties are required to submit additional information in its Program Description to the HHFDC to ensure, among other things, that the proposed HOME projects will be constructed in a timely manner and that funds will be available to finance the projects (i.e., evidence of site control, letters of interest/commitment, etc.). Should a County be unable to comply with the HHFDC's timeline for the commitment and expenditure of HOME funds, the HOME funds will immediately revert back to the HHFDC and will no longer be available to the County.*

*The HHFDC has also implemented additional monitoring requirements to improve the State's HOME program disbursement rate.*

*As previously mentioned, the HHFDC will work with the Counties to resolve issues pertaining to the use and timely commitment and disbursement of HOME CHDO funds.*

- The lack of affordable housing continues to be an obstacle to successfully transitioning homeless persons into permanent housing. Hawaii's strong economy and the demand for housing have driven property values and rents up significantly. Units, once affordable, have escalated in value and are out of reach for those on the lowest rung of the economic ladder. The State is addressing the problem with funding and programs for escalated affordable housing development. However, affordable housing development will take time and must compete for construction resources with other projects.

*The State has expanded a pilot program in Housing Placement to operate in three counties. Housing placement assistance to families who are eligible under the Temporary Assistance to Needy Families (TANF) program greatly enhances the success for families to secure permanent housing in market units. The immediate focus is on helping those who already have either Welfare to Work or Section 8 vouchers and TANF eligible families transitioning from homeless shelters. Qualified non-profit provider agencies – Catholic Charities Hawaii, Institute for Human Services, Maui Family Life Center, Office of Social Ministry, and Maui Economic Opportunity – have been contracted to assist families to attain and retain housing. The provider agencies cultivate prospective landlords and build relationships that assist in client placement, even for clients that have poor or no credit history. Additionally, the program will help with first month's rent or deposit and provides classes on being a responsible renter. The provider agencies maintain a database of affordable rental housing units to facilitate housing choice in proximity to jobs and services.*

## **HOME Program**

### **5. Leveraging Resources**

- a. *Identify progress in obtaining "other" public and private resources to address needs.*

Due to Hawaii's high housing costs, the Counties must often leverage their limited HOME Program funds with other public and private funding sources. For details on the various funding sources leveraged with HOME funds for projects/activities completed and conditionally committed from July 1, 2009- June 30, 2010, please refer to Appendix C, Exhibit C: HOME Program - Funding Sources.

- b. *How Federal resources from HUD leveraged other public and private resources.*

Please refer to Appendix C, Exhibit C: HOME Program – Funding Sources, which provides a breakdown of the federal, public, and private funding sources leveraged with HOME funds for projects/activities completed and conditionally committed during Program Year 2009.

- c. *How matching requirements were satisfied.*

During Program Year 2009, the State expended a total of \$2,334,459.04 in HOME funds, of which \$1,833,513.98 was subject to a 25% match requirement. The State incurred a match liability of \$458,378.50, which was satisfied with excess match banked from prior federal fiscal years and additional new match totaling \$9,859,152.28 (includes State Rental Housing Trust Fund and Rental Assistance Revolving Fund loans, sweat equity, State

tax credits, exemptions from the State’s general excise taxes, and Office of Hawaiian Affairs technical assistance grants as well as private funds).

For details on HOME funds expended and match contributions for Program Year 2009, please refer to Appendix C, Exhibit A: HOME Program – Active Activities for the Period of July 1, 2009 - June 30, 2010 and Appendix C, the HOME Match Report, form HUD-40107-A.

(NOTE: The figures provided above differ from the IDIS Report 33 – HOME Matching Liability Report attached since the State’s reporting period is from July 1, 2009 through June 30, 2010, while Report 33 provides data from the federal fiscal year of October 1, 2009 through September 30, 2010.)

**ESG Program**

*5. Leveraging Resources*

*a. Identify progress in obtaining "other" public and private resources to address needs.*

Housing and homelessness were high priorities for the State Administration and the State Legislature in the past three years. Additionally, the public sector and private nonprofits in the State strongly advocated for solutions to prevent low- and moderate-income families from being forced out of housing due to the depressed economy yielding job losses and reduced hours of employment.

- The State Legislature approved \$13.9 in State funds for homeless shelter operations and services in May 2009, which is in addition to the \$8 million allocation of Federal funds (TANF and HUD).
- Hawaii County has embarked on a permanent affordable housing project (rental and for sale) in Waikoloa that involves a commitment of \$40 million in County resources.
- The Salvation Army Maui has initiated a BEDS program which provides overnight sleeping accommodations and meals for 28 homeless singles at their facility in Maui County. The program was supported by private grants and is now supported by State funds, since September 2009.

*b. How Federal resources from HUD leveraged other public and private resources; and*

*c. How matching requirements were satisfied.*

The HPHA is required to match ESG funding provided by HUD on a dollar for dollar basis with funds from other public or private sources. HPHA matched and leveraged the ESG funding of \$232,299 with the following resources:

Supportive Housing Program	\$188,255
State Funds – (Outreach Program)	\$1,223,600
(Stipend Program)	\$3,320,018
Dept. of Human Services	<u>\$1,007,000</u>
<b>TOTAL</b>	<b>\$5,738,873</b>

**HOPWA Program**

5. *Leveraging Resources*

- a. *Identify progress in obtaining "other" public and private resources to address needs.*

Current funding sources include the HOPWA competitive grant, Ryan White, Hawaii State Department of Health and private and foundation grants, such as the Dennis Dane Emergency Fund and the Poot Memorial Fund. The three Executive Directors of the collaborating agencies continue to examine ways to maximize and leverage HOPWA funding.

- b. *How Federal resources from HUD leveraged other public and private resources.*

In Program Year 2009, an additional \$1,560,293 was leveraged.

Ryan White Care Act	\$ 236,209
HOPWA SPNS Grant	\$ 484,929
Department of Health	\$ 788,976
Dennis Dane Emergency Fund	\$ 11,800
Poot Memorial Fund	\$ 7,340
Gregory House	\$ 19,350
County Section 8 (Hawaii Kauai & Maui Counties)	\$ <u>11,689</u>
<b>TOTAL</b>	<b>\$ 1,560,293</b>

- c. *How matching requirements were satisfied.*

HOPWA does not have a match requirement. However, leveraging of HOPWA funds with other sources of funding amplified the impact of HOPWA funding by nearly ten to one.

**Managing the Process**

- 1. *Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.*

**HOME Program**

Pursuant to Section 92.504 of the HOME regulations, the HHFDC, as the Participating Jurisdiction, is responsible for 1) managing the day-to-day operations of the State's HOME Program, 2) ensuring that the HOME funds are used in accordance with program requirements and written agreements, and 3) taking appropriate action when performance problems arise. The role of the Counties, as State Recipients, does not relieve the HHFDC of its responsibilities. To manage effectively the day to day operations of the HOME Program, the HHFDC conducted the following during Program Year 2009:

- a. Imposed timelines to ensure the timely commitment and expenditure of HOME funds. HHFDC provides a timeline when a fund allocation is offered to the County. The timeline identifies the required dates for the submittal of

- information, execution of agreements, and the commitment and expenditure of HOME funds.
- b. Conducted HOME meetings with the Counties, as HOME State Recipients, to discuss the administration of the State's HOME Program and to give the Counties the opportunity to share and learn from their counterparts. Discussions involved the status of HOME commitments/expenditures, procurement, IDIS, eligible activities/projects, environmental requirements, and monitoring.
  - c. Required the Counties to submit quarterly status reports of their HOME projects/programs to ensure the projects/programs are complying with the respective program year timelines and agreements.
  - d. Conducted on-site monitoring of three State Recipients. (Please refer to Appendix **D** for the results of the HHFDC's on-site monitoring review.)
  - e. Conducted HOME Program on-site rental inspections of 14 projects pursuant to 24 CFR Section 92.504(d).
  - f. Continued to administer the contract with SPECTRUM Enterprises, Inc., for on-site monitoring of HOME-assisted rental properties.

### **ESG Program**

All funded agencies are required to participate in the State Homeless Management Information System (HMIS). The HPHA further requires homeless provider agencies funded by State or Federal resources to participate in the County Continuums of Care (CoC) for collaboration and input into the community planning efforts. The State also convenes the Statewide Continuum of Care every other month, which includes the Chairperson of each County CoC and a county government representative. The statewide planning body collaborates on resources, priorities and strategic planning. They have also taken on an expanded role of advising the State on funding priorities and legislative initiatives.

### **HOPWA Program**

During Program Year 2008, HPHA worked in collaboration with the City and County of Honolulu and State of Hawaii Department of Health, STD/AIDS Prevention Branch to engage Building Changes, formerly AIDS Housing of Washington, in developing a needs assessment for HIV/AIDS housing and services for Hawaii. This included a strategic planning process for the utilization of HOPWA and other sources of funding for furthering HIV/AIDS housing opportunities in the State. The following outcomes were sought from this technical assistance engagement:

1. Improved data about the needs of people living with HIV/AIDS, with a focus on prevention and care services (including housing), now and in the future, based on local and national research;
2. Improved data about the resources and gaps for serving people living with HIV/AIDS, particularly growing sub-populations: people who are more

- advanced in age, thus requiring more medical attention, people with multiple diagnoses, and those with criminal histories;
3. Clear strategies for improving housing opportunities for people living with HIV/AIDS, with a particular focus on how limited HOPWA funding should be allocated as part of a continuum of services;
  4. Improved collaboration among HIV/AIDS service providers, particularly as a means to increase efficiency of HOPWA funding utilization;
  5. Improved coordination with mainstream service providers and strategic plans (Consolidated Plan, Continuum of Care, 10-Year Plans to End Homelessness) to leverage HOPWA funded services with other available services;
  6. Increased available resources to serve the target population, as existing programs operate at capacity with growing wait lists; and
  7. Improved coordination with Ryan White CARE Act funding, particularly related to regulations limiting ability to fund housing programs with Ryan White funds.

Approximately 200 stakeholders from Hawaii, Kauai, Maui and Oahu participated by completing surveys and/or taking part in focus groups, interviews, Steering Committee meetings or Community Planning Group meetings. The final report was released in April 2009. The needs assessment identified three categories of critical issues:

- HOPWA Program Administration and Systems Coordination;
- Issues Requiring Advocacy / Education; and
- Housing Assistance and Service Delivery.

A sub-list of critical issues was included under each main category. Based on the issues and findings, specific recommendations were developed by the Steering Committee and Building Changes to address these significant needs. In Program Year 2009, the recommendations provided a road map to addressing the specific needs.

## **Citizen Participation**

### *1. Provide a summary of citizen comments.*

*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.*

On August 23, 2010, a Notice of Public Comment (Notice) was published in newspapers of general circulation in all counties announcing that the draft CAPER was available for review and comment. A copy of the Notice and affidavits of publication are shown in Appendix I. The HHFDC accepted comments from the public through September 6, 2010, but received no comments on the draft CAPER.

2. *In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.*

**HOME Program**

Please refer to the Exhibits found in Appendix C:

- a. Exhibit A: HOME Program - Active HOME Activities for the Period of July 1, 2009-June 30, 2009. This spreadsheet provides the type and amount of HOME funds expended and the status of these activities as of June 30, 2010.
- b. Exhibit B: HOME Program - Completed Units for the Period of July 1, 2005-June 30, 2010. This spreadsheet identifies the specific HOME projects/activities completed during the reporting period, along with a comparison to the anticipated fourth and fifth year goals.
- c. Exhibit C: HOME Program - Funding Sources. This spreadsheet identifies all funding sources leveraged with HOME funds for projects/activities completed and conditionally committed from July 1, 2009 to June 30, 2010.
- d. Exhibit D: HOME Program – Grant Balances as of June 30, 2010. This spreadsheet identifies the total amount of HOME funds available (including program income).
- e. Appendix G provides maps showing the geographic distribution of HOME funds.

**ESG Program**

ESG funding of \$232,299 was available for the Counties of Hawaii, Kauai and Maui. No program income was derived from the program. The funds were distributed as follows:

**PY2009 ESG Funding:**

Hawaii County	\$113,246
Kauai County	\$ 36,239
Maui County	\$ 77,007
HPHA Administration	<u>\$ 5,807</u>
TOTAL	\$232,299

Please also refer to Appendix E for additional information on ESG expenditures. Appendix G provides a map showing the location of agencies that receive ESG funding.

**HOPWA**

HOPWA funding of \$168,039 was available for the Counties of Hawaii, Kauai and Maui. No program income was derived from the program. The funds were distributed in the following categories and used for eligible people in all three counties:

**PY2009 HOPWA Funding:**

Rental Assistance	\$123,000
Supportive Services	\$ 23,240
Permanent Housing Placement	\$ 2,500
Short-Term Rental, Mortgage, Utilities	\$ 2,500
Maui AIDS Foundation Administration	\$ 11,760
HPHA Administration	<u>\$ 5,039</u>
TOTAL	\$168,039

The funds allocated for HPHA Administration (\$5,039) were not expended to date. The funds will be used to pay for audit services and to send a new staff person that will be administering and monitoring the HOPWA grant to training.

Please also refer to Appendix F for additional information on expenditures.

**Institutional Structure**

1. *Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.*
  - a. Various governmental assistance programs have conflicting requirements that constrain the efficient delivery of affordable homes or support services. Efforts to overcome this gap by reviewing procedural and regulatory requirements and recommending amendments that make it easier to layer financing sources continued during Program Year 2009. Pilot programs to cut across functional "silos" for the provision of housing and supportive services were also continued.
  - b. To enhance coordination between public and private housing, health, and social service agencies, the County of Hawaii includes Request for Proposals and public notices on the County's weekly newsletter that is distributed by e-mail to 10,000 persons or organizations. The County of Hawaii started and expanded an e-mail list by using the e-mail addresses from the County's weekly newsletter website. The County of Hawaii has the capability for video conferencing in its citizen participation activities, but there has not been a demand by the public for its use.

In the County of Kauai, the CDBG Coordinator serves as a liaison on Kauai's Homeless Committee and attends all meetings to assist this community-based working group in addressing homeless priorities and concerns. The County Housing Agency held three workshops during this reporting period. These workshops give public service providers information about CDBG and HOME applications to assist with project development and applications for grant assistance.

To ensure an integrated approach to addressing its community development and housing needs, the County of Maui's CDBG Program Manager and HOME Program Coordinator participated in state-wide meetings, seminars, and conferences to plan and evaluate the community and housing needs and the performance measures for the CDBG and HOME Programs. The County's Continuum of Care group met monthly to review and coordinate statewide

initiatives relative to homelessness; the Inter-agency Council on Homelessness met bi-monthly to coordinate statewide strategies and provide access to current information on homeless programs and services; and the County of Maui's Coordinated Homeless Response Team met monthly to coordinate proactive and immediate solutions to acute homelessness issues affecting public health and safety. The County also participated in the monthly statewide housing administrators meeting to review work in progress, plan and collaborate on housing development initiatives and activities. Furthermore, key County departments met regularly to coordinate efforts, resolve and expedite issues, and facilitate progress in meeting County requirements in order to encourage affordable housing in project developments.

- c. The State continued to coordinate and conduct periodic HOME Program meetings with the Counties of Hawaii, Kauai and Maui in a continuing effort to improve lines of communication and provide an opportunity for the HOME program staff from the Counties and the HHFDC to freely discuss topics relating to the administration of the State's HOME Program.
- d. Within the homeless and special needs arena, the State continued to pursue the following actions during Program Year 2009 to develop and refine the institutional structure:
  - In November 2009, the Statewide Homeless Conference convened for homeless providers, community members and government officials to focus on best practices in ending homelessness as well as discuss progress in Hawaii to ending homelessness. The Homeless Conference was one of the events of Homeless Awareness Week which was observed with events in all four counties and included media exposure on homelessness; a homeless Walk the Talk around the island of Oahu; and landlord celebration banquets to celebrate landlords who commit units for Shelter Plus Care and Section 8 renters, and homeless families transitioning to permanent housing. The week of events culminated with a candlelight vigil that was concurrently held in all four counties.
  - The Statewide Continuum, which includes the chairperson of each County Continuum of Care (CoC) and a representative from each of the County governments, held meetings every other month as a forum for collaboration on homeless issues, strategic planning on the best use of resources, and to share challenges and successes.
  - The Hawaii State Interagency Council on Homelessness (ICH) met every other month during the last six months of 2009, timing their meetings after the Statewide Continuum meetings to facilitate attendance by the CoC chairs and the County government representatives who had to fly into Oahu to attend both the Statewide CoC and the Council meetings. The ICH spent much of the year updating the State's strategic plan to end homelessness. Much had been accomplished and new items had emerged for inclusion in an updated plan.
  - The State's three rural counties have begun to foster a stronger consortium under the balance of State name: Bridging the Gap. The move for a stronger institutional structure has been triggered in part by the swelling of homeless

numbers during Hawaii's soaring economic condition that has priced the most vulnerable of our population out of the housing and rental market. The homeless trends that have affected even Hawaii's most rural counties have stirred the County Mayors to action, and they look to the CoCs to advise and collaborate on solutions.

- Governor Linda Lingle has taken an aggressive stand on the need to get our families off the beaches and parks and into the safety of shelters and permanent affordable housing. Her commitment has mobilized the entire State Administration to take action to promote affordable housing and job opportunities for the State's neediest population. The Governor's commitment has also empowered private citizens and private sector agencies and businesses to become proactive on the issue.
- A special team of high level government officials, lead by the State Comptroller, has been formed to provide the forward momentum to inform communities, clear the barriers to shelter development, and monitor the effective use of resources to move Hawaii's homeless into a nurturing, safe environment that enables them to attain self sufficiency. Further, the team has focused on a key component to ending homelessness in Hawaii – the development of more permanent affordable housing.

## Monitoring

### HOME Program

1. *Describe how and the frequency with which you monitored your activities.*

During Program Year 2009, the HHFDC monitored all State Recipients, CHDOs and active HOME projects/activities using the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev. 5, Chapter 7 as its key monitoring tool. Monitoring included all applicable HOME Program-wide and project/program specific compliance reviews as described in the Handbook.

The HHFDC conducted on-site monitoring of the HOME Program for the Counties of Kauai, Maui and Hawaii. The HHFDC also conducted on-site HOME Program rental inspections for the following projects in the second quarter of Program Year 2009:

2020 Kinoole Senior Residences	Hale Mahaolu Ehiku 1A
Hale Makana O' Waiale	Hale Ulu Hoi III
Hualalai Elderly, Ph 1	Hualalai Elderly, Ph 2
Hualalai Elderly, Ph 3	Kalepa Village, Ph 2B
Kalepa Village, Ph 3	Kamuela Senior Housing
Kekuilani Gardens	Paanau Village
West Maui Resource Center	TBRA Program – Hawaii County

#### County of Hawaii monitoring

During Program Year 2009, HHFDC conducted on-site monitoring of the County of Hawaii's records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County's HOME program. Staff also examined project/program records for the Ainakea Senior Residences,

Kumakua Self-Help Phase 1, Hawaii County's Tenant Based Rental Assistance Program, and the County's American Dream Downpayment Initiative Program.

County of Kauai monitoring

During Program Year 2009, HHFDC conducted on-site monitoring of the County of Kauai's records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County's HOME program. HHFDC also examined project/program records for the Hanamaulu Transitional Housing Project, Kalepa Village Phase 4, Paanau Village Phase 2, and the County's American Dream Downpayment Initiative Program.

County of Maui monitoring

During Program Year 2009, HHFDC conducted on-site monitoring of the County of Maui's records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County's HOME program. Staff also examined project/program records for the Hale Mahaolu Ehiku Phase 1B, Kenolio Leilani Subdivision, the Wailuku Small Business Center project, the Waiehu Mauka Rental Housing Project and the County's American Dream Downpayment Initiative Program.

2. *Describe the results of your monitoring including any improvements.*

Monitoring findings, concerns and recommendations are listed in Appendix **D**.

3. *Self Evaluation*

a. *Describe the effect programs have in solving neighborhood and community problems.*

The HOME-funded programs and projects are not specifically aimed at solving neighborhood and community problems. Rather, the primary objective is decent housing for lower income households. Nevertheless, households in safe, decent and affordable housing make better neighbors and contribute to overall community well-being.

b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality; and*

c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

The State has made positive progress in meeting its HOME Program objectives to provide decent housing. The narrative and charts included in this CAPER provide details on activities to provide decent housing and an assessment of the HOME accomplishments.

d. *Indicate any activities falling behind schedule.*

- The County of Hawaii's ADDI Program delay was due to the lengthy start-up time necessary for a new homeownership program. Since inception and establishment of the administrative rules, the County of Hawaii has closed ten ADDI loans, one during this reporting period.

- The County of Kauai incorporated its ADDI funding into its Home-Buyer Loan Program. Due to the lack of housing inventory available for purchase, activity in this Program is slow. During this reporting period, the County closed on one loan to a first-time homebuyer family under the ADDI program.
- The County of Maui’s ADDI program has assisted one household since the inception of the program. The activity has moved slowly due to the economic downturn, and the lack of available housing inventory affordable to eligible families. No ADDI loans were closed during the period July 1, 2009 to June 30, 2010.

In May 2008, the County of Maui published a Request for Proposals for the administration of the County’s ADDI Program allocation for FY 2003/2004, 2005, 2006, 2007 and 2008. However, no proposals were received. The County approached Lokahi Pacific to inquire about their interest in administering the County’s ADDI program. The County entered into a fee-for-service contract with Lokahi Pacific to administer the loan origination portion of the County’s ADDI Program. No loans have closed under this contract.

The County is amending its requirements to allow for homeowners of leasehold properties to receive assistance. With this change, and with the development of the Kenolio Leilani project, the County anticipates expending all of its ADDI funds by December, 2011.

- The County of Maui’s commitment and disbursement of HOME CHDO funds is also a concern. In May 2010, the County of Maui informed the HHFDC that the landowner for the proposed Waiehu Mauka rental project had cancelled its development agreement with Lokahi Pacific, the County’s sole CHDO. The County of Maui had disbursed HOME CHDO funds of \$166,182 as a predevelopment loan for the project. The HHFDC is working with the County of Maui for the return of the disbursed funds. This issue has not been resolved as of June 30, 2010 and progress will be updated in next year’s CAPER.

The County of Maui also terminated its HOME CHDO agreements with Lokahi Pacific for the Waiehu Mauka rental project, the Honokowai Affordable Housing Rental project, and the Kaiola affordable for-sale project. The HOME grants associated with terminated agreements are summarized in the chart below.

<b>OBJ#</b>	<b>ACTIVITY NAME</b>	<b>GRANT YEAR</b>	<b>HOME CHDO AMOUNT</b>
HR-1	Waiehu Mauka	2004	\$155,631.00
HR-1	Waiehu Mauka	2006	\$900,417.00
HR-1	Waiehu Mauka	2007	\$900,000.00
HR-1	Honokowai Affordables	2008	\$150,000.00
HO-4	Kaiola Subdivision	2009	\$780,000.00
	<b>TOTAL</b>		\$2,886,048.00

HHFDC will be working with the Counties of Hawaii, Maui, and Kauai to resolve issues relating to HOME's annual CHDO reserve. Progress on the issue will be reported in next year's CAPER.

*e. Describe how activities and strategies made an impact on identified needs.*

The projects/activities completed and conditionally committed during this reporting period helped to address one of the primary purposes of the HOME Program, to expand the supply of decent, safe, affordable and sanitary housing. The State addressed the need for affordable rental units for low-income families and affordable for-sale units through the construction of the Kalepa Village Phase 4 (40 rental units, of which 17 were HOME-assisted, Kauai), the Ainakea Senior Residence project (30 rental units for seniors, 5 of which were HOME-assisted, Hawaii), the Kumakua Phase 1 self-help project (10 for-sale units, Hawaii) and the commitment of HOME funds to construct 50 rental units for the Paanau Village Phase 2 project. The need was also addressed through the provision of tenant based rental assistance to 70 households in the County of Hawaii. In addition, to address the lack of affordable financing for homeownership, the HOME funds provided downpayment/closing cost assistance and gap loans to 1 household.

*f. Identify indicators that would best describe the results.*

Performance indicators are included in the Appendix **A**.

*g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.*

A major barrier that had a negative impact on fulfilling the strategies and overall vision is the high cost of housing. Housing costs, including the cost of materials and labor, continue to escalate. As HOME funds (and other government financing resources) are limited, the development of new housing projects is delayed until such time as adequate financing resources are in place.

Another barrier is the lack of housing inventory which exerts upward pressure on housing prices. ADDI programs are slow moving because it is difficult for first-time homebuyers to find homes within their price range.

*h. Identify whether major goals are on target and discuss reasons for those that are not on target.*

As discussed in the "Specific Housing Objectives" section of this CAPER, the State's HOME program met overall expectations by providing decent housing opportunities for 151 households. In particular, during each of the five years of the Consolidated Plan, the state surpassed its goal of annually providing tenant-based rental assistance to households during the 5-year Consolidated Planning period. During this program year, the State provided 70 households with tenant-based rental assistance, 12 of which were new households to qualify for and receive the assistance.

Although the State fell short of its fifth-year objective and overall five-year objective for the development of affordable rental housing, there are two

rental housing projects targeted for completion over the next two program years, the Paanau Village, Phase 2 project in the County of Kauai and the Hale Mahaolu Phase 1B in the County of Maui. During this program year, 40 affordable rental housing units (17 HOME-assisted units) for low income families and 30 affordable rental housing units (5 HOME-assisted units) for seniors were completed.

In the homeownership arena, the State also fell short of its fifth-year and overall five-year objective for the construction of affordable housing and for providing downpayment/closing cost assistance to first-time homebuyers. During the program year, no affordable for-sale housing was produced using HOME funds. However, the Kenolio Leilani project, an affordable for-sale project, is under construction; when completed it is expected to produce seven affordable homeownership units. Another affordable for-sale project, the Kahawai Apartments, is in the predevelopment phase and is planned to produce 16 units. Both projects are in the County of Maui.

During this program year, one first-time homeowners received downpayment/closing cost assistance; the goal for this program year was 12. The goal over the five year period was to provide assistance to 73 first-time homeowners; 55 actually received assistance.

The one homeownership area in which the State exceeded its goals was the construction of homeownership units using the self-help building method. During this program year, 10 affordable homeownership units were completed using the self-help method. Over the five-year consolidated plan period, the State's goal to complete 42 homeownership units using the self-help building method were exceeded with the completion of 61 units, in the Counties of Hawaii and Kauai.

One reason the development of homeownership projects is slow-moving is that the counties are permitted to award HOME funds using an RFP process, which competitively awards HOME funds to proposed projects. Each county has established priorities against which proposed projects are evaluated. In assessing which projects are recommended for funding, consideration is given to measures such as project readiness and best use of limited HOME funding. In some instances, more multi-family rental projects are proposed than homeownership projects and, therefore, more rental projects are chosen over homeownership projects.

Another reason for the slow pace of the development of homeownership units as well as affordable rentals is the limited amount of HOME funds allocated to the State of Hawaii. When projects are selected by the counties, it sometimes becomes a multi-year process before sufficient HOME funds are accumulated for the project.

There are several planned and ongoing rental projects and homeownership projects in all three counties. Within the next two program years, it is anticipated that approximately 25 HOME-assisted rental units in two projects will be completed in all three counties; 15 of these anticipated units are expected to target special needs populations. In addition, 23 HOME-assisted units will become available in two homeownership projects in the County of Maui.

- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.*

The HHFDC will continue to monitor all State Recipients, CHDOs, and active HOME projects/activities on an annual basis. HUD believes that extensive monitoring will increase the performance of the State's HOME Program, particularly in the disbursement of funds. The HHFDC and the Counties will focus efforts on compliance monitoring.

In response to HUD's On-Site Program Monitoring Report, HHFDC has taken steps to correct and strengthen the administration of the HOME program. HHFDC will clearly identify HOME units in future monitoring reports, and verify results of on-site inspections performed by HHFDC's contractor. For oversight activities of State Recipients, HHFDC will develop and implement policies and procedures for the future reviews of State Recipient audit reports and fair share tests, subsidy limit tests, and subsidy layering analyses.

## **ESG Program**

- 1. Describe how and the frequency with which you monitored your activities.*

Onsite monitoring is done every other year, and desk monitoring is an ongoing monthly activity. The monitoring includes a review of independent financial audits, client eligibility, verification of reported expenditures and persons served, and communication/training provided via telephone, e-mail and by facsimile. The program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

During Program Year 2009, the HPHA conducted on-site monitoring of Maui Economic Concerns of the Community, YWCA of Kauai, Office for Social Ministry, Family Life Center, Women Helping Women, and Kauai Economic Opportunity, in conjunction with monitoring for the Homelessness Prevention and Rapid Re-Housing program.

- 2. Describe the results of your monitoring including any improvements.*

- Maui Economic Concerns of the Community: There were no deficiencies that resulted in a not passing rating.
- YWCA of Kauai: There were no deficiencies that resulted in a not passing rating.
- Office for Social Ministry: There were no deficiencies that resulted in a not passing rating.
- Family Life Center: There were no deficiencies that resulted in a not passing rating.
- Women Helping Women: There were no deficiencies that resulted in a not passing rating.

- Kauai Economic Opportunity: There were no deficiencies that resulted in a not passing rating.

3. *Self Evaluation*

- a. *Describe the effect programs have in solving neighborhood and community problems.*

The participants served through the Emergency Shelter Grant program were provided with a safe refuge and a place to sleep as well as information and education to increase their independent living skills, child development and care, referrals for mental health and medical services, etc. The services help create opportunities to rebuild lives and provide a safe and nurturing environment.

The homeless in rural communities were provided shelter services which take them out of living in public spaces and creating public health issues within the community.

- b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.*

The State continues to make good progress in meeting its ESG Program objectives. The State is thus far exceeding the goals set forth in the program year. The narratives and charts included in this CAPER provide details and an assessment of the ESG accomplishments during this reporting period.

- c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

Agencies funded through ESG are providing services through emergency shelters and domestic violence shelters. Participants who have left situations of domestic violence are usually ill-equipped to live independently or maintain a single parent household. The participants that enter the programs are provided with a safe and nurturing environment, as well as assisted to develop individual goals to increase their ability to become self-sufficient and maintain long-term housing stability. Domestic violence shelters are located in peaceful, secure areas, where access is strictly regulated for safety purposes. All other non-domestic violence ESG-funded agencies provide clean, comfortable living areas for the homeless, situated on the islands of Kauai, Maui, and Hawaii. Many are located in areas convenient to schools, libraries, employment, stores, and medical offices. Each have programs to address a variety of needs such as employment, financial and life skills training. The primary objective is to provide a clean and safe environment for the homeless to seek refuge and recovery from homelessness.

- d. *Indicate any activities falling behind schedule.*

Not applicable.

- e. *Describe how activities and strategies made an impact on identified needs.*

The State's goals for Program Year 2009 were to provide 400 safe nights of sleep through emergency shelters on Maui and Hawaii; 1,602 safe nights were provided. The state funded domestic violence emergency shelters on Hawaii, Kauai, and Maui with the goal of providing a safe refuge and place to sleep for 600 adults and children; 506 were served.

*f. Identify indicators that would best describe the results.*

Please review the Performance Measures Models on Chart 3, Appendix **A**.

*g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.*

Barriers to program improvement include the following:

- In this current economic crisis, many more individuals are losing income due to loss of employment, decrease in salary or hours of work.
- Hawaii continues to have one of the highest cost of living rates in the nation, especially in relation to the housing market.
- Many more people from outside the State are seeking assistance through emergency shelters in recent years, especially immigrants that come to Hawaii through the Compact of Free Association.
- Substantial decreases in other funding sources resulted in budgetary constraints.
- Challenges to communication across the islands.
- Staffing cutbacks and turnover.
- Limited number of nights that the homeless are allowed to stay in the shelter. More time is needed to stabilize, find jobs and save money in order to move on to permanent housing.
- Transient nature of the homeless. Cannot set up social services plan and work consistently with many of them.
- Poor history (criminal, rental and financial) prevents housing applications from being successful.
- Many homeless who have drug and/or alcohol dependency and mental health issues experience great difficulty finding and maintaining safe and affordable housing.

*h. Identify whether major goals are on target and discuss reasons for those that are not on target.*

Major goals are on target.

*i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.*

A new quarterly / annual reporting format for ESG statistics was developed during PY 2008 and implemented for Program Year 2009. Previously, the statistical data was inputted in a text document, but with the new spreadsheet format, agencies will be able to enter data each quarter and get year-to-date totals automatically calculated. After the fourth quarter data entry, the annual total will be available without any additional input. This new format will provide a more efficient tool for reporting by the agencies, as well as for the State to transition the information into IDIS.

## **HOPWA Program**

1. *Describe how and the frequency with which you monitored your activities.*

Onsite monitoring is done every other year, and desk monitoring is an ongoing monthly activity. The monitoring includes a review of independent financial audits, client eligibility documentation, review of monthly expenses for tenant-based rental assistance and supportive service, and verification of reported expenditures and persons served. The desk monitoring includes a review of each of the payment requests and documentation to justify payment. The HPHA program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

2. *Describe the results of your monitoring including any improvements.*

During the Program Year 2009, the HPHA conducted the on-site monitoring of Maui AIDS Foundation (MAF).

3. *Self Evaluation*

a. *Describe the effect programs have in solving neighborhood and community problems.*

NIHP has successfully assisted persons with AIDS to maintain stable decent housing within the community at large. NIHP continues to be successful in having individuals and families maintain contact with their case manager and with a primary health provider, and develop a housing plan to maintain or establish stable on-going residency. The program preempts homelessness, which is a major community problem and ensures better health outcomes for homeless persons with HIV/AIDS.

b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.*

Most HOPWA beneficiaries have limited incomes derived from welfare (State Financial Assistance), SSI and/or SDI. Given the high cost of housing in Hawaii, the majority of the participants served would not be able to find or maintain decent housing and a suitable living environment without HOPWA assistance. Access to collaborative services through the case management provided by the NIHP is critical to addressing the ongoing health, medical and housing needs of the participants. Healthy communities with access to healthcare and housing are a current and future community vision.

c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

Through the HOPWA funding, the NIHP continues to provide an increasing number of individuals and families living with AIDS with rental assistance, housing information, supportive services and short term rental and utility assistance. These critical services have supported those living with AIDS to maintain permanent housing and increase access to health care, thereby increasing their ability to live independently.

- d. *Indicate any activities falling behind schedule.*  
Not applicable. All activities are exceeding expectations. The State has one HOPWA funded activity slightly behind schedule. Tenant based rental assistance has been a challenge due to the shortage of affordable housing in Hawaii, especially in the counties of Maui, Kauai and Hawaii.
- e. *Describe how activities and strategies made an impact on identified needs.*  
There were 47 households that received tenant-based rental assistance during Program Year 2009. Also, 411 individuals and their families received supportive services in and not in conjunction with HOPWA housing activities. For the 47 households, housing stability was made a reality through this program. For those with HIV/AIDS, housing stability is a vital component to health maintenance and survival. The 360 persons who were provided supportive services not in conjunction with housing activities were assisted in accessing services to increase their ability for self sufficiency.
- f. *Identify indicators that would best describe the results.*  
Please review the Performance Measures Models on Chart 3, Appendix A.
- g. *Identify barriers that had a negative impact on fulfilling the strategies and overall vision.*
- Diminished resources and rising costs: While the population of people living with HIV/AIDS has grown, funding has decreased due to the distressed economy.
  - Challenges to communication across the islands.
  - The fast-changing HIV/AIDS environment that includes unmet needs for mental health assistance, nutrition and socialization opportunities.
  - Lack of community awareness of the immense challenges of HIV/AIDS.
  - Lack of some medical services in the targeted communities which requires clients to travel to Honolulu for treatment and sometimes remain there for one month or more.
  - High rents in the counties of Hawaii, Kauai and Maui continue to exceed Fair Market Rents. It is challenging to adequately house clients in modest facilities.
  - Co-morbidities, including substance abuse, mental illness, and domestic violence continue to complicate and aggravate housing stability and access to health care for persons living with HIV/AIDS.
  - Lack of available HIV primary care in the counties of Hawaii, Kauai and Maui.
  - Low availability of public transportation and the high costs of existing means of transportation.
  - HIV stigmatization in the general population.
  - Decreased sense of urgency among those at high and highest risk for HIV infection.
  - Insufficient staff capacity and administrative support.
  - Disparity of expectations for levels of service between clients and providers.
- h. *Identify whether major goals are on target and discuss reasons for those that are not on target.*  
While most major goals are on target and even surpassed, tenant based rental assistance continues to be a challenge, as high rents exceed the Fair Market Rents.

- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.*

Recommendations are as follows:

- Increase the level of communication between staff and clients and between agencies. Increase the travel of the Housing Director and the meetings of the collaborating agency Executive Directors to discuss issues of concern. Clear communication between collaborating agencies will help alleviate problems during program implementation.
- Clarify the needs that NIHP can and cannot meet for clients. Set boundaries, and give staff a firm foundation from which to make decisions about appropriate service delivery.
- The Executive Directors and Housing Coordinators throughout the rural counties will continue to address the high cost of housing and the nonexistent public transportation issues with other island providers. The Rent Determination and Fair Market Rents need to better reflect the market rents experienced in this region.
- Preservation of HOPWA funding should be incorporated in overall HUD regulations in order to assure and maintain adequate housing for individuals and their families living with HIV/AIDS.
- Explore low cost technological solutions to providing services across the islands, and set benchmarks to incorporate into routine use.
- Seek ways to make the HIV/AIDS service systems easier to navigate for the clients, and put more responsibility on those clients who are able.

## **Lead-based Paint**

- 1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.*

During Program Year 2008-2009, the HPHA completed lead-based paint abatement for 14 public housing units. Lead-based paint abatement is being included as needed in contracts awarded for repairs and renovations in public housing sites. A contract awarded during this program year for the renovation and reroofing of the Hale Hauoli project includes abatement of lead-based paint and asbestos.

The County of Hawaii, through its Residential Emergency Repair Program, conducted lead-based risk assessments on 10 homes during this program year. Out of the 10 tested, 8 were negative, and two had traces of lead-based paint on the exterior window trim and gutters. Because the lead-based paint was on the exterior and not the interior, the homeowners decided not to conduct repairs so as not to disturb the affected areas. Distribution of lead-based paint pamphlets to its RERP applicants is ongoing, and the County of Hawaii continued its efforts in implementing the State's lead-based paint regulations.

The County of Maui continues to assist in educating the public on the hazards of lead-based paint by providing informational material to Section 8 applicants, tenants and landlords.

## HOUSING

### Housing Needs

\*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. *Describe Actions taken during the last year to foster and maintain affordable housing.*

*Program Year 5 CAPER Housing Needs response:*

The State continued to make available incentives for non-profit and for-profit entities to develop affordable housing. Incentives include low-interest loans, low income housing tax credits, and exemptions from the state's general excise taxes. HHFDC ensured that the organizations are aware of the benefits of the various state programs and of how equity may be obtained for affordable rentals.

### Specific Housing Objectives

1. *Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.*
2. *Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.*

The State is making progress in meeting its decent housing objectives. The majority of the HOME activities/projects are multi-year funded. As such, the outputs and outcomes achieved during this reporting period are largely based on the commitment and expenditure of prior HOME fund allocations for existing project/activities. Please refer to Appendix A, Chart 1, for details on activities during Program Year 2009.

#### Rental Housing

For Objective HR-1, the construction of affordable rental housing, the State anticipated that 85 new units would be provided in this fifth plan year. During this reporting period, 40 units in the Kalepa Village Phase 4 project were completed in the County of Kauai; 17 of these units received HOME assistance. The Paanau Village Phase 2 project is in the predevelopment phase, and is expected to start construction in 2010; when completed, the Paanau Village Phase 2 will produce an estimated 50 rental units, 10 of which will be HOME-assisted, helping to increase the supply of affordable rentals units for the community.

For Objective HR-2, tenant-based rental assistance, the State anticipated that 15 households would be assisted. However, the County of Hawaii's Tenant Based Rental Assistance Program surpassed expectations by providing subsidies to 70 households (including 12 new households) during this reporting period.

For Objective HR-3, constructing affordable rental housing for special needs populations, the State exceeded its goal of producing 20 units in the fifth program year. The Ainakea Senior Residences was completed during this program year, adding 30 affordable rental units, 5 of which are HOME-assisted, for seniors in the County of Hawaii. In addition, the Hale Mahaolu Ehiku Phase 1B was completed during the program year in the County of Maui, adding 20 affordable rental units, 15 of which are HOME-assisted; however, the project is not closed in IDIS, and will therefore be reported in next year’s CAPER.

Homeownership

For Objective HO-1, the State had anticipated that it would provide two low interest loans to low-income households for rehabilitation to address health and safety, and energy efficiency needs; however, no loans were provided.

For Objective HO-2, to provide downpayment/closing cost assistance and gap loans, the State anticipated that one household would be assisted in each of the counties of Hawaii, Kauai and Maui. One household was assisted during this reporting period in the County of Hawaii.

For Objective HO-3, to provide project development funds to carry out projects that produce affordable housing using a self-help building method, the State anticipated that no units would be developed during the program year. However, the Kumakua Self-Help Housing Phase 1 project in the County of Hawaii was completed during the program year, producing 10 homeownership units.

For Objective HO-4, to construct affordable for-sale units, the State had anticipated that it would construct 10 affordable for sale housing units. No homes were constructed during this reporting period; however, the Kenolio Leilani project (County of Maui) is underway, and will produce seven homeownership units when completed. The Kahawai Apartments project, also in the County of Maui, is in the predevelopment phase and, when completed, is expected to produce 16 homeownership units.

Households in the following income groups benefited from these activities:

<b>Objective</b>	<b>&lt;30%</b>	<b>&gt;30% and &lt;50%</b>	<b>&gt;50% and &lt;60%</b>	<b>&gt;60% and &lt;80%</b>	<b>Totals</b>
HR-1	3	11	0	3	17
HR-2	9	3	0	0	12
H-2	0	0	5	0	5
HO-2	0	0	0	1	1
HO-3	1	18	8	20	47
<b>Total</b>	<b>13</b>	<b>32</b>	<b>13</b>	<b>24</b>	<b>82</b>

NOTE: In addition to PY2009 data, the above table includes data for 27 units in the Puhi project (HO-3), and 10 units in the Pacific Paradise Gardens Phase 7 project (HO-3), which were completed and reported in the PY 2008 CAPER. The household data for these units were gathered in PY 2009.

Please refer to Appendix C, Exhibit B: HOME Program - Completed Units for the Period of July 1, 2005 to June 30, 2010, which further identifies the specific HOME projects/activities completed during the reporting period, along with a comparison to the anticipated fifth and five year goals.

3. *Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.*

*Program Year 5 CAPER Specific Housing Objectives response:*

Efforts have been made to address the "worst-case" housing needs and housing needs of persons with disabilities through the construction of affordable rental housing for special needs populations. The completion of one senior project this program year, and another expected next year, will help to address the need for low-income elderly households.

As a means of addressing the shortage of rental units available to support homeless with transitional housing needs, the County of Kauai completed the rehabilitation of existing buildings, producing eight new transitional housing units to assist working homeless transition to permanent housing, during the five-year period.

## **Public Housing Strategy**

1. *Describe actions taken during the last year to improve public housing and resident initiatives.*

During the 2009-2010 program year, the HPHA collaborated with resident associations, service providers, legislators, businesses, and various community members to improve the quantity and quality of the HPHA housing inventory.

Milestones achieved during this period include the selection of a developer to revitalize and redevelop the State's largest public housing site, Kuhio Park Terrace and Kuhio Homes. This multi-year project will utilize public and private funding sources to produce a community of public housing, affordable housing and workforce / market-rate housing that blends with the neighborhood. The first project of its kind undertaken by HPHA, it may serve as a model for future redevelopments of housing for which there are inadequate state and federal funds to modernize.

Another highlight is HPHA's move toward conserving limited funds, energy and water, through an energy services contract for many public housing sites across the state. Under the contract, a private contractor will design and install water and energy saving systems, the costs of which will be paid from savings on utility bills.

The HPHA is also addressing security issues at public housing sites. In early 2010, gang violence necessitated the imposition of an emergency curfew at one project. The HPHA worked with residents, Honolulu police, project managers, and security staff to create a set of rules focused on restoring peace and quiet to the project. The rules were successful, and residents have requested that the curfew be continued. However, because the rules were imposed under an emergency provision, they cannot be automatically extended. The HPHA is therefore commencing procedures to authorize and establish security protocols and enforcement strategies that could have the same benefits at other public housing sites.

The HPHA is also working to improve services and benefits to its Resident Associations. HPHA's budget for FY2011 provides for increasing the number of staff in HPHA's Resident Services Section. The goal is to work with public housing residents to increase the number of Resident Associations, provide training and other assistance for any who need it, and improve communication between residents and the HPHA.

In addition to Legislative appropriations, the HPHA received \$855,000 in federal Economic Development Initiative - Special Project Grants for revitalizing public housing units on Oahu and the Big Island.

## **Barriers to Affordable Housing**

1. *Describe actions taken during the last year to eliminate barriers to affordable housing.*

*Program Year 5 CAPER Barriers to Affordable Housing response:*

The Action Plan for Program Year 2009 proposed to take the following actions to address barriers to affordable housing. Actions taken during the program year are provided in *italicized* print.

Barrier: Lack of resources to develop affordable housing.

*The State HHFDC and HPHA advocated for increased state funding for affordable housing and homeless shelter / services and improvements.*

*Although the 2010 state legislature reduced its 2009 appropriation of \$30 million to \$10 million for HHFDC's Rental Housing Trust Fund, it preserved a \$20 million (\$10 million for FY2010 and \$10 million for FY2011) appropriation for the Dwelling Unit Revolving Fund for interim construction financing for affordable housing projects.*

*In addition, the 2010 state legislature appropriated \$14,107,491 to provide for homeless shelter operations, outreach and grant programs in all four counties.*

*The State also consolidated the COC SuperNOFA applications for funding to meet underserved needs and provide technical assistance to improve outcomes. Applications included Shelter Plus Care which addresses the needs of the chronically homeless. The HPHA's application was successful with \$2,069,896 being awarded to provider applicants in the three rural counties. The State continues to meet with the Statewide COC in an ongoing effort to provide technical assistance.*

Barrier: Land use controls and local governmental policies, such as zoning and subdivision ordinance, and impact fees, are enacted to protect and further the general welfare of the public. However, a complex regulatory environment also serves as a barrier to affordable housing by delaying development and increasing the cost of housing.

*To address this obstacle, the Governor in September 2007 established the Affordable Housing Regulatory Barriers Task Force. The Task Force completed*

*its review of state and county regulatory requirements and provided recommendations for solutions to achieve regulatory reform needed to help reduce the costs of affordable housing. A copy of the Report of the Governor’s Affordable Housing Regulatory Barriers Task Force may be viewed electronically at:*

<http://hawaii.gov/gov/leg/session-2009/reports/AffordableHousingRegulatoryBarriersReport.pdf>.

*The Task Force introduced a package of legislative proposals for regulatory reform in the 2009 Session of the Hawaii State Legislature. One proposal was enacted by the legislature; Act 142, Session Laws of Hawaii 2009, provides the counties 90 days to accept or reject a request for public infrastructure dedication for affordable housing, or the infrastructure is deemed dedicated. Discussions on other task force proposals will continue in the next legislative session.*

*In addition, the County of Kauai’s Housing Task force continues to meet monthly to “fast track” affordable housing projects that must undergo government approvals and permitting in order to develop new affordable housing units. During the reporting period no permitting occurred for any of the Housing Task Force projects.*

**HOME/ American Dream Down Payment Initiative (ADDI)**

*1. Assessment of Relationship of HOME Funds to Goals and Objectives*

- a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.*

The HHFDC allows the Counties, as HOME program State Recipients, to utilize their share of HOME funds to address their respective housing needs. The funds must be used to address the housing priorities set forth in the State’s Consolidated Plan, and the HOME project/program must be in compliance with HOME regulations. Progress was made during Program Year 2009 toward meeting goals for providing affordable housing using HOME funds.

The following categories of persons were assisted with housing:

<b>Number and Type of Families Served</b>			
<b>Assistance by Income Group</b>	<b>Renters</b>	<b>Owners</b>	<b>Totals</b>
•0-30 Percent of Area Median	12	1	13
•30-50 Percent of Area Median	14	18	32
•50-60 Percent of Area Median	5	8	13
•60-80 Percent of Area Median	3	21	24
<b>Totals</b>	<b>34</b>	<b>48</b>	<b>82</b>

NOTES: In addition to 2009 data, the above table includes homeownership data for 27 units in the Puhi project (County of Kauai) and 10 units in the Pacific Paradise Gardens Phase 7 project (County of Hawaii). Both projects were completed and reported in PY2008, but homeownership data was collected during PY2009, and is therefore being included in the above table.

Assistance by Racial and Ethnic Group	Renter		Owners		Totals
	H/L	NH/NL	H/L	NH/NL	
•White	7	14	8	2	31
•Black/African American	0	0	0	0	0
•Asian	5	2	4	7	18
•American Indian/Alaska Native	0	0	0	0	0
•Native Hawaiian/Other Pacific Islander	5	0	12	9	26
•American Indian/Alaska Native & White	0	0	0	0	0
•Asian & White	0	0	0	1	1
•Black/African American & White	0	0	0	0	0
•American Indian/Alaska Native & Black/African American	0	0	0	1	1
•Other Multi Racial	0	1	4	0	5
<b>Totals</b>	<b>17</b>	<b>17</b>	<b>28</b>	<b>20</b>	<b>82</b>

H/L = Hispanic or Latino, NH/NL = Not Hispanic or Latino

NOTES: In addition to PY2009 data, the above table includes homeownership data for 27 units in the Puhi project (County of Kauai), and 10 units in the Pacific Paradise Gardens Phase 7 project (County of Hawaii). Both projects were completed and reported in PY2008, but homeownership data was collected during PY2009, and is therefore being included in the above table.

2. HOME Match Report

- a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.

Please refer to Appendix C, the HOME Match Report HUD-40107-A.

3. HOME MBE and WBE Report

- a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women’s Business Enterprises (WBEs).

The number and dollar value of contracts with Minority and Women’s Business Enterprises for HOME projects completed during this reporting period are reflected in HUD Form 40107 in Appendix C.

4. Assessments

- a. Detail results of on-site inspections of rental housing.

The HHFDC contracted with SPECTRUM Enterprises, Inc. to conduct on-site inspections of HOME assisted rental housing. Please see Appendix D for detailed results.

- b. Describe the HOME jurisdiction’s affirmative marketing actions.

The HHFDC has evaluated the affirmative marketing actions of the Counties of Hawaii, Kauai and Maui as State Recipients under the State’s HOME Program. The HHFDC has determined that the Counties have adequately complied with the applicable affirmative marketing procedures through the use of commercial media, community contacts, the Equal Housing Opportunity logo/slogan, and display of the Fair Housing poster.

- c. Describe outreach to minority and women owned businesses.

The Counties of Hawaii, Kauai and Maui as State Recipients under the State's HOME Program have each acknowledged their acceptance and utilization of the State's current MBEs/WBEs Outreach Program as follows:

- Solicitations for the procurement of services and property by the state recipients, subrecipients or other entities receiving funding under the HOME Program includes outreach efforts to the MBEs and WBEs (such as utilization of the State of Hawaii's Department of Transportation's Disadvantaged Business Enterprise Directory).
- Public notices of bids solicitation and requests for proposals include a statement that encourages participation by MBEs and WBEs.
- State recipients, subrecipients and other entities receiving funding under the HOME Program report annually on the type and number of contracts awarded, the names and addresses of the firms awarded bids, the dollar value of all contracts awarded, the dollar value of contracts awarded to MBEs and WBEs, names and addresses of MBEs/WBEs who submitted bids but were not awarded contracts, and the method of implementing the outreach requirements.

HOME data compiled during this reporting period reflects that contracts generated in previous program years generated five subcontracts in Program Year 2009. Of the five subcontracts, four were awarded to MBEs. Although none of the subcontracts were awarded to WBEs, the state remains confident that WBEs and MBEs will continue to be given opportunities to participate in the State's HOME Program.

The number and dollar value of contracts with Minority and Women's Business Enterprises for HOME projects completed during this reporting period are reflected in HUD Form 40107 attached in Appendix C.

## HOMELESS

### Homeless Needs

\*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

#### 1. *Identify actions taken to address needs of homeless persons.*

The State of Hawaii collaborated with each County Continuum of Care on programs to address the needs of the homeless. A complete spectrum of services was funded in each County to provide access to outreach, emergency shelter and transitional shelter.

The State's Interagency Council on Homelessness has facilitated the collaboration of government agencies in the drive to make mainstream services accessible to those who are eligible. One such program is the community reintegration program for exiting offenders with 20 units and two dorms in Hawaii County to help exiting offenders with housing needs to transition back into the community, secure a job, and reestablish community connections.

2. *Identify actions to help homeless persons make the transition to permanent housing and independent living.*

All agencies that are contracted to provide shelter and services must also work with the clients toward permanent housing and independent living. As such, a client assessment and program plan must be completed within the first two weeks of contact to set goals and objectives to achieve permanent housing. Agencies facilitate clients in achieving access to jobs, job training, basic educational goals, access to mainstream resources, application to subsidized housing, budgeting/life skills, drug rehabilitation, etc.

Additionally, the State has initiated the Housing Placement Program (another Interagency Council on Homelessness Initiative) to assist in transitioning homeless families into permanent housing. The service provides housing counseling, deposit/first month's rent assistance, landlord cultivation, rental unit damage insurance, and landlord-tenant intervention. The program is funded through the TANF program and is available in three counties.

The State has also initiated HUD's Homelessness Prevention and Rapid Re-Housing program in the three rural counties. The program has prevented many who were hovering on the brink of homelessness to stay housed. It has also assisted the newly homeless to quickly get back into permanent housing again.

3. *Identify new Federal resources obtained from Homeless SuperNOFA.*

The State of Hawaii received new program funding for Program Year 2009 totaling \$2,069,896, which included Supportive Housing and Shelter Plus Care program funds.

## **Specific Homeless Prevention Elements**

1. *Identify actions taken to prevent homelessness.*

The State of Hawaii participated in two policy academies on increasing access to mainstream services for homeless families with children and improve access to mainstream services for chronically homeless persons. The strategies have been incorporated into the State Plan to End Homelessness, which is the State's blueprint of strategies and actions. The Governor also named a Hawaii State Interagency Council on Homelessness which meets every other month to facilitate the actions in the State Strategic Plan, and to address obstacles encountered. The Interagency Council is a major forum for collaboration and facilitation of programs to provide coordinated access to services to prevent homelessness. The Interagency Council has been adjourned for a number of months, until the State Homeless programs can address the current staffing shortage. However, the Governor has an interim task force in its place lead by the State Comptroller, which is called Hawaii Efforts Achieving Results Together (HEART), which is a coordinated response to homelessness and the lack of affordable housing.

Additionally, the State completed the fourth year of housing placement using TANF funds. The service provides housing counseling, deposit/first month's rent

assistance, landlord cultivation, rental unit damage insurance, and landlord-tenant intervention. The program helps holders of Section-8 vouchers to find appropriate rental units and maintain the unit for the long term. The program is especially helpful in getting landlords to accept client who do not have good credit histories and attain and retain permanent housing. Due to its success, Housing Placement was expanded to three counties.

Finally, the State's tried and true homeless prevention program of providing grants to those who have an emergency bill or need that threatens their ability to pay rent has been a mainstay of the prevention program. The 2010 State Legislature continued to support funding for this program.

The State undertook the following actions to address abating the imminent risk of homelessness for individuals and families with children.

- Operated the housing placement program in partnership with the TANF agency in the three counties.
- Maintained the State Homeless Grant Program. The Homeless Grant Program is a homeless prevention cash assistance program that helps families and individuals with any emergency bill that threatens their ability to pay the rent.
- Supported initiatives to build affordable rental units for those at 50% and below of median income.
- Accelerated discharge planning initiatives to include doing outreach into the prisons for speedier access to veteran benefits, making housing a component in early planning prior to discharge, and allowing prison medical personnel to make disability determinations for exiting prisoners who may be eligible for Social Security Income. Additionally, the Office of Social Ministry is contracted to provide community reintegration for exiting offenders in a 20-unit/2 dorm apartment complex.
- Initiated HUD's Homelessness Prevention and Rapid Re-Housing initiative as part of the American Recovery and Rapid Reinvestment Act of 2009 within the three rural counties in the State of Hawaii.

## **Emergency Shelter Grants (ESG)**

1. *Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).*

The following actions support the priority needs identified in the gap analysis table wherein emergency shelter, transitional shelter and permanent housing are all high priority need areas as well as victims of domestic violence.

HP-1: Provide operations funding to six providers of emergency shelter for the unsheltered (Kauai, Maui and Hawaii).

HP-2: Provide operations funding for three emergency shelters for victims of domestic violence (Hawaii, Kauai, Maui).

HP-5: Agencies funded by ESG will include transitioning homeless persons into permanent housing as an integral activity (Hawaii, Kauai, Maui).

2. *Assessment of Relationship of ESG Funds to Goals and Objectives*

- a. *Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.*

The use of ESG funds to address homeless and homeless prevention needs and goals are on target with regard to the specific objectives identified in the Consolidated Plan.

- b. *Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.*

ESG funds provide the immediate first-response that is vital to any jurisdiction's comprehensive planning strategy to end homelessness. ESG funds were used to help four emergency shelters for victims of domestic violence, for whom a shelter provides a life saving haven to escape abuse and a place to stabilize and transition to safe housing accommodation. ESG funds were also used for operations of four emergency shelters, all of which address the very basic life and health preservation needs of people who experience homelessness. Services are delivered to deter life threatening situations and facilitate transitions into more stable housing.

### 3. *Matching Resources*

- a. *Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.*

HPHA received the following funds to address homeless needs and to prevent homelessness:

- \$11 million for the State Homeless Stipend Program (shelter and supportive services),
- \$2.4 million for the State Homeless Outreach Program (service to the unsheltered homeless including case management and the provision of medical care, food, living supplies, and referrals),
- \$345,000 for the State Homeless Grant and Loan Program (rental housing deposit and utility payment assistance),
- \$232,299 for the Emergency Shelter Grant Program,
- \$168,039 for Housing Opportunities for Persons with AIDS,
- \$159,484 for the Supportive Housing Program,
- \$2,400,000 in TANF funds to provide a wide range of supportive services to enable housing placement in affordable market rentals,
- \$2.3 million in additional TANF funds to supplement funding for shelter and support services,
- \$1,919,412 in Shelter Plus Care, and
- \$2,166,888 in Homelessness Prevention and Rapid Re-Housing.

To satisfy the anticipated matching funds requirement, the State of Hawaii provided funds to agencies in the Counties of Hawaii, Maui and Kauai by contracting for services under the State Homeless Shelter Stipend and Outreach.

4. *State Method of Distribution*

- a. *States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.*

The State received a formula allocation from HUD for ESG funds and requested pre-award authority from HUD in order to continue implementation of ESG projects without interruption.

The State solicited requests for proposals for fiscal year 2009 from emergency shelter providers in the three rural counties. HPHA allocation of the grant amounts are based on the applicant's ability to satisfy two criteria: 1) Each rural county should receive a portion of the funds for emergency or abuse shelters; and 2) Grant allocations are prioritized in a manner that supports the continuum of care for the homeless population in a particular rural county. When competing proposals were received from various service providers with equally high priority need, eligible proposals were measured for priority based on the agency's experience and capability, qualifications of personnel, proposed past service delivery, CoC participation, and financial viability.

5. *Activity and Beneficiary Data*

- a. *Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.*

In Program Year 2008, the HPHA resolved many of the open projects in IDIS, some of which were open since 2004. These issues were the result of difficulty in collecting and reporting the activity and beneficiary data for the ESG projects. The CPD HUD office helped by suggesting that the HPHA simplify the process for contracted nonprofit agencies by confining the allowable activity to operations only. The simplification has resulted in alleviating erroneous activity and beneficiary data from the nonprofits.

The same restriction for allowable activity to operations only was utilized in the 2009 program year. The collection, reporting and evaluation have been simplified by this method, and the reporting has greatly increased in accuracy.

Please refer to Appendix **E**, Grantee Expenditure Table.

- b. *Homeless Discharge Coordination*

- i. *As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.*

ESG funds were not used for homeless at risk who were being released from publicly funded institutions.

- c. *Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.*

The State's goal is that all public institutions will have discharge policies in place and that the discharge policy does not allow anyone to be discharged into homelessness. Through collaboration with the Interagency Council on Homelessness (ICH), the Adult Mental Health Division has a zero tolerance policy for homelessness for their consumers. Additionally, housing is a high priority for the Department of Public Safety in efforts to reduce recidivism. Several ICH members have volunteered to work with HPHA's staff to augment action.

Additionally, the HPHA issued a Request for Proposals to contract with a private entity to implement the plan together with community reintegration housing upon exit from prison. The Office of Social Ministry was contracted to provide community reintegration for exiting offenders, utilizing a 20-unit/2 dorm apartment complex. The program is successful and very much in demand. It is also being held up as a community model by the State's Department of Public Safety in their efforts to draft policy and initiate similar programs for exiting offenders who are at risk of homelessness.

## **COMMUNITY DEVELOPMENT**

### **Community Development**

**(Not Applicable. The State does not administer CDBG.)**

\*Please also refer to the Community Development Table in the Needs.xls workbook.

1. *Assessment of Relationship of CDBG Funds to Goals and Objectives*
  - a. *Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.*
  - b. *Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.*
  - c. *Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.*
2. *Changes in Program Objectives*
  - a. *Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.*
3. *Assessment of Efforts in Carrying Out Planned Actions*
  - a. *Indicate how grantee pursued all resources indicated in the Consolidated Plan.*
  - b. *Indicate how grantee provided certifications of consistency in a fair and impartial manner.*



- d. *Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.*

10. *Loans and other receivables*

- a. *List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.*
- b. *List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.*
- c. *List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.*
- d. *Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.*
- e. *Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.*

11. *Lump sum agreements*

- a. *Provide the name of the financial institution.*
- b. *Provide the date the funds were deposited.*
- c. *Provide the date the use of funds commenced.*
- d. *Provide the percentage of funds disbursed within 180 days of deposit in the institution.*

12. *Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year*

- a. *Identify the type of program and number of projects/units completed for each program.*
- b. *Provide the total CDBG funds involved in the program.*
- c. *Detail other public and private funds involved in the project.*

13. *Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies*

- a. *Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.*

The State does not administer Community Development Block Grants.

### **Antipoverty Strategy**

- 1. *Describe actions taken during the last year to reduce the number of persons living below the poverty level.*

The State's strategy to reduce the number of poverty level families was to (a) meet basic subsistence requirements for those in need, (b) strengthen and preserve families, and (c) support self-empowerment.

The Department of Human Services continues to implement its policy that requires adults who are receiving financial assistance under the Temporary Assistance to Needy Families (TANF) or Temporary Assistance to Other Needy Families (TAONF) to participate in work programs. Non-compliance with the work program results in a full-household termination of assistance. Also, every work mandatory adult who has received assistance for at least 24 months must participate in a work activity. The adult must participate in an activity for each month he or she receives financial assistance after month twenty-four. Failure to do so will make the entire household ineligible.

## **NON-HOMELESS SPECIAL NEEDS HOUSING**

### **Non-homeless Special Needs**

\*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. *Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).*

During this reporting period, the State exceeded its fifth year goal of 20 units in supportive housing (Objective HR-3), with the completion of 30 units in the County of Hawaii. Anticipated completion of the Hale Mahaolu Ehiku Phase 1B in the County of Maui in the next program year will help to address this need.

### **Specific HOPWA Objectives**

\*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. *Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding.*

*Grantees should demonstrate:*

- a. *That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;*

As a part of the community planning effort, HOPWA has provided affordable housing for 51 participants and resources to access supportive services to 411 persons. NIHP actively participates in the COC of each county which is the locally based community planning organization focusing on affordable housing and services for the homeless and at-risk homeless. Additionally, NIHP is a member of the Statewide Coordinating Council which is tasked with strategic planning for housing and services for persons with HIV/AIDS.

- b. *That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;*

The NIHP is a unique model of providing housing and services to the homeless and at-risk homeless in Hawaii. The NIHP began as the Neighbor Island HIV/AIDS Coalition (NIHAC) comprised of the primary AIDS service organization on the rural counties of Maui, Hawaii and Kauai seeking to provide a collective voice to address the regional inequities that impact persons living with HIV/AIDS on these counties. The NIHP provided an avenue to build upon the NIHAC collaborative model. Through the NIHP, Maui AIDS Foundation, Malama Pono, Kauai, and the Hawaii Island HIV/AIDS Foundation share resources, experiences and strategies in order to respond to the housing needs across the three counties. The collaboration of the three counties maximizes the efficient delivery of housing and services, and moves resources where the need exists.

The commitment of the agencies in the NIHP to attend each of their respective county's increases community awareness to address the service gaps in the continuum for those with HIV/AIDS. Along with the NIHP presence in the CoC, there is a collaborated effort with the State and County to aggressively develop affordable housing and increase the inventory for all, including units for those with special needs.

- c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;*

The State has required the project sponsor administering the HOPWA funds in the rural counties to attend and participate in the Continuum of Care on each of the respective counties. Through this participation, community based non-profits have been able to network with one another to provide comprehensive services such as: medical, housing, financial and other supportive services to encourage self-sufficiency.

- d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;*

Through community-wide-strategic planning efforts, resources have been provided by leveraging matches such as: the Ryan White Care Act (\$236,209) and the Department of Health (\$788,976). The leveraged funds provide assistance for tenant-based rental assistance, supportive services in and not in conjunction with housing assistance, grantee administration (other than HPHA) and project sponsor administration.

- e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,*

The participating agencies in the NIHP meet regularly to identify the funding sources available to support and sustain the affordable housing units in each of the rural counties. Through this collaborative effort, they are able to effectively plan and support the requests for funding for each of the agencies. The success of their efforts is apparent in the ongoing support for 47 units of

housing for persons with HIV/AIDS and the services that are provided to the residents and families.

- f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.*

Each of the participants in the NIHP (Maui AIDS Foundation, Malama Pono, and Hawaii Island HIV/AIDS Foundation) work collaboratively with other non-profit agencies on each of their respective rural counties, to provide the continuum of services for those with HIV/AIDS. Supportive services are integral to the long-term housing stability for client struggling with medical, social and economic issues.

- 2. This should be accomplished by providing an executive summary (1-5 pages) that includes:*

*a. Grantee Narrative*

*i. Grantee and Community Overview*

- (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services.*

The Hawaii Public Housing Authority (HPHA) administers state and federal funds for programs that target the homeless and at-risk-homeless persons. The overall goal is to offer homeless or at-risk-homeless persons an opportunity to stabilize health, housing and social issues for transition to permanent housing while maintaining long term economic independence and self-sufficiency.

The HOPWA project sponsor is the Maui AIDS Foundation (MAF), which administers The Neighbor Island Housing Program (NIHP), a collaborative housing program model that includes the Counties of Hawaii, Kauai and Maui. HPHA contracts with the MAF, which works in conjunction with the Hawaii Island HIV/AIDS Foundation and Malama Pono (Kauai) to provide affordable housing using HOPWA funds for low-income persons living with HIV/AIDS and their families in all of the rural counties of the State of Hawaii.

HOPWA funds are used to provide tenant-based rental assistance; rental deposit; supportive services in and not in conjunction with housing activity; and housing information and placement services to persons with HIV/AIDS. The collaboration of the three counties maximizes the efficient delivery of housing and services and moves resources where the need exists.

- (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected.*

The HPHA conducted a Request for Proposals in March 2009 to select project sponsors for expenditure of HOPWA funds in the Counties of Hawaii, Kauai, and Maui for program years 2010-2011. A committee of one government employee and representatives from each of the three rural County CoCs reviewed the proposals that were submitted.

As a result of the proposal review, the HPHA selected MAF, which partnered with Hawaii Island HIV/AIDS Foundation and Malama Pono (Kauai), to be the collaboration of project sponsorship.

Onsite monitoring is done on every other year and desk monitoring is performed continuously. The monitoring includes a review of independent financial audits, client eligibility, review of expenses for tenant-based rental assistance and supportive service, verification of reported expenditures and persons served, and communication/training provided via telephone, e-mail and by facsimile. The program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

The MAF Housing Director travels to the counties to assess and assists Housing Coordinators on Kauai and the Big Island of Hawaii. The MAF will continue to build inter-agency/inter island relationships, deepen client interaction, and offer supervision and assistance to Project Sponsor Partners, Housing Coordinators and other agency staff. Each of the Housing Coordinators must meet the qualifications as set by the respective agencies.

*(3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS.*

Hawaii's total population is estimated at 1.28 million. While Hawaii's poverty and unemployment rates are slightly lower than the U.S. average, Hawaii has some of the highest median monthly housing costs in the nation.

The State Department of Health's HIV/AIDS Surveillance Program maintains active HIV and AIDS statistical data for the State of Hawaii, and reports there were 1,897 people living with HIV or AIDS as of December 31, 2008. Although not included in the NIHP, Honolulu County is the most densely populated of the island counties and reported 72% of the state's total HIV/AIDS cases. The County of Hawaii reported 13%, followed by the County of Maui at 10% and the County of Kauai at 4% of people living with HIV/AIDS.

*(4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body.*

Planning and public consultation for the use of HOPWA funds occurs through the Consolidated Plan process and through the County Continuum of Care meetings. One area for growth was communication between staff and agencies. This challenge is being addressed through the efforts of the three Executive Directors of the primary AIDS service organizations who meet regularly to discuss matters of mutual concern and the particulars of NIHP. To assist in these matters, NIHP staff is regularly consulting with the technical assistance provider, Building Changes.

Additionally, the State facilitates the Statewide Coordinating Committee of AIDS service providers which meet regularly to discuss challenges and barriers to housing and services.

(5) *What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations.*

In program year 2009-2009, an additional \$1,560,293 was leveraged:

Ryan White Care Act	\$236,209.00
HOPWA SPNS Grant	\$484,929.00
Department of Health	\$788,976.00
Dennis Dane Emergency Fund	\$ 11,800.00
Poot Memorial Fund	\$ 7,340.00
Gregory House	\$ 19,350.00
County Section 8 (Hawaii, Kauai and Maui Counties)	\$ 11,689.00
<b>TOTAL</b>	<b>\$1,560,293.00</b>

(6) *Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.*

The participating agencies within the NIHP have been working with the State of Hawaii Department of Health. Leveraged funds are received from the Ryan White Care Act. The NIHP coordinates services for their clients with the AIDS Drug Assistance programs, the HPHA, and the county Continuums of Care (CoC) for collaboration and input into the community planning efforts. Additionally, all funded agencies are required to participate in the State Homeless Management Information System.

ii. *Project Accomplishment Overview*

(1) *A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences.*

During the program year, the NIHP expended \$126,635 in HOPWA funds for tenant-based rental assistance, and \$23,240 for supportive services in conjunction with and without housing assistance. No funds were expended for facility based housing.

Of the 47 households provided with tenant-based rental assistance, 19 will continue with housing assistance.

Individuals and their families had contact with a case manager at least once in the last three months. The participants remained consistent

with the schedule specified in their individualized service plan to be in contact with a primary health provider and have a housing plan for maintaining or establishing stable on-going residency. The NIHP is accomplishing access to care and support using the measure identified by HOPWA. Participants and others are connected to a range of resources through Maui AIDS Foundation, Hawaii Island HIV/AIDS Foundation and Malama Pono. Resources include assistance with utilities, medical assistance and care, food and other services.

- (2) *The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds.*

Not applicable. The State has no HOPWA funded activity committed to creating housing units through acquisition, rehabilitation, or new construction since 1993.

- (3) *A brief description of any unique supportive service or other service delivery models or efforts.*

The Neighbor Island Housing Program (NIHP) is a unique model of providing housing and services to the homeless and at-risk homeless in Hawaii. The NIHP began as the Neighbor Island HIV/AIDS Coalition (NIHAC) comprised of the primary AIDS service organization on the rural counties of Maui, Hawaii and Kauai seeking to provide a collective voice to address the regional inequities that impact persons living with HIV/AIDS on these counties. In response the NIHP provided the avenue to build upon the NIHAC collaborative model. Through the NIHP, with the lead agency Maui AIDS Foundation, Malama Pono, Kauai, Hawaii Island HIV/AIDS Foundation share resources, experiences and strategies in order to respond to the housing needs across the three counties. The collaboration of the three counties maximizes the efficient delivery of housing and services and moves resources where the need exists.

The commitment from the agencies which comprise the NIHP to attend each of their respective county's CoC, increases the awareness of the service gaps in the continuum for those with HIV/AIDS. Along with the NIHP presence in the CoC, there is a collaborated effort with the State and County to aggressively develop affordable housing and increase the inventory for all, including units for those with special needs.

- (4) *Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.*

Not applicable.

iii. *Barriers or Trends Overview*

- (1) *Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement*  
(2) *Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and*  
(3) *Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years.*

A Needs Assessment Steering Committee, consisting of HOPWA and Ryan White grantees, in conjunction with Building Changes, has completed a statewide survey to increase the knowledge and understanding of the housing, care and treatment needs of people living with HIV/AIDS in Hawaii and to identify opportunities to address these needs. Defining needs and developing strategies was done largely by local stakeholders, particularly the Steering Committee, in order to ensure that the plan was truly community based. The plan will be a useful guide for further efforts in housing, care and treatment programs for people living with HIV/AIDS.

The Needs Assessment Steering Committee gathered data through a statewide survey to assess the housing and services needs of people living with HIV/AIDS. The survey included questions regarding demographics, housing, employment and benefits, care services and barriers. Approximately 200 stakeholders from each of Hawaii's four counties participated in the process by completing the survey, as well as participating in focus groups, interviews, Steering Committee meetings or Community Planning Group meetings. In April 2009, Building Changes submitted the final report consisting of the critical issues identified in the study and recommendations to address these issues. The report is an essential tool for current planning efforts and future strategic planning.

*b. Accomplishment Data*

- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).*
- ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).*

Objective: HP-6

Problem/Need: Persons with HIV/AIDS lack sufficient resources for market rentals

Activity: Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Kauai, Maui).

- Provided \$123,000 to MAF to pay a portion of the market rental units costs for persons with HIV/AIDS who were homeless or homeless-at-risk.
- Expended \$109,220 for this purpose. Fourth quarter payments are pending.
- Enabled 51 eligible households to secure and/or maintain housing.

Objective: HP-7

Problem/Need: Persons with HIV/AIDS need services to achieve housing stability

Activity: Provide housing information and rent/deposit assistance services to persons with HIV/AIDS (Hawaii, Kauai, Maui)

- Provided \$23,240 to MAF to assist eligible households with supportive services in conjunction with or without housing activities. MAF expended \$21,303 for this purpose while assisting 51 households with

supportive services in conjunction with housing activities, and 360 persons with supportive services not in conjunction with housing activities. Fourth quarter payments are pending.

- Provided \$2,500 to MAF to assist households with permanent housing placement; MAF expended \$1,365 and assisted seven eligible households.
- Provided \$2,500 to MAF to provide households with partial short-term rental, mortgage and utility payments; MAF expended \$1,200 and assisted six eligible households.

Objective: HP-8

Problem/Need: Appropriate, efficient and effective use of funds

Activity: Provide effective program administration

- Provided \$11,760 to MAF for administration, coordination, evaluation, record-keeping and reporting. These funds were expended.
- HPHA retained \$5,300 for administration of this program. Funds will be expended for audit services and training for new program staff that will be administering the HOPWA contract.

Please see the HOPWA CAPER Performance Chart 3 provided in Appendix F.

## **OTHER NARRATIVE**

*Include any CAPER information that was not covered by narratives in any other section.*

### **Neighborhood Stabilization Program**

Under the Neighborhood Stabilization Program, authorized by Title III of the Housing and Economic Recovery Act of 2008, the State of Hawaii received \$19,600,000 to provide emergency assistance to acquire and redevelop foreclosed and vacant properties in the State of Hawaii. The HHFDC is the agency designated to administer NSP funds on behalf of the State of Hawaii. Through a collaborative effort with all four counties, HHFDC entered into contracts to undertake five NSP activities. All NSP activities are on target to meet the obligation deadline of September 18, 2010.

The following table reflects the entities contracted by the HHFDC, a brief project description including the target group to be served, the amount of NSP funds awarded to each entity, and the amounts obligated and expended as of June 30, 2010.

**Neighborhood Stabilization Program as of June 30, 2010:**

Entity	NSP Project Description	NSP Award	Amount Obligated	Amount Expended
Housing Solutions Incorporated	Seawinds Apartments: new construction of affordable rental housing in Waianae, Oahu, to provide 50 new units. 20 NSP units for households ≤ 50% AMI.	\$3,500,000	\$3,500,000	\$3,325,000
Hui Kauhale, Inc.	Ewa Villages Apartments: new construction of affordable rental housing in Ewa, Oahu, to provide 140 new units. 8 NSP units for households ≤ 50% AMI.	\$2,000,000	\$0.00	\$0.00
County of Hawaii	1) \$4,887,800 for the Kaloko Rental Housing Project: new construction of affordable rental housing in Kailua-Kona, to provide 72 new units (8 NSP units for households ≤ 120% AMI); also provides 24 transitional units and a community center; and 2) \$486,400 for the County of Hawaii's administrative costs.	\$5,374,200	1) \$4,887,800 2) 486,400	1) \$185,518 2) \$7,268
County of Kauai	1) \$1,326,000 for the new construction of 3 single family units for homeownership opportunities in Eleele & Waimea for households ≤ 120% AMI; 2) \$2,949,000 for the acquisition and rehabilitation of approximately 9+ residential properties for re-sale to qualified households ≤ 120% AMI; and 3) \$470,800 for the County of Kauai's administrative costs.	\$4,745,800	1) \$854,000 2) \$2,169,792 3) \$470,800	1) \$0.00 2) \$1,275,627 3) \$204,198
Na Hale O Maui	Acquisition and rehabilitation of 13+ residential properties island-wide for re-sale to qualified households ≤ 120% AMI.	\$3,000,000	\$3,000,000	\$2,779,572
HHFDC	Administrative Costs	\$980,000	\$980,000	\$110,269
<b>TOTAL</b>		<b>\$19,600,000</b>	<b>\$16,348,792</b>	<b>\$7,887,452</b>

**Homelessness Prevention and Rapid Re-Housing Program**

Under the Homelessness Prevention and Rapid Re-housing Program (HPRP), authorized by Title XII of the American Recovery and Reinvestment Act of 2009, the State of Hawaii received \$2,166,888 to provide assistance to individuals and families facing housing instability in the Counties of Hawaii, Kauai and Maui. The HPHA, as the agency designated to administer HPRP funds on behalf of the State of Hawaii, awarded funding to nine agencies to provide homelessness prevention services to individuals and families at imminent risk of becoming homeless, and rapid re-housing services to those who are currently homeless and need assistance to obtain and retain housing.

The following table reflects the entities that are receiving HPRP funding from the HPHA, the counties they serve, the HPRP amounts awarded, and the amounts expended as of June 30, 2010.

**Homelessness Prevention and Rapid Re-Housing Program  
as of June 30, 2010:**

<b>Awardee</b>	<b>County</b>	<b>HPRP Award</b>	<b>AMOUNT Expended</b>
Office for Social Ministry	Hawaii	\$707,850.00	\$254,092.21
Kauai Economic Opportunity	Kauai	\$341,425.00	\$130,816.44
YWCA of Kauai	Kauai	\$141,425.00	\$32,236.81
Family Life Center	Maui	\$300,000.00	\$112,495.38
Maui Economic Concerns of the Comm.	Maui	\$135,950.00	\$68,616.00
Maui Economic Opportunity	Maui	\$135,950.00	\$37,177.00
Women Helping Women	Maui	\$135,950.00	\$54,310.67
Legal Aid Society of Hawaii	Multi-County	\$112,500.00	\$3,124.04
Maui AIDS Foundation	Multi-County	\$112,500.00	\$92,683.33
HPHA	Administrative	\$43,338.00	\$4,156.56
<b>TOTAL</b>		<b>\$2,166,888.00</b>	<b>\$789,708.44</b>

The State is on track to expend at least 60% of the funds allocated by September 2011, which would meet the HUD benchmark in providing housing assistance to the homeless and individuals/families who would be homeless if not for the HPRP assistance.

**CAPER IDIS Reports**

The following CAPER IDIS Reports are required to be submitted to HUD as part of the CAPER process. These documents are available for review upon request and are as follows:

<u>      </u>	PR02 – List of Activities by Program Year and Project
<u>  N/A  </u>	PR03 – CDBG Activity Summary Report
<u>      </u>	PR06 – Summary of ConPlan Projects for Report Year
<u>  N/A  </u>	PR10 – CDBG Housing Activities
<u>      </u>	PR19 – ESG Program Grantee Statistics for Program Year
<u>      </u>	PR20 – ESG Grantee Activity Summary
<u>      </u>	PR22 – Status of HOME Activities
<u>      </u>	PR23 – Summary of Accomplishments
<u>      </u>	PR25 – Status of CHDO Funds by Fiscal Year
<u>  N/A  </u>	PR26 – CDBG Financial Summary (Form 4949.3)
<u>      </u>	PR27 – Status of HOME Grants
<u>      </u>	PR33 – HOME Match Liability Report

To request a specific report, please complete the form in Appendix J.

APPENDIX A  
Charts  
Performance Measurement Models

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING  
PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HR-1	Shortage of affordable rental units for low-income families	HOME	Construct affordable rental housing	2005	0 units	40 units	4,600 unit years of affordability in rental projects	800 unit years	Provide decent affordable housing	Affordability
				2006	0 units	0 units		0 unit years		
				2007	100 units	4 units		80 unit years		
				2008	45 units	40 units		800 unit years		
				2009	85 units	40 units		800 unit years		
				TOTAL	230 units	124 units		TOTAL		
HR-2	Shortage of affordable rental units for low-income families	HOME	Provide tenant-based rental assistance	2005	15 HH	182 HH	75 low-income households pay more affordable rents	182 HH	Provide decent affordable housing	Affordability
				2006	15 HH	187 HH		187 HH		
				2007	15 HH	244 HH		244 HH		
				2008	15 HH	227 HH		227 HH		
				2009	15 HH	70 HH		70 HH		
				TOTAL	75 HH	910 HH		TOTAL		
HR-3	Shortage of affordable rental units for special needs populations	HOME	Construct affordable rental housing for special needs populations	2005	33 units	50 units	3,560 unit years of affordability in rental projects	1,000 unit years	Provide decent affordable housing	Affordability
				2006	31 units	30 units		600 unit years		
				2007	70 units	64 units		1,280 unit years		
				2008	24 units	0 units		0 unit years		
				2009	20 units	30 units		60 unit years		
				TOTAL	178 units	174 units		TOTAL		

**HUD Outcome: Promote Decent Affordable Housing**  
**HUD Objective: Affordability**

The County of Kauai plans to invest its HOME funds as development gap financing for the new construction of multifamily rental units. The HOME funds will help to leverage other financial resources that are potentially available for rental housing development.

The County of Maui intends to utilize its HOME funds to construct rental housing units with appropriate supportive service systems for the following special needs populations: a) elderly, b) mental illness, c) developmentally disabled, d) physically disabled, e) persons with alcohol/other drug addictions, f) persons with HIV/AIDS, g) probationers, parolees or ex-felons, and h) others. In addition, the County plans to also construct rental housing units for small families (2-4 persons) whose household incomes are 80% or less of the annual median income for the County (particularly those with incomes below 50% and/or 60%).

The County of Hawaii plans to continue its efforts to create housing by constructing affordable rental units for low-income households as well as to improve the availability of affordable rental units for special needs populations such as the elderly. In addition, the County will continue to provide funding for its tenant-based rental assistance program providing support to low-income families to secure and continue rental tenancy.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING  
PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
H-2	Shortage of rental units available to support homeless with transitional housing needs	HOME	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	2005	0 units	0 units	160 unit years of transitional housing	0 unit years	Provide decent affordable housing	Affordability
				2006	0 units	0 units		0 unit years		
				2007	8 units	0 units		0 unit years		
				2008	0 units	8 units		160 unit years		
				2009	0 units	0 units		0 unit years		
				TOTAL	8 units	8 units		TOTAL		
HO-1	Low-income families lack funds for needed home rehab that threaten health and safety	HOME	Provide low interest loans to low-income households that for rehab that addresses health and safety, and energy efficiency.	2005	2 HH	0 HH	10 low-income households complete home rehabilitation	0 HH	Provide decent affordable housing	Affordability
				2006	2 HH	0 HH		0 HH		
				2007	2 HH	0 HH		0 HH		
				2008	2 HH	0 HH		0 HH		
				2009	2 HH	0 HH		0 HH		
				TOTAL	10 HH	0 HH		TOTAL		

**Goal: Strengthen Communities**

The County of Kauai intends to invest a portion of its HOME funds to assist families with residential rehabilitation which addresses health and safely repairs and energy efficiency. Affordable low-interest financing will be provided through its existing rehabilitation loan program. The County also intends to invest HOME funds to carry out the rehabilitation of four portable buildings donated by the County to produce rental units for transitional housing in Lihue. The availability of more rental units designated for transitional housing will help facilitate the movement of homeless individuals and families into permanent housing, and contribute to ending chronic homelessness.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING  
PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUTS	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HO-2	Lack of affordable financing costs to purchase existing homes	HOME ADDI	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	2005	19 HH	37 HH	73 low-income first-time homeowners	37 HH	Provide decent affordable housing	Affordability
				2006	15 HH	3 HH		3 HH		
				2007	15 HH	10 HH		10 HH		
				2008	12 HH	4 HH		4 HH		
				2009	12 HH	1 HH		1 HH		
				TOTAL	73 HH	55 HH		TOTAL		
HO-3	Shortage of affordable for-sale inventory	HOME	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	2005	0 HH	0 HH	42 low-income first-time homeowners	0 HH	Provide decent affordable housing	Affordability
				2006	14 HH	0 HH		0 HH		
				2007	28 HH	0 HH		0 HH		
				2008	0 HH	51 HH		51 HH		
				2009	0 HH	10 HH		10 HH		
				TOTAL	42 HH	61 HH		TOTAL		
HO-4	Shortage of affordable for-sale inventory		Construct affordable for sale housing	2005	16 HH	0 HH	62 low-income households become homeowners*	0 HH	Provide decent affordable housing	Affordability
				2006	26 HH	0 HH		0 HH		
				2007	0 HH	0 HH		0 HH		
				2008	10 HH	0 HH		0 HH		
				2009	10 HH	0 HH		0 HH		
				TOTAL	62 HH	0 HH		TOTAL		

\*Duplicate count for 12 homeowners who will also receive downpayment assistance

**Goal: Increase Homeownership Opportunities**

Through its existing homebuyer's loan program, the County of Kauai proposes to utilize HOME and American Dream Downpayment Initiative (ADDI) funds to assist eligible families purchase homes through low-interest financing. Most of the families participating are expected to be between 60% and 80% of median income. Additionally, the County will invest HOME funds to finance the development of sites that are suitable for homeownership through the self-help building method.

The County of Maui expects to increase homeownership opportunities by utilizing ADDI and a portion of its HOME funds to provide downpayment/closing cost assistance to families or individuals whose incomes are 80% or less of the annual median income for the County. In addition, the County intends to construct affordable for sale housing units and assist agencies or organization that provide housing counseling.

The County of Hawaii proposes to construct affordable for-sale housing units which will allow homeownership opportunities to households that may otherwise not qualify. In addition, the County plans to provide low-income households with downpayment and closing costs assistance through its ADDI funding.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING  
PERFORMANCE MEASURES MODEL GOALS (State of Hawaii)**

**GOAL:** Carry out high standards of ethics, management and accountability

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUTS	INDICATORS	YEARLY ACTUAL INDICATORS
HA-1	Appropriate, efficient, and effective use of funds	HOME	Provide effective program administration	2005			Program timeliness in committing and expending funds	
				2006				
				2007				
				2008				
				2009				
				TOTAL	N/A			
HA-2	Appropriate, efficient, and effective use of funds	HOME	Conduct housing study to measure progress and needs of the housing market	2005	0 study	0 study	Better service community through program enhancement made possible by current data from study	
				2006	0 study	1 study		
				2007	1 study	0 study		
				2008	0 study	0 study		
				2009	0 study	0 study		
				TOTAL	1 study	1 study		

**Goal: Carry Out High Standards of Ethics, Management and Accountability**

The Counties of Hawaii, Kauai and Maui along with the HHFDC will ensure HOME Program compliance and effective Program administration through appropriate, efficient and effective use of its HOME funds.

The County of Hawaii will continue its efforts to measure progress and needs of the housing market by conducting one (1) housing study during each planning period to evaluate housing problems, needs and to develop goals.

**CHART 2 – FAIR HOUSING GOALS (State of Hawaii)  
PERFORMANCE MEASURES MODEL GOALS – Update Forthcoming**

PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	YEARLY ACTUAL OUTPUT	YEARLY ACTUAL COMMUNITY INDICATORS	ACTUAL YEARLY COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
Lack of education and outreach	\$2,000	Provide annual training in Honolulu, Kauai, Maui, Hilo and Kona to landlords, tenants and the general public on federal and state fair housing laws.	2005	5 sessions	5 sessions	Increase the trainees' understanding of federal and state fair housing laws by 50%.	95% increase	Decent affordable housing	Availability, Accessibility
	\$2,000		2006	5 sessions	5 sessions		95% increase		
	\$2,000		2007	5 sessions	6 sessions		95% increase		
	\$2,000		2008	5 sessions	6 sessions		50-90% increase		
	\$2,000		2009	5 sessions	67sessions		50-90% increase		
	\$10,000		TOTAL	25 sessions	89 sessions				
Lack of education and outreach	\$2,500	Provide biannual training in Honolulu, Kauai, Maui, Hilo and Kona to non-English speaking or Limited English speaking groups with an interpreter available on federal and state fair housing laws.	2005	10 sessions	0 sessions	Increase the trainees' understanding of federal and state fair housing laws by 50%.	Not applicable	Decent affordable housing	Availability, Accessibility
	\$2,500		2006	10 sessions	0 sessions		Not applicable		
	\$2,500		2007	10 sessions	0 sessions		Not applicable		
	\$2,500		2008	10 sessions	2 sessions		50% increase		
	\$2,500		2009	10 sessions	2 sessions		50% increase		
	\$12,500		TOTAL	50 sessions	4 sessions				
Lack of education and outreach	\$1,000	Provide biannual training to HCDCH staff, both new and current employees.	2005	2 sessions	2 sessions	Increase the trainees' understanding of federal and state fair housing laws by 50%.	Not available	Decent affordable housing	Availability, Accessibility
	\$1,000		2006	2 sessions	4 sessions		95% increase		
	\$1,000		2007	2 sessions	4 sessions		95% increase		
	\$1,000		2008	2 sessions	2 sessions		50% increase		
	\$1,000		2009	2 sessions	6 sessions		50% increase		
	\$5,000		TOTAL	10 sessions	18 sessions				
Lack of coordination between the State and counties.		Produce a local fair housing video.	2005			1 fair housing video produced for use in fair housing trainings.	Not applicable	Decent affordable housing	Availability, Accessibility
			2006						
	\$5,000		2007	1 FH video	0 video		Not applicable		
			2008	1 FH video	0 video				
			2009				Not applicable		

PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	YEARLY ACTUAL OUTPUT	YEARLY ACTUAL COMMUNITY INDICATORS	ACTUAL YEARLY COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
	\$5,000		TOTAL						
Lack of coordination between the State and counties.		Update Analysis of Impediments to fair housing.	2005			Provide 20 copies to various social service agencies/ advocacy groups to inform them of barriers within the community that affect equal housing opportunity.	Not applicable	Decent affordable housing	Availability, Accessibility
	\$25,000		2006	1 AI update	0 update		Not applicable		
			2007	1 AI update	0 update				
			2008		0 update				
	\$25,000		2009	1 AI update	0 update				
			TOTAL	2 AI updates	0 update				
Lack of coordination between the State and counties.		Attend Fair Housing meetings with the State and Counties to increase availability of Fair Housing training.	2005			1000 community residents learn about fair housing through sessions.	Not applicable	Decent affordable housing	Availability, Accessibility
			2006	6 meetings	2 meetings				
			2007		2 meetings				
			2008		4 meetings				
			2009		2 meetings				
			TOTAL		10 meetings				

**CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii) – Update Forthcoming**

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS		HUD OBJECTIVE	HUD OUTCOME
								SHORT	LONG		
HP-1	Unsheltered homeless need a safe place to sleep	ESG	Provide operations funding to four providers of emergency shelter for the unsheltered.  (Hawaii, Kauai, and Maui)	2005	800	1327	Short term: 2400 homeless persons will have safe nights of sleep. Long term: 600 persons will transition into permanent housing.  TOTAL	1327	131	Suitable living environment	Availability and accessibility
				2006	800	875		875	63		
				2007	400	1369		1369	150		
				2008	400	1799		1799	197		
				2009	400	1602		1602	353		
				TOTAL	2400	6972		6972	894		
HP-2	Persons fleeing from domestic violence need a safe place to sleep	ESG	Provide operations funding to four emergency shelters for victims of domestic violence.  (Hawaii, Kauai, Maui)	2005	600	707	Short term: 3000 women and children will be protected from harm when provided a safe refuge and place to sleep. Long term: 1000 will move to permanent housing secure from harm.  TOTAL	707	179	Suitable living environment	Availability and accessibility
				2006	600	872		872	329		
				2007	600	732		732	323		
				2008	600	688		688	305		
				2009	600	506		506	204		
				TOTAL	3000	3505		3505	1340		
HP-3	Sheltered homeless need access to basic services	ESG	Provide essential services to outreach provider, which assists the unsheltered homeless. (Hawaii)	2005	420	1402	2100 sheltered homeless persons will receive counseling and services, and 500 will be assisted into permanent housing.  TOTAL	1402	9	Suitable living environment	Availability and accessibility
				2006	420	182		182	33		
				2007	420	132		132	41		
				2008	420	N/A		N/A	N/A		
				2009	420	N/A		N/A	N/A		
				TOTAL	2100	1716		1716	83		

**CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HP-7	Persons with HIV/AIDS need services to achieve housing stability	HOPWA	Provide housing information and rent/deposit assistance services to persons with HIV/AIDS (Hawaii, Maui, Kauai)	2005	250	271	500 persons with HIV/AIDS out of the 1250 who receive services will attain permanent housing	271	Decent affordable housing	Affordability
				2006	250	380		380		
				2007	250	381		381		
				2008	250	432		432		
				2009	250	424		424		
				TOTAL	1250	1888		TOTAL		
HP-5	The homeless are not able to find affordable rentals	ESG	Agencies funded by ESG will include transitioning homeless persons into permanent housing as an integral activity (Hawaii, Maui, Kauai)	2005	500	319	2500 persons will achieve housing stability with placement in permanent housing.	319	Decent affordable housing	Availability and accessibility
				2006	500	425		425		
				2007	500	514		514		
				2008	500	502		502		
				2009	500	557		557		
				TOTAL	2500	2317		TOTAL		
HP-6	Persons with HIV/AIDS lack sufficient resources for market rentals	HOPWA	Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Maui, Kauai)	2005	28	28	140 unit years of affordable housing are provided to persons with HIV/AIDS	28	Decent affordable housing	Affordability
				2006	28	31		31		
				2007	28	25		25		
				2008	28	25		25		
				2009	28	47		47		
				TOTAL	140	156		TOTAL		

**CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HP-8	Appropriate, efficient and effective use of funds	ESG HOPWA	Provide effective program administration	2005			Program timeliness in committing and expending funds			
				2006						
				2007						
				2008						
				2009						

# APPENDIX B

## Project Information Sheets

## **APPENDIX B**

### **Key to Project Worksheets:**

#### **CAPER – Program Year 2009-2010**

#### **HOME**

- Project (1):** HOME ADDI – Hawaii
- Project (2):** HOME Administration - Hawaii
- Project (3):** HOME Self-Help Housing – Kumakua Mutual SH, Increment 1 – Hawaii
- Project (3a):** HOME Self-Help Housing – Kumakua Mutual SH, Increment 2 – Hawaii
- Project (5):** HOME TBRA - Hawaii
- Project (5a):** HOME Ainakea Senior Residence - Hawaii
- Project (6):** HOME Administration - HHFDC
- Project (8):** HOME Administration - Kauai
- Project (11):** HOME Kalepa Village Phase 4 - Kauai
- Project (13):** HOME Administration - Maui
- Project (14):** HOME Kenolio Leilani Subdivision - Maui
- Project (17):** HOME Waiehu Mauka Rental Housing - Maui

#### **ESG**

- Project (19a):** ESG Office for Social Ministry – Kihei Pua
- Project (19b):** ESG Office for Social Ministry – West Hawaii Emergency Housing Facility
- Project (20):** ESG HPHA Admin
- Project (21):** ESG Kauai Economic Opportunity
- Project (22):** ESG MECC - Ka Hale A Ke Ola (Wailuku)
- Project (23):** ESG MECC - Na Hale O Wainee (Lahaina)
- Project (23a):** ESG Family Life Center (Maui)
- Project (24):** ESG Child & Family Service – East Hawaii Shelter
- Project (25a):** ESG Child & Family Service – West Hawaii Shelter
- Project (27):** ESG YWCA of Kauai

#### **HOPWA**

- Project (28):** HOPWA HPHA Admin
- Project (29):** HOPWA MAF Admin
- Project (30):** HOPWA MAF Rental Assistance
- Project (31):** HOPWA MAF Supportive Services
- Project (32):** HOPWA MAF Short-Term Rental, Mortgage, Utility Assistance
- Project (33):** HOPWA MAF Permanent Housing Placement

<b>Project Name:</b> HOME Downpayment Assistance Program (County of Hawaii)						
<b>Description:</b>	<b>IDIS Project #:</b> MHC09ADDI <b>UOG Code:</b> 150001					
The County of Hawaii administers a Downpayment Assistance Program which will provide downpayment and closing costs assistance to low and moderate-income, first time homebuyers.						
<b>Location:</b> County of Hawaii	<b>Priority Need Category</b> <b>Select one:</b> Owner Occupied Housing ▼					
<b>Expected Completion Date:</b> 6/30/2010	<b>Explanation:</b> Performance Measures Model Obj. #: HO-2 Homeownership for low-income households is a high priority need. HOME funds will be used to provide financial assistance to 1 first-time homebuyer household.					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, Improve access to affordable owner housing ▼ 2, ▼ 3, ▼					
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b> 1		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b> 1			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
	1 low income first time homeowner		Number of low income first time homeowners			
	13 Direct Homeownership Assistance 570.201(n) ▼		Matrix Codes ▼		Matrix Codes ▼	
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼		
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼		
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	HOME ▼	Proposed Amt.	\$11,793	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$10,097		Actual Amount	
	HOME ▼	Proposed Amt.	\$25,000	Fund Source: ▼	Proposed Amt.	
	Program Income	Actual Amount	\$0		Actual Amount	
	04 Households ▼	Proposed Units	1	Accompl. Type: ▼	Proposed Units	
		Actual Units	1		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOME Administration (County of Hawai'i)							
<b>Description:</b>	<b>IDIS Project #:</b> MHC09AD <b>UOG Code:</b> 150001						
The County's Office of Housing and Community Development will utilize HOME funds to administer and coordinate the County's HOME and ADDI Programs to ensure effective and timely project implementation in accordance with all applicable HUD rules and regulations.							
<b>Location:</b> County of Hawai'i	<b>Priority Need Category</b> <b>Select one:</b> Planning/Administration ▼						
<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Hawaii will meet timeliness requirements in accordance with regulations.						
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>						
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, _____ ▼ 2, _____ ▼ 3, _____ ▼						
<b>Project-level Accomplishments</b>	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>			
Program timeliness in committing/expending funds		Program timeliness in committing/expending funds					
21A General Program Administration 570.206 ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b>	\$85,000		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$85,000			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	\$85,000.0		Fund Source:	▼	Proposed Amt.		
			Actual Amount						Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$22,374				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$96,975.95				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOME Self-Help Housing - Kumakua Mutual SH, Increment 1 (County of Hawaii)						
<b>Description:</b>	<b>IDIS Project #:</b> MHC09HO <b>UOG Code:</b> 150001					
The not-for-profit Hawai'i Island Community Development Corporation (CHDO) will utilize HOME funds to pay a portion of the construction costs for 10 three-bedroom and one bath self-help housing units in North Kohala, Hawai'i.						
<b>Location:</b> Kapa'au, North Kohala, Hawai'i TMK: 5-5-008:046	<b>Priority Need Category</b>  <b>Select one:</b> Owner Occupied Housing ▼					
<b>Expected Completion Date:</b> 5/31/2011	<b>Explanation:</b> Performance Measures Model Obj. # HO-3 Opportunities for homeownership by low and moderate income families is a high priority need. Funds will be used to construct 10 self-help housing units. Annual unit / output: 10 units. Units upon completion of project: 50 units.					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, Increase the availability of affordable owner housing ▼ 2, ▼ 3, ▼					
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 10	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
10 low income first time homeowners	Number of low income first time homeowners					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount						Actual Amount	
	Other	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
	USDA		Actual Amount					Actual Amount		
	10 Housing Units	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOME	▼	Proposed Amt.			Other	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Other	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
	USDA		Actual Amount					Actual Amount		
	10 Housing Units	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOME	▼	Proposed Amt.			Other	▼	Proposed Amt.		
			Actual Amount	\$10,000		Local funds		Actual Amount	\$95,170	
	Other	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
	USDA		Actual Amount	\$1,650,000				Actual Amount		
	10 Housing Units	▼	Proposed Units	10		Accompl. Type:	▼	Proposed Units		
			Actual Units	10				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOME Self-Help Housing - Kumakua Mutual SH, Increment 2 (County of Hawaii)						
<b>Description:</b>	<b>IDIS Project #:</b> MHC09HO <b>UOG Code:</b> 150001					
The not-for-profit Hawai'i Island Community Development Corporation (CHDO) will utilize HOME funds to pay a portion of the construction costs for 10 three-bedroom and one bath self-help housing units in North Kohala, Hawai'i.						
<b>Location:</b> Kapa'au, North Kohala, Hawai'i TMK: 5-5-008:046	<b>Priority Need Category</b>  <b>Select one:</b> Owner Occupied Housing ▼					
<b>Expected Completion Date:</b> 5/31/2011	<b>Explanation:</b> Performance Measures Model Obj. # HO-3 Opportunities for homeownership by low and moderate income families is a high priority need. Funds will be used to construct 10 self-help housing units. Annual unit / output: 10 units. Units upon completion of project: 50 units.					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, Increase the availability of affordable owner housing ▼ 2, ▼ 3, ▼					
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 10	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
10 low income first time homeowners	Number of low income first time homeowners					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	Proposed Amt.	\$200,000	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.	\$1,750,000	Fund Source:	Proposed Amt.	
	USDA	Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	10	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOME	Proposed Amt.	\$200,000	Other	Proposed Amt.	\$300,000
		Actual Amount	\$190,000		Actual Amount	
	Other	Proposed Amt.	\$1,750,000	Fund Source:	Proposed Amt.	
	USDA	Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	10	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	HOME	Proposed Amt.	\$250,000	Other	Proposed Amt.	\$300,000
		Actual Amount	\$190,000	sweat equity	Actual Amount	
	Other	Proposed Amt.	\$2,980,000	Fund Source:	Proposed Amt.	
	USDA	Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	10	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOME Tenant Based Rental Assistance (TBRA) (County of Hawaii)							
<b>Description:</b>	<b>IDIS Project #:</b> MHC09HR <b>UOG Code:</b> 150001						
The County of Hawai'i will administer the HOME Tenant Based Rental Assistance Program which will assist low and moderate income families within the County of Hawai'i by subsidizing their rent payments.							
<b>Location:</b>	<b>Priority Need Category</b>						
County of Hawai'i	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Rental Housing ▼</td> </tr> <tr> <td colspan="2"><b>Explanation:</b></td> </tr> </table>	<b>Select one:</b>	Rental Housing ▼	<b>Explanation:</b>			
<b>Select one:</b>	Rental Housing ▼						
<b>Explanation:</b>							
<b>Expected Completion Date:</b>	Performance Measures Model Objective #: HR-2						
5/31/2010	Annual Unit/Output: 15						
<input type="checkbox"/> Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Units Upon Completion of this project: 60						
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<b>Specific Objectives</b>						
	1, Improve access to affordable rental housing ▼						
	2, ▼						
	3, ▼						
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b>	120		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>					
Affordable rents for 120 low income households	Number of low income households assisted with ongoing monthly rental subsidies						
31F Tenant based rental assistance ▼	Matrix Codes ▼						
Matrix Codes ▼	Matrix Codes ▼						
Matrix Codes ▼	Matrix Codes ▼						
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	\$522,279		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$782,869				▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	04 Households	▼	Proposed Units	30		Accompl. Type:	▼	Proposed Units		
			Actual Units	187				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$700,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	Other	▼	Proposed Amt.	\$187,500		Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	04 Households	▼	Proposed Units	120		Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
Program Year 5	HOME	▼	Proposed Amt.	\$400,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$342,614				▼	Actual Amount	
	Other	▼	Proposed Amt.	\$125,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	04 Households	▼	Proposed Units	75		Accompl. Type:	▼	Proposed Units		
			Actual Units	70				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	

<b>Project Name:</b> HOME Ainakea Senior Residence (County of Hawaii)						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001					
The not-for-profit Hawai'i Island Community Development Corporation will utilize HOME funds to construct thirty (30) one-bedroom, one-bath elderly housing units in Kapa'au, Hawaii.						
<b>Location:</b> 53-3996 Ainakea Drive Kapa'au, County of Hawai'i	<b>Priority Need Category</b> <b>Select one:</b> Rental Housing ▼					
<b>Expected Completion Date:</b> 5/31/2010	<b>Explanation:</b> Performance Measures Model Objective #: HR-2 Annual Unit/Output: 5 Units Upon Completion of this project: 30					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, Increase the supply of affordable rental housing ▼ 2, ▼ 3, ▼					
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 5	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b> 5		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
	600 unit years of affordability in rental housing.		Completion and occupancy of rental units.			
	12 Construction of Housing 570.201(m) ▼		Matrix Codes ▼			
Matrix Codes ▼		Matrix Codes ▼				
Matrix Codes ▼		Matrix Codes ▼				
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount			Fund Source:	▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount				▼	Actual Amount	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units	
			Actual Units				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units	
			Actual Units				▼	Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount			Fund Source:	▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount				▼	Actual Amount	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units	
			Actual Units				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units	
			Actual Units				▼	Actual Units	
Program Year 4	HOME	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount			Fund Source:	▼	Actual Amount	
	Other	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount				▼	Actual Amount	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units	
			Actual Units				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units	
			Actual Units				▼	Actual Units	
Program Year 5	HOME	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$949,862		Fund Source:	▼	Actual Amount	
	Other	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.	
			Actual Amount				▼	Actual Amount	
	10 Housing Units	▼	Proposed Units	5		Accompl. Type:	▼	Proposed Units	
			Actual Units	5			▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units	
			Actual Units				▼	Actual Units	

<b>Project Name:</b> HOME Administration (HHFDC)				
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001			
General program administration, project coordination, monitoring, evaluation, and recordkeeping and reporting. General program administration is carried out by the staff assigned to the HOME Program in accordance with applicable HUD rules and regulations.				
<b>Location:</b>	<b>Priority Need Category</b>			
State of Hawaii - Hawaii Housing Finance and Development Corporation	Select one: Planning/Administration ▼			
<b>Expected Completion Date:</b>	<b>Explanation:</b>			
6/30/2009	Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the HHFDC will meet timeliness requirements in accordance with regulations.			
Objective Category	<b>Specific Objectives</b>			
<input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1, _____ ▼			
Outcome Categories	2, _____ ▼			
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	3, _____ ▼			
<b>Project-level Accomplishments</b>	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed	
	Underway		Underway	
	Complete		Complete	
	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed	
	Underway		Underway	
	Complete		Complete	
	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed	
	Underway		Underway	
	Complete		Complete	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Program timeliness in committing/expending funding	Program timeliness in committing/expending funding			
21A General Program Administration 570.206 ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b> \$45,000	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b> \$45,000		<b>Actual Amount</b>
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>

Program Year 2	HOME	▼	Proposed Amt.	\$45,138		Fund Source:	▼	Proposed Amt.		
			Actual Amount						Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	HOME	▼	Proposed Amt.	\$45,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOME	▼	Proposed Amt.	\$45,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOME	▼	Proposed Amt.	\$45,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$160,136.60				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOME Administration (County of Kauai)				
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001			
General program administration, project coordination, monitoring, evaluation, and record-keeping and reporting. General program administration is carried out by County Housing Agency staff assigned to the HOME Program in accordance with applicable HUD rules and regulations.				
<b>Location:</b>	<b>Priority Need Category</b>			
County of Kauai	Select one: Planning/Administration ▼			
<b>Expected Completion Date:</b>	<b>Explanation:</b>			
6/30/2009	Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Kauai will meet timeliness requirements in accordance with regulations.			
Objective Category	<b>Specific Objectives</b>			
<input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1, _____ ▼			
Outcome Categories	2, _____ ▼			
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	3, _____ ▼			
<b>Project-level Accomplishments</b>	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed	
	Underway		Underway	
	Complete		Complete	
	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed	
	Underway		Underway	
	Complete		Complete	
	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed	
	Underway		Underway	
	Complete		Complete	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds			
21A General Program Administration 570.206 ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b> \$122,500	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>

Program Year 2	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount						Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$138,679.03				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOME Kalepa Village Phase 4 (County of Kauai)						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001					
Build affordable rental housing in Phase 4 of the Kalepa Village rental project in Hanamaulu, Kauai. The County will develop the final phase as a mixed income project, with HOME financing used to finance 17 low-income housing units in this 40-unit phase.						
<b>Location:</b> 3-4371 Kihio Highway Hanamaulu, Kauai, Hawaii TMK (4) 3-8-002-025	<b>Priority Need Category</b>  <b>Select one:</b> Rental Housing ▼  <b>Explanation:</b> Performance Measurement Model Obj. #: HR-1 Rental housing for very low- and low-income households is a high priority need. HOME funds will help leverage other rental housing development resources to build 17 HOME-assisted rental housing units and increase the inventory of rentals for this target population.					
<b>Expected Completion Date:</b> (mm/dd/yy)	<b>Specific Objectives</b>					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, Increase the supply of affordable rental housing ▼ 2, ▼ 3, ▼					
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 20	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b> 17		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>		
400 unit years of affordability in rental housing.		Completion and occupancy of rental units.				
12 Construction of Housing 570.201(m) ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	Fund Source: ▼	Proposed Amt.	\$2,985,338	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.	\$3,000,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$1,978,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$0		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	20	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
	Program Income	Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$47,804.05		Actual Amount	
	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	20	Accompl. Type: ▼	Proposed Units	
		Actual Units	17		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOME Administration (County of Maui)				
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001			
This activity consists of HOME Program general management functions, including program administration, coordination, monitoring, evaluation, training and general oversight in accordance with applicable HUD rules and regulations.				
<b>Location:</b> County of Maui	<b>Priority Need Category</b> <b>Select one:</b> Planning/Administration ▼			
<b>Expected Completion Date:</b> 6/30/2010	<b>Explanation:</b> Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Maui will meet timeliness requirements in accordance with regulations.			
Objective Category <input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>			
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, _____ ▼ 2, _____ ▼ 3, _____ ▼			
<b>Project-level Accomplishments</b>	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete		
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds			
21A General Program Administration 570.206 ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b> \$85,000	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b> \$85,000		<b>Actual Amount</b>
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>

Program Year 2	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount						Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOME	▼	Proposed Amt.	\$85,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$52,107.56				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOME Kenolio Leilani Subdivision (County of Maui)						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001					
Development of 7 three-bedroom single family homes for families earning 80% and below the County median income.						
<b>Location:</b> Kihei, Maui	<b>Priority Need Category</b> <b>Select one:</b> Owner Occupied Housing ▼					
<b>Expected Completion Date:</b> 6/30/2010	<b>Explanation:</b> Performance Measurement Model Obj. #: HO-4 Goal: Promote decent, affordable housing. Problem/Need: Shortage of affordable owner-occupied housing for low-income families. Activity: Construct affordable owner-occupied housing units. Output: 7 owner-occupied housing units for low-income households.					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, Increase the availability of affordable owner housing ▼ 2, ▼ 3, ▼					
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 7	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
105 unit years of affordability in owner-occupied housing.	Completion and occupancy of owner-occupied housing units.					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$1,050,400	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$875,708		Actual Amount	
	Fund Source: ▼	Proposed Amt.	\$2,140,350	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	7	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$116,954		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
	Program Income	Actual Amount	\$53,046		Actual Amount	
	10 Housing Units ▼	Proposed Units	7	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOME Waiehu Mauka Rental Housing Project (County of Maui)																	
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001																
Develop 41 one- and two- bedroom long-term rental housing units for very low-income families. The total estimated cost is \$5,512,400 and will be funded by HOME, Lokahi Pacific (CHDO) funds, Office of Hawaiian Affairs, and Federal Home Loan Bank of Seattle AHP.																	
<b>Location:</b> Wailuku, Maui TMK (2) 3-3-1-102	<b>Priority Need Category</b>  <b>Select one:</b> Rental Housing ▼  <b>Explanation:</b> Performance Measurement Model Obj. #: HR-1 Goal: Promote decent affordable housing. Problem/Need: Shortage of affordable rental units for low-moderate income families. Activity: Construct affordable rental housing. Output: 41 rental housing units.																
<b>Expected Completion Date:</b> 6/30/2010	<table border="1"> <tr> <td>Objective Category</td> <td></td> </tr> <tr> <td><input checked="" type="radio"/> Decent Housing</td> <td></td> </tr> <tr> <td><input type="radio"/> Suitable Living Environment</td> <td></td> </tr> <tr> <td><input type="radio"/> Economic Opportunity</td> <td></td> </tr> </table>	Objective Category		<input checked="" type="radio"/> Decent Housing		<input type="radio"/> Suitable Living Environment		<input type="radio"/> Economic Opportunity									
Objective Category																	
<input checked="" type="radio"/> Decent Housing																	
<input type="radio"/> Suitable Living Environment																	
<input type="radio"/> Economic Opportunity																	
<table border="1"> <tr> <td>Outcome Categories</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Availability/Accessibility</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> Affordability</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Sustainability</td> <td></td> </tr> </table>	Outcome Categories		<input type="checkbox"/> Availability/Accessibility		<input checked="" type="checkbox"/> Affordability		<input type="checkbox"/> Sustainability		<table border="1"> <tr> <th colspan="2">Specific Objectives</th> </tr> <tr> <td>1, Increase the supply of affordable rental housing</td> <td>▼</td> </tr> <tr> <td>2,</td> <td>▼</td> </tr> <tr> <td>3,</td> <td>▼</td> </tr> </table>	Specific Objectives		1, Increase the supply of affordable rental housing	▼	2,	▼	3,	▼
Outcome Categories																	
<input type="checkbox"/> Availability/Accessibility																	
<input checked="" type="checkbox"/> Affordability																	
<input type="checkbox"/> Sustainability																	
Specific Objectives																	
1, Increase the supply of affordable rental housing	▼																
2,	▼																
3,	▼																
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b>	41		Accompl. Type: ▼	<b>Proposed</b>											
		<b>Underway</b>				<b>Underway</b>											
		<b>Complete</b>				<b>Complete</b>											
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>											
		<b>Underway</b>				<b>Underway</b>											
		<b>Complete</b>				<b>Complete</b>											
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>											
		<b>Underway</b>				<b>Underway</b>											
		<b>Complete</b>				<b>Complete</b>											
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>													
820 unit years of affordability in rental housing.		Completion and occupancy of rental units.															
12 Construction of Housing 570.201(m) ▼				Matrix Codes ▼													
Matrix Codes ▼				Matrix Codes ▼													
Matrix Codes ▼				Matrix Codes ▼													
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>											
		<b>Actual Amount</b>				<b>Actual Amount</b>											
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>											
		<b>Actual Amount</b>				<b>Actual Amount</b>											
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>											
		<b>Actual Units</b>				<b>Actual Units</b>											
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>											
		<b>Actual Units</b>				<b>Actual Units</b>											

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$2,004,048	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$0		Actual Amount	
	Fund Source: ▼	Proposed Amt.	\$3,508,352	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	40	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$166,182.36		Actual Amount	
	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	40	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG Office for Social Ministry - Kihei Pua						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM Provide operations funding at OSM (Kihei Pua Emergency Shelter) for emergency shelter for the unsheltered.					
<b>Location:</b> East Hawaii	<b>Priority Need Category</b> <b>Select one:</b> Homeless/HIV/AIDS ▼ <b>Explanation:</b>					
<b>Expected Completion Date:</b> 6/30/2010	<b>Specific Objectives</b> 1. End chronic homelessness ▼ 2. Increase the number of homeless persons moving into permanent housing ▼ 3. ▼					
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b> 200		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b> 313			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
Provide suitable living environment	200 homeless persons will have safe nights of sleep					
03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼					
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	ESG ▼	Proposed Amt.	\$81,610	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$50,917		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units	316		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	ESG ▼	Proposed Amt.	\$83,797	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$69,160		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units	359		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	ESG ▼	Proposed Amt.	\$62,850	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$60,180		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	300	Accompl. Type: ▼	Proposed Units	
		Actual Units	313		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG Office for Social Ministry - West Hawaii Emergency Housing Facility																					
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM																				
Provide operations funding at OSM's West Hawaii Emergency Housing Facility for emergency shelter for the unsheltered.																					
<b>Location:</b>	<b>Priority Need Category</b>																				
West Hawaii	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> <tr> <td colspan="2"><b>Explanation:</b></td> </tr> <tr> <td colspan="2">Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used for operations, including assistance to transition into permanent housing, for 20 people in an emergency shelter.</td> </tr> <tr> <td colspan="2"><b>Objective Category</b></td> </tr> <tr> <td colspan="2"> <input type="radio"/> Decent Housing  <input checked="" type="radio"/> Suitable Living Environment  <input type="radio"/> Economic Opportunity                 </td> </tr> <tr> <td colspan="2"><b>Specific Objectives</b></td> </tr> <tr> <td>1, Outcome Categories</td> <td>End chronic homelessness ▼</td> </tr> <tr> <td>2, <input checked="" type="checkbox"/> Availability/Accessibility</td> <td>Increase the number of homeless persons moving into permanent housing ▼</td> </tr> <tr> <td><input type="checkbox"/> Affordability</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Sustainability</td> <td>3, ▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼	<b>Explanation:</b>		Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used for operations, including assistance to transition into permanent housing, for 20 people in an emergency shelter.		<b>Objective Category</b>		<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<b>Specific Objectives</b>		1, Outcome Categories	End chronic homelessness ▼	2, <input checked="" type="checkbox"/> Availability/Accessibility	Increase the number of homeless persons moving into permanent housing ▼	<input type="checkbox"/> Affordability		<input type="checkbox"/> Sustainability	3, ▼
<b>Select one:</b>	Homeless/HIV/AIDS ▼																				
<b>Explanation:</b>																					
Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used for operations, including assistance to transition into permanent housing, for 20 people in an emergency shelter.																					
<b>Objective Category</b>																					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity																					
<b>Specific Objectives</b>																					
1, Outcome Categories	End chronic homelessness ▼																				
2, <input checked="" type="checkbox"/> Availability/Accessibility	Increase the number of homeless persons moving into permanent housing ▼																				
<input type="checkbox"/> Affordability																					
<input type="checkbox"/> Sustainability	3, ▼																				
<b>Expected Completion Date:</b>																					
6/30/2010																					
<b>Project-level Accomplishments</b>																					
01 People ▼	<table border="1"> <tr> <td><b>Proposed</b></td> <td>20</td> <td>Accompl. Type: ▼</td> <td><b>Proposed</b></td> </tr> <tr> <td><b>Underway</b></td> <td></td> <td></td> <td><b>Underway</b></td> </tr> <tr> <td><b>Complete</b></td> <td>0</td> <td></td> <td><b>Complete</b></td> </tr> </table>	<b>Proposed</b>	20	Accompl. Type: ▼	<b>Proposed</b>	<b>Underway</b>			<b>Underway</b>	<b>Complete</b>	0		<b>Complete</b>								
<b>Proposed</b>	20	Accompl. Type: ▼	<b>Proposed</b>																		
<b>Underway</b>			<b>Underway</b>																		
<b>Complete</b>	0		<b>Complete</b>																		
Accompl. Type: ▼	<table border="1"> <tr> <td><b>Proposed</b></td> <td></td> <td>Accompl. Type: ▼</td> <td><b>Proposed</b></td> </tr> <tr> <td><b>Underway</b></td> <td></td> <td></td> <td><b>Underway</b></td> </tr> <tr> <td><b>Complete</b></td> <td></td> <td></td> <td><b>Complete</b></td> </tr> </table>	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	<b>Underway</b>			<b>Underway</b>	<b>Complete</b>			<b>Complete</b>								
<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>																		
<b>Underway</b>			<b>Underway</b>																		
<b>Complete</b>			<b>Complete</b>																		
Accompl. Type: ▼	<table border="1"> <tr> <td><b>Proposed</b></td> <td></td> <td>Accompl. Type: ▼</td> <td><b>Proposed</b></td> </tr> <tr> <td><b>Underway</b></td> <td></td> <td></td> <td><b>Underway</b></td> </tr> <tr> <td><b>Complete</b></td> <td></td> <td></td> <td><b>Complete</b></td> </tr> </table>	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	<b>Underway</b>			<b>Underway</b>	<b>Complete</b>			<b>Complete</b>								
<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>																		
<b>Underway</b>			<b>Underway</b>																		
<b>Complete</b>			<b>Complete</b>																		
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>																			
Provide suitable living environment	20 homeless persons will have safe nights of sleep																				
03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼	Matrix Codes ▼																			
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼																			
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼																			
<b>Program Year 1</b>																					
Fund Source: ▼	<b>Proposed Amt.</b>	<b>Actual Amount</b>																			
Fund Source: ▼	<b>Proposed Amt.</b>	<b>Actual Amount</b>																			
Accompl. Type: ▼	<b>Proposed Units</b>	<b>Actual Units</b>																			
Accompl. Type: ▼	<b>Proposed Units</b>	<b>Actual Units</b>																			

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	ESG ▼	Proposed Amt.	\$22,396	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$0		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	20	Accompl. Type: ▼	Proposed Units	
		Actual Units	0		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG HPHA Admin							
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM						
General program administration, project coordination, monitoring, evaluation, and recordkeeping and reporting. General program administration is carried out by the staff assigned to the ESG Program.							
<b>Location:</b>	<b>Priority Need Category</b>						
State of Hawaii - Hawaii Public Housing Authority	Select one: <input type="text" value="Planning/Administration"/>						
<b>Expected Completion Date:</b>	<b>Explanation:</b>						
6/30/2010	Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the HPHA will meet timeliness requirements in accordance with regulations.						
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>						
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1, <input type="text"/> <input type="button" value="▼"/> 2, <input type="text"/> <input type="button" value="▼"/> 3, <input type="text"/> <input type="button" value="▼"/>						
<b>Project-level Accomplishments</b>	Accompl. Type: <input type="button" value="▼"/>	<b>Proposed</b>	<input type="text"/>		Accompl. Type: <input type="button" value="▼"/>	<b>Proposed</b>	<input type="text"/>
	<input type="text"/>	<b>Underway</b>	<input type="text"/>		<input type="text"/>	<b>Underway</b>	<input type="text"/>
	<input type="text"/>	<b>Complete</b>	<input type="text"/>		<input type="text"/>	<b>Complete</b>	<input type="text"/>
	Accompl. Type: <input type="button" value="▼"/>	<b>Proposed</b>	<input type="text"/>		Accompl. Type: <input type="button" value="▼"/>	<b>Proposed</b>	<input type="text"/>
	<input type="text"/>	<b>Underway</b>	<input type="text"/>		<input type="text"/>	<b>Underway</b>	<input type="text"/>
	<input type="text"/>	<b>Complete</b>	<input type="text"/>		<input type="text"/>	<b>Complete</b>	<input type="text"/>
	Accompl. Type: <input type="button" value="▼"/>	<b>Proposed</b>	<input type="text"/>		Accompl. Type: <input type="button" value="▼"/>	<b>Proposed</b>	<input type="text"/>
	<input type="text"/>	<b>Underway</b>	<input type="text"/>		<input type="text"/>	<b>Underway</b>	<input type="text"/>
	<input type="text"/>	<b>Complete</b>	<input type="text"/>		<input type="text"/>	<b>Complete</b>	<input type="text"/>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>					
Program timeliness in committing/expending funding	Program timeliness in committing/expending funding						
21A General Program Administration 570.206 <input type="button" value="▼"/>				Matrix Codes <input type="button" value="▼"/>			
Matrix Codes <input type="button" value="▼"/>				Matrix Codes <input type="button" value="▼"/>			
Matrix Codes <input type="button" value="▼"/>				Matrix Codes <input type="button" value="▼"/>			
<b>Program Year 1</b>	ESG <input type="button" value="▼"/>	<b>Proposed Amt.</b>	\$5,300		Fund Source: <input type="button" value="▼"/>	<b>Proposed Amt.</b>	<input type="text"/>
	<input type="text"/>	<b>Actual Amount</b>	\$5,300		<input type="text"/>	<b>Actual Amount</b>	<input type="text"/>
	Fund Source: <input type="button" value="▼"/>	<b>Proposed Amt.</b>	<input type="text"/>		Fund Source: <input type="button" value="▼"/>	<b>Proposed Amt.</b>	<input type="text"/>
	<input type="text"/>	<b>Actual Amount</b>	<input type="text"/>		<input type="text"/>	<b>Actual Amount</b>	<input type="text"/>
	Accompl. Type: <input type="button" value="▼"/>	<b>Proposed Units</b>	<input type="text"/>		Accompl. Type: <input type="button" value="▼"/>	<b>Proposed Units</b>	<input type="text"/>
	<input type="text"/>	<b>Actual Units</b>	<input type="text"/>		<input type="text"/>	<b>Actual Units</b>	<input type="text"/>
	Accompl. Type: <input type="button" value="▼"/>	<b>Proposed Units</b>	<input type="text"/>		Accompl. Type: <input type="button" value="▼"/>	<b>Proposed Units</b>	<input type="text"/>
	<input type="text"/>	<b>Actual Units</b>	<input type="text"/>		<input type="text"/>	<b>Actual Units</b>	<input type="text"/>

Program Year 2	ESG	▼	Proposed Amt.	\$5,300		Fund Source:	▼	Proposed Amt.		
			Actual Amount						Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	ESG	▼	Proposed Amt.	\$5,700		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$190				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	ESG	▼	Proposed Amt.	\$5,750		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$345				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	ESG	▼	Proposed Amt.	\$5,807		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$0				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> ESG Kauai Economic Opportunity Operations																		
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM																	
Provide operations funding to Kauai Economic Opportunity for emergency shelter for the unsheltered.																		
<b>Location:</b>	<b>Priority Need Category</b>																	
County of Kauai - Countywide	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼															
<b>Select one:</b>	Homeless/HIV/AIDS ▼																	
<b>Expected Completion Date:</b>	<b>Explanation:</b>																	
6/30/2010	Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Operational funding will be provided for the emergency shelter, including assistance to transition into permanent housing, to 250 unsheltered homeless persons.																	
<table border="1"> <tr> <td colspan="2"><b>Objective Category</b></td> </tr> <tr> <td><input type="radio"/> Decent Housing</td> <td></td> </tr> <tr> <td><input checked="" type="radio"/> Suitable Living Environment</td> <td></td> </tr> <tr> <td><input type="radio"/> Economic Opportunity</td> <td></td> </tr> </table>	<b>Objective Category</b>		<input type="radio"/> Decent Housing		<input checked="" type="radio"/> Suitable Living Environment		<input type="radio"/> Economic Opportunity		<b>Specific Objectives</b>									
<b>Objective Category</b>																		
<input type="radio"/> Decent Housing																		
<input checked="" type="radio"/> Suitable Living Environment																		
<input type="radio"/> Economic Opportunity																		
<table border="1"> <tr> <td colspan="2"><b>Outcome Categories</b></td> </tr> <tr> <td><input checked="" type="checkbox"/> Availability/Accessibility</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Affordability</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Sustainability</td> <td></td> </tr> </table>	<b>Outcome Categories</b>		<input checked="" type="checkbox"/> Availability/Accessibility		<input type="checkbox"/> Affordability		<input type="checkbox"/> Sustainability		<table border="1"> <tr> <td>1</td> <td>End chronic homelessness</td> <td>▼</td> </tr> <tr> <td>2</td> <td>Increase the number of homeless persons moving into permanent housing</td> <td>▼</td> </tr> <tr> <td>3</td> <td></td> <td>▼</td> </tr> </table>	1	End chronic homelessness	▼	2	Increase the number of homeless persons moving into permanent housing	▼	3		▼
<b>Outcome Categories</b>																		
<input checked="" type="checkbox"/> Availability/Accessibility																		
<input type="checkbox"/> Affordability																		
<input type="checkbox"/> Sustainability																		
1	End chronic homelessness	▼																
2	Increase the number of homeless persons moving into permanent housing	▼																
3		▼																
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	215		Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>	242			<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>				<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>				<b>Complete</b>												
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>													
	Provide suitable living environment		250 unsheltered homeless persons receive counseling and services															
	03T Operating Costs of Homeless/AIDS Patients Programs ▼				Matrix Codes ▼													
Matrix Codes ▼				Matrix Codes ▼														
Matrix Codes ▼				Matrix Codes ▼														
<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b>	\$47,456.00		Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>	\$5,611.52			<b>Actual Amount</b>												
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>				<b>Actual Amount</b>												
	01 People ▼	<b>Proposed Units</b>	220		Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>	45			<b>Actual Units</b>												
	01 People ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>				<b>Actual Units</b>												

Program Year 2	ESG	▼	Proposed Amt.	\$47,456.00		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$39,306.99					Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	210		Accompl. Type:	▼	Proposed Units		
			Actual Units	182				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.	\$48,269		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$29,713				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units	212		Accompl. Type:	▼	Proposed Units		
			Actual Units	185				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	ESG	▼	Proposed Amt.	\$21,278		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$21,278				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	212		Accompl. Type:	▼	Proposed Units		
			Actual Units	223				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	ESG	▼	Proposed Amt.	\$20,899		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$20,899				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	215		Accompl. Type:	▼	Proposed Units		
			Actual Units	242				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> ESG MECC - Ka Hale A Ke Ola																	
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM																
Provide operations funding at Maui Economic Concerns of the Community (Ka Hale A Ke Ola) for emergency shelter for the unsheltered.																	
<b>Location:</b>	<b>Priority Need Category</b>																
Wailuku, Maui	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> <tr> <td colspan="2"><b>Explanation:</b></td> </tr> <tr> <td colspan="2">Performance Measure Model, Objective #: HP-1</td> </tr> <tr> <td colspan="2">A safe place to sleep for the homeless is a high priority need. Funds will be used to provide operations, including assistance to transition into permanent housing, for 300 people in an emergency shelter.</td> </tr> <tr> <td colspan="2"><b>Specific Objectives</b></td> </tr> <tr> <td>1,</td> <td>End chronic homelessness ▼</td> </tr> <tr> <td>2,</td> <td>Increase the number of homeless persons moving into permanent housing ▼</td> </tr> <tr> <td>3,</td> <td>▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼	<b>Explanation:</b>		Performance Measure Model, Objective #: HP-1		A safe place to sleep for the homeless is a high priority need. Funds will be used to provide operations, including assistance to transition into permanent housing, for 300 people in an emergency shelter.		<b>Specific Objectives</b>		1,	End chronic homelessness ▼	2,	Increase the number of homeless persons moving into permanent housing ▼	3,	▼
<b>Select one:</b>	Homeless/HIV/AIDS ▼																
<b>Explanation:</b>																	
Performance Measure Model, Objective #: HP-1																	
A safe place to sleep for the homeless is a high priority need. Funds will be used to provide operations, including assistance to transition into permanent housing, for 300 people in an emergency shelter.																	
<b>Specific Objectives</b>																	
1,	End chronic homelessness ▼																
2,	Increase the number of homeless persons moving into permanent housing ▼																
3,	▼																
<b>Expected Completion Date:</b>																	
6/30/2010																	
Objective Category																	
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity																	
Outcome Categories																	
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability																	
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	300	Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>			<b>Underway</b>												
		<b>Complete</b>			<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>			<b>Underway</b>												
		<b>Complete</b>			<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>			<b>Underway</b>												
		<b>Complete</b>			<b>Complete</b>												
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>															
Provide suitable living environment	300 homeless persons will have safe nights of sleep																
03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼	Matrix Codes ▼															
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼															
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼															
<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b>	\$50,000	Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>	\$41,241		<b>Actual Amount</b>												
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>			<b>Actual Amount</b>												
	01 People ▼	<b>Proposed Units</b>	200	Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>	477		<b>Actual Units</b>												
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>			<b>Actual Units</b>												

Program Year 2	ESG	▼	Proposed Amt.	\$50,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$50,000				▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	01 People	▼	Proposed Units	200		Accompl. Type:	▼	Proposed Units		
			Actual Units	481				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.	\$50,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$19,565				▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	Accompl. Type:	▼	Proposed Units	200		Accompl. Type:	▼	Proposed Units		
			Actual Units	417				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
Program Year 4	ESG	▼	Proposed Amt.	\$31,400		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$23,514				▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	01 People	▼	Proposed Units	200		Accompl. Type:	▼	Proposed Units		
			Actual Units	626				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	
Program Year 5	ESG	▼	Proposed Amt.	\$35,259		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$0				▼	Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					▼	Actual Amount	
	01 People	▼	Proposed Units	300		Accompl. Type:	▼	Proposed Units		
			Actual Units	609				▼	Actual Units	
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					▼	Actual Units	

<b>Project Name:</b> ESG MECC - Na Hale O Waiee																																																																																																																																												
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM																																																																																																																																											
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Lahaina, Maui	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> <tr> <td colspan="2"><b>Explanation:</b></td> </tr> <tr> <td colspan="2">Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used to provide operations, including assistance to transition into permanent housing, for 250 people in an emergency shelter.</td> </tr> <tr> <td colspan="2"><b>Expected Completion Date:</b></td> </tr> <tr> <td colspan="2">6/30/2010</td> </tr> <tr> <td colspan="2">Objective Category</td> </tr> <tr> <td colspan="2"> <input type="radio"/> Decent Housing  <input checked="" type="radio"/> Suitable Living Environment  <input type="radio"/> Economic Opportunity                 </td> </tr> <tr> <td colspan="2"><b>Specific Objectives</b></td> </tr> <tr> <td>Outcome Categories</td> <td>1. End chronic homelessness ▼</td> </tr> <tr> <td> <input checked="" type="checkbox"/> Availability/Accessibility  <input type="checkbox"/> Affordability  <input type="checkbox"/> Sustainability                 </td> <td>2. Increase the number of homeless persons moving into permanent housing ▼</td> </tr> <tr> <td></td> <td>3. ▼</td> </tr> <tr> <td rowspan="9"><b>Project-level Accomplishments</b></td> <td>01 People ▼</td> <td><b>Proposed</b></td> <td>250</td> <td>Accompl. Type: ▼</td> <td><b>Proposed</b></td> </tr> <tr> <td></td> <td><b>Underway</b></td> <td></td> <td></td> <td><b>Underway</b></td> </tr> <tr> <td></td> <td><b>Complete</b></td> <td></td> <td></td> <td><b>Complete</b></td> </tr> <tr> <td>Accompl. Type: ▼</td> <td><b>Proposed</b></td> <td></td> <td>Accompl. 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Type: ▼</td> <td><b>Proposed Units</b></td> </tr> <tr> <td></td> <td><b>Actual Units</b></td> <td>401</td> <td></td> <td><b>Actual Units</b></td> </tr> <tr> <td>Accompl. Type: ▼</td> <td><b>Proposed Units</b></td> <td></td> <td>Accompl. Type: ▼</td> <td><b>Proposed Units</b></td> </tr> <tr> <td></td> <td><b>Actual Units</b></td> <td></td> <td></td> <td><b>Actual Units</b></td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼	<b>Explanation:</b>		Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used to provide operations, including assistance to transition into permanent housing, for 250 people in an emergency shelter.		<b>Expected Completion Date:</b>		6/30/2010		Objective Category		<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<b>Specific Objectives</b>		Outcome Categories	1. End chronic homelessness ▼	<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	2. Increase the number of homeless persons moving into permanent housing ▼		3. ▼	<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	250	Accompl. Type: ▼	<b>Proposed</b>		<b>Underway</b>			<b>Underway</b>		<b>Complete</b>			<b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>		<b>Underway</b>			<b>Underway</b>		<b>Complete</b>			<b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>		<b>Underway</b>			<b>Underway</b>		<b>Complete</b>			<b>Complete</b>	<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				Provide suitable living environment	250 homeless persons will have safe nights of sleep					03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼					Matrix Codes ▼	Matrix Codes ▼					Matrix Codes ▼	Matrix Codes ▼					<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b>	\$24,000.00	Fund Source: ▼	<b>Proposed Amt.</b>		<b>Actual Amount</b>	\$22,799.00		<b>Actual Amount</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>		<b>Actual Amount</b>			<b>Actual Amount</b>	01 People ▼	<b>Proposed Units</b>	200	Accompl. Type: ▼	<b>Proposed Units</b>		<b>Actual Units</b>	401		<b>Actual Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>		<b>Actual Units</b>			<b>Actual Units</b>
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<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	2. Increase the number of homeless persons moving into permanent housing ▼																																																																																																																																											
	3. ▼																																																																																																																																											
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		<b>Actual Amount</b>	\$22,799.00		<b>Actual Amount</b>																																																																																																																																							
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>																																																																																																																																							
		<b>Actual Amount</b>			<b>Actual Amount</b>																																																																																																																																							
	01 People ▼	<b>Proposed Units</b>	200	Accompl. Type: ▼	<b>Proposed Units</b>																																																																																																																																							
		<b>Actual Units</b>	401		<b>Actual Units</b>																																																																																																																																							
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>																																																																																																																																							
		<b>Actual Units</b>			<b>Actual Units</b>																																																																																																																																							

Program Year 2	Fund Source: ▼	Proposed Amt.	\$24,000.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$24,000.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units	394		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source: ▼	Proposed Amt.	\$25,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$9,782		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units	369		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	ESG ▼	Proposed Amt.	\$16,800	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$12,600		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units	471		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	ESG ▼	Proposed Amt.	\$17,762	Fund Source: ▼	Proposed Amt.	
		Actual Amount	0		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	250	Accompl. Type: ▼	Proposed Units	
		Actual Units	313		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG Family Life Center																		
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM																	
Provide operations funding to Family Life Center for emergency shelter for the unsheltered.																		
<b>Location:</b>	<b>Priority Need Category</b>																	
County of Maui - Countywide	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼															
<b>Select one:</b>	Homeless/HIV/AIDS ▼																	
<b>Expected Completion Date:</b>	<b>Explanation:</b>																	
6/30/2010	Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used to provide operations, including assistance to transition into permanent housing, for 150 people in an emergency shelter.																	
<table border="1"> <tr> <td colspan="2"><b>Objective Category</b></td> </tr> <tr> <td><input type="radio"/> Decent Housing</td> <td></td> </tr> <tr> <td><input checked="" type="radio"/> Suitable Living Environment</td> <td></td> </tr> <tr> <td><input type="radio"/> Economic Opportunity</td> <td></td> </tr> </table>	<b>Objective Category</b>		<input type="radio"/> Decent Housing		<input checked="" type="radio"/> Suitable Living Environment		<input type="radio"/> Economic Opportunity		<b>Specific Objectives</b>									
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<b>Outcome Categories</b>																		
<input checked="" type="checkbox"/> Availability/Accessibility																		
<input type="checkbox"/> Affordability																		
<input type="checkbox"/> Sustainability																		
1	End chronic homelessness	▼																
2	Increase the number of homeless persons moving into permanent housing	▼																
3		▼																
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	145		Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>				<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>				<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>				<b>Complete</b>												
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>																
Provide suitable living environment	145 homeless persons will have safe nights of sleep																	
03T Operating Costs of Homeless/AIDS Patients Programs ▼		Matrix Codes ▼																
Matrix Codes ▼		Matrix Codes ▼																
Matrix Codes ▼		Matrix Codes ▼																
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>				<b>Actual Amount</b>												
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>				<b>Actual Amount</b>												
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>				<b>Actual Units</b>												
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>				<b>Actual Units</b>												

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	ESG ▼	Proposed Amt.	\$18,400	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$12,056		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	129	Accompl. Type: ▼	Proposed Units	
		Actual Units	149		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	ESG ▼	Proposed Amt.	\$18,400	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$11,727		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	129	Accompl. Type: ▼	Proposed Units	
		Actual Units	120		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	ESG ▼	Proposed Amt.	\$23,986	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$15,158		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	145	Accompl. Type: ▼	Proposed Units	
		Actual Units	125		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG Child & Family Service - East Hawaii					
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM Provide operations funding at Child and Family Services (Hale Ohana) for victims of domestic violence.				
<b>Location:</b> East Hawaii	<b>Priority Need Category</b> <b>Select one:</b> Homeless/HIV/AIDS ▼ <b>Explanation:</b> Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations of an emergency shelter serving 110 people.				
<b>Expected Completion Date:</b> 6/30/2010	<b>Objective Category</b> <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity				
<b>Outcome Categories</b> <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability					
<b>Specific Objectives</b>					
1, Increase the number of homeless persons moving into permanent housing ▼					
2, ▼					
3, ▼					
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b> 110	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
Provide suitable living environment		Women / children accessing safe housing; transition 175 to permanent housing.			
05G Battered and Abused Spouses 570.201(e) ▼		Matrix Codes ▼			
Matrix Codes ▼		Matrix Codes ▼			
Matrix Codes ▼		Matrix Codes ▼			
<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b> \$8,000.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b> \$8,000.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>		<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b> 150	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b> 86		<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>		<b>Actual Units</b>	

Program Year 2	ESG	▼	Proposed Amt.	\$8,000.00		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$7,459.25					Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	150		Accompl. Type:	▼	Proposed Units		
			Actual Units	177				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.	\$8,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$7,600				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units	150		Accompl. Type:	▼	Proposed Units		
			Actual Units	170				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	ESG	▼	Proposed Amt.	\$14,161		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$9,333				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	150		Accompl. Type:	▼	Proposed Units		
			Actual Units	193				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	ESG	▼	Proposed Amt.	\$14,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$8,300				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units	110		Accompl. Type:	▼	Proposed Units		
			Actual Units	241				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> ESG Child & Family Service (West Hawaii)															
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM														
Provide operations funding at Child & Family Service (formerly known as Turning Point for Families, West Hawaii Domestic Abuse Shelter) for victims of domestic violence.															
<b>Location:</b>	<b>Priority Need Category</b>														
West Hawaii	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> <tr> <td colspan="2"><b>Explanation:</b></td> </tr> <tr> <td colspan="2">Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 110 people served through an emergency shelter.</td> </tr> <tr> <td colspan="2"><b>Specific Objectives</b></td> </tr> <tr> <td>1,</td> <td>Increase the number of homeless persons moving into permanent housing ▼</td> </tr> <tr> <td>2,</td> <td>▼</td> </tr> <tr> <td>3,</td> <td>▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼	<b>Explanation:</b>		Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 110 people served through an emergency shelter.		<b>Specific Objectives</b>		1,	Increase the number of homeless persons moving into permanent housing ▼	2,	▼	3,	▼
<b>Select one:</b>	Homeless/HIV/AIDS ▼														
<b>Explanation:</b>															
Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 110 people served through an emergency shelter.															
<b>Specific Objectives</b>															
1,	Increase the number of homeless persons moving into permanent housing ▼														
2,	▼														
3,	▼														
<b>Expected Completion Date:</b>															
6/30/2010															
Objective Category															
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity															
Outcome Categories															
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability															
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	110	Accompl. Type: ▼	<b>Proposed</b>										
		<b>Underway</b>			<b>Underway</b>										
		<b>Complete</b>			<b>Complete</b>										
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>										
		<b>Underway</b>			<b>Underway</b>										
		<b>Complete</b>			<b>Complete</b>										
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>										
		<b>Underway</b>			<b>Underway</b>										
		<b>Complete</b>			<b>Complete</b>										
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>													
Provide suitable living environment	Women / children accessing safe housing; transition them to permanent housing.														
05G Battered and Abused Spouses 570.201(e) ▼	Matrix Codes ▼	Matrix Codes ▼													
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼													
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼													
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>										
		<b>Actual Amount</b>			<b>Actual Amount</b>										
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>										
		<b>Actual Amount</b>			<b>Actual Amount</b>										
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>										
		<b>Actual Units</b>			<b>Actual Units</b>										
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>										
		<b>Actual Units</b>			<b>Actual Units</b>										

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	ESG ▼	Proposed Amt.	\$14,161	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$7,927		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	150	Accompl. Type: ▼	Proposed Units	
		Actual Units	98		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	ESG ▼	Proposed Amt.	\$14,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$8,484		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	110	Accompl. Type: ▼	Proposed Units	
		Actual Units	162		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG YWCA of Kauai															
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM														
Provide operations funding at YWCA of Kauai for victims of domestic violence.															
<b>Location:</b>	<b>Priority Need Category</b>														
County of Kauai, countywide	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> <tr> <td colspan="2"><b>Explanation:</b></td> </tr> <tr> <td colspan="2">Performance Measure Model, Objection #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 225 people served through an emergency shelter.</td> </tr> <tr> <td colspan="2"><b>Specific Objectives</b></td> </tr> <tr> <td>1,</td> <td>Increase the number of homeless persons moving into permanent housing ▼</td> </tr> <tr> <td>2,</td> <td>▼</td> </tr> <tr> <td>3,</td> <td>▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼	<b>Explanation:</b>		Performance Measure Model, Objection #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 225 people served through an emergency shelter.		<b>Specific Objectives</b>		1,	Increase the number of homeless persons moving into permanent housing ▼	2,	▼	3,	▼
<b>Select one:</b>	Homeless/HIV/AIDS ▼														
<b>Explanation:</b>															
Performance Measure Model, Objection #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 225 people served through an emergency shelter.															
<b>Specific Objectives</b>															
1,	Increase the number of homeless persons moving into permanent housing ▼														
2,	▼														
3,	▼														
<b>Expected Completion Date:</b>	6/30/2010														
Objective Category	<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity														
Outcome Categories	<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability														
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	225	Accompl. Type: ▼	<b>Proposed</b>										
		<b>Underway</b>			<b>Underway</b>										
		<b>Complete</b>			<b>Complete</b>										
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>										
		<b>Underway</b>			<b>Underway</b>										
		<b>Complete</b>			<b>Complete</b>										
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>										
		<b>Underway</b>			<b>Underway</b>										
		<b>Complete</b>			<b>Complete</b>										
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>													
Provide suitable living environment	Women / children accessing safe housing; transition 225 to permanent housing														
05G Battered and Abused Spouses 570.201(e) ▼	Matrix Codes ▼	Matrix Codes ▼													
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼													
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼													
<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b>	\$14,600	Fund Source: ▼	<b>Proposed Amt.</b>										
		<b>Actual Amount</b>	\$13,151		<b>Actual Amount</b>										
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>										
		<b>Actual Amount</b>			<b>Actual Amount</b>										
	01 People ▼	<b>Proposed Units</b>	150	Accompl. Type: ▼	<b>Proposed Units</b>										
		<b>Actual Units</b>	127		<b>Actual Units</b>										
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>										
		<b>Actual Units</b>			<b>Actual Units</b>										

Program Year 2	ESG	▼	Proposed Amt.	\$14,600		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$10,460					Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	150		Accompl. Type:	▼	Proposed Units		
			Actual Units	140				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	ESG	▼	Proposed Amt.	\$14,600		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$10,013				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	150		Accompl. Type:	▼	Proposed Units		
			Actual Units	135				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	ESG	▼	Proposed Amt.	\$14,600		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$11,261				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	150		Accompl. Type:	▼	Proposed Units		
			Actual Units	99				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	ESG	▼	Proposed Amt.	\$15,340		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$8,107				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	230		Accompl. Type:	▼	Proposed Units		
			Actual Units	103				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOPWA HPHA Admin							
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM						
Grantee Administrative Fee General Program administration, coordination, monitoring, evaluation, record-keeping and reporting. Staff assigned to the HOPWA program carry out general administration.							
<b>Location:</b> State of Hawaii -- Hawaii Public Housing Authority	<b>Priority Need Category</b> <b>Select one:</b> Planning/Administration ▼						
<b>Expected Completion Date:</b> 6/30/2010	<b>Explanation:</b> Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the HPHA will meet timeliness requirements in accordance with regulations.						
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>						
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1. End chronic homelessness ▼ 2. Improve access to affordable rental housing ▼ 3. Increase the number of homeless persons moving into permanent housing ▼						
<b>Project-level Accomplishments</b>	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>					
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds						
31B Administration - grantee ▼	Matrix Codes ▼						
Matrix Codes ▼	Matrix Codes ▼						
Matrix Codes ▼	Matrix Codes ▼						
<b>Program Year 1</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$5,070		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$1,214			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

Program Year 2	HOPWA	Proposed Amt.	\$4,860		Fund Source:	Proposed Amt.	
		Actual Amount	\$0			Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 3	HOPWA	Proposed Amt.	\$4,800		Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 4	HOPWA	Proposed Amt.	\$4,900		Fund Source:	Proposed Amt.	
		Actual Amount	\$2,792			Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 5	HOPWA	Proposed Amt.	\$5,039		Fund Source:	Proposed Amt.	
		Actual Amount	\$0			Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	

<b>Project Name:</b> HOPWA MAF Admin							
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM						
Project Sponsor Administrative Fee for administering, coordination, evaluation, record-keeping and reporting by the staff assigned to the HOPWA Program to carry out.							
<b>Location:</b> 1935 Main Street, Suite 101 Wailuku, Hawaii 96793	<b>Priority Need Category</b> <b>Select one:</b> Planning/Administration ▼						
<b>Expected Completion Date:</b> 6/30/2010	<b>Explanation:</b> Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the Maui Aids Foundation will meet timeliness requirements in accordance with regulations.						
Objective Category <input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>						
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1. End chronic homelessness ▼ 2. Improve access to affordable rental housing ▼ 3. Increase the number of homeless persons moving into permanent housing ▼						
<b>Project-level Accomplishments</b>	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>					
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds						
31D Administration - project sponsor ▼	Matrix Codes ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼					
<b>Program Year 1</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$11,475.00		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$9,563.00			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

Program Year 2	HOPWA	▼	Proposed Amt.	\$11,000.00		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$11,000.00					Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	HOPWA	▼	Proposed Amt.	\$10,864		Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOPWA	▼	Proposed Amt.	\$11,480		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$9,076				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOPWA	▼	Proposed Amt.	\$11,760		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$11,760				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOPWA MAF Rental Assistance				
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk with HIV/AIDS.			
<b>Location:</b> Counties of Hawaii, Kauai, and Maui	<b>Priority Need Category</b> <b>Select one:</b> Homeless/HIV/AIDS ▼ <b>Explanation:</b> Performance Measure Model, Objective #: HP-6 Housing for persons with HIV/AIDS is a high priority need. This program will provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS. 28 households will be assisted.			
<b>Expected Completion Date:</b> 6/30/2010	<b>Specific Objectives</b> 1. End chronic homelessness ▼ 2. Improve access to affordable rental housing ▼ 3. Increase the number of homeless persons moving into permanent housing ▼			
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity				
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability				
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b> 28	Accompl. Type: ▼	<b>Proposed</b>
		<b>Underway</b>		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>
		<b>Underway</b>		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>
		<b>Underway</b>		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Units provided to persons with HIV/AIDS	Number of households provided rental assistance			
31F Tenant based rental assistance ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
<b>Program Year 1</b>	HOPWA ▼	<b>Proposed Amt.</b> \$118,300	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b> \$110,135		<b>Actual Amount</b>
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	04 Households ▼	<b>Proposed Units</b> 28	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b> 28		<b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>

Program Year 2	HOPWA	▼	Proposed Amt.	\$118,416		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$120,204					Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	04 Households	▼	Proposed Units	28		Accompl. Type:	▼	Proposed Units		
			Actual Units	31				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	HOPWA	▼	Proposed Amt.	\$118,416		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$108,743				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	04 Households	▼	Proposed Units	28		Accompl. Type:	▼	Proposed Units		
			Actual Units	23				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOPWA	▼	Proposed Amt.	\$121,300		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$111,445				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	04 Households	▼	Proposed Units	28		Accompl. Type:	▼	Proposed Units		
			Actual Units	25				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOPWA	▼	Proposed Amt.	\$123,000		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$109,220				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	04 Households	▼	Proposed Units	28		Accompl. Type:	▼	Proposed Units		
			Actual Units	47				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOPWA MAF Supportive Services																		
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM																	
Persons living with HIV/AIDS need services to achieve housing stability. Provide supportive services, with and without housing activities, to persons living with HIV/AIDS.																		
<b>Location:</b>	<b>Priority Need Category</b>																	
Counties of Hawaii, Kauai, and Maui	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼															
<b>Select one:</b>	Homeless/HIV/AIDS ▼																	
<b>Expected Completion Date:</b>	<b>Explanation:</b>																	
6/30/2010	Performance Measure Model, Objective #: HP-7 Housing for persons with HIV/AIDS is a high priority need. This program will provide supportive services, with and without housing activities, to persons living with HIV/AIDS.																	
<table border="1"> <tr> <td colspan="2"><b>Objective Category</b></td> </tr> <tr> <td><input type="radio"/> Decent Housing</td> <td></td> </tr> <tr> <td><input checked="" type="radio"/> Suitable Living Environment</td> <td></td> </tr> <tr> <td><input type="radio"/> Economic Opportunity</td> <td></td> </tr> </table>	<b>Objective Category</b>		<input type="radio"/> Decent Housing		<input checked="" type="radio"/> Suitable Living Environment		<input type="radio"/> Economic Opportunity		<b>Specific Objectives</b>									
<b>Objective Category</b>																		
<input type="radio"/> Decent Housing																		
<input checked="" type="radio"/> Suitable Living Environment																		
<input type="radio"/> Economic Opportunity																		
<table border="1"> <tr> <td colspan="2"><b>Outcome Categories</b></td> </tr> <tr> <td><input checked="" type="checkbox"/> Availability/Accessibility</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> Affordability</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Sustainability</td> <td></td> </tr> </table>	<b>Outcome Categories</b>		<input checked="" type="checkbox"/> Availability/Accessibility		<input checked="" type="checkbox"/> Affordability		<input type="checkbox"/> Sustainability		<table border="1"> <tr> <td>1</td> <td>End chronic homelessness</td> <td>▼</td> </tr> <tr> <td>2</td> <td>Improve access to affordable rental housing</td> <td>▼</td> </tr> <tr> <td>3</td> <td>Increase the number of homeless persons moving into permanent housing</td> <td>▼</td> </tr> </table>	1	End chronic homelessness	▼	2	Improve access to affordable rental housing	▼	3	Increase the number of homeless persons moving into permanent housing	▼
<b>Outcome Categories</b>																		
<input checked="" type="checkbox"/> Availability/Accessibility																		
<input checked="" type="checkbox"/> Affordability																		
<input type="checkbox"/> Sustainability																		
1	End chronic homelessness	▼																
2	Improve access to affordable rental housing	▼																
3	Increase the number of homeless persons moving into permanent housing	▼																
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	250		Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>	360			<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>				<b>Complete</b>												
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>												
		<b>Underway</b>				<b>Underway</b>												
		<b>Complete</b>				<b>Complete</b>												
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>													
	Provide persons with HIV/AIDS with supportive services		250 persons with HIV/AIDS receive housing information, short-term rent/deposit and utility assistance.															
	31E Supportive service ▼		Matrix Codes ▼															
Matrix Codes ▼		Matrix Codes ▼																
Matrix Codes ▼		Matrix Codes ▼																
<b>Program Year 1</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$34,155.00		Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>	\$33,993.42			<b>Actual Amount</b>												
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>												
		<b>Actual Amount</b>				<b>Actual Amount</b>												
	01 People ▼	<b>Proposed Units</b>	250		Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>	271			<b>Actual Units</b>												
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>												
		<b>Actual Units</b>				<b>Actual Units</b>												

Program Year 2	HOPWA	▼	Proposed Amt.	\$27,724.00		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$25,936.00					Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	250		Accompl. Type:	▼	Proposed Units		
			Actual Units	377				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 3	HOPWA	▼	Proposed Amt.	\$21,631		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$19,828				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	250		Accompl. Type:	▼	Proposed Units		
			Actual Units	381				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 4	HOPWA	▼	Proposed Amt.	\$21,320		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$19,543				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	250		Accompl. Type:	▼	Proposed Units		
			Actual Units	432				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Program Year 5	HOPWA	▼	Proposed Amt.	\$23,240		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$21,303				Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	278		Accompl. Type:	▼	Proposed Units		
			Actual Units	411				Actual Units		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		

<b>Project Name:</b> HOPWA MAF Short-Term Rental, Mortgage, Utility (STRMU)										
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM									
Provide funds to pay a portion of short-term rental unit costs, mortgage and utilities to assist at-risk, homeless persons with HIV/AIDS.										
<b>Location:</b>	<b>Priority Need Category</b>									
Counties of Hawaii, Kauai, and Maui	<table border="1"> <tr> <td><b>Select one:</b></td> <td>Homeless/HIV/AIDS ▼</td> </tr> </table>	<b>Select one:</b>	Homeless/HIV/AIDS ▼							
<b>Select one:</b>	Homeless/HIV/AIDS ▼									
<b>Expected Completion Date:</b>	<b>Explanation:</b>									
6/30/2010	Performance Measure Model, Objective #: HP-7 Housing for persons with HIV/AIDS is a high priority need. This objective will provide funds for short-term rental, mortgage and utilities assistance to at-risk persons with HIV/AIDS.									
Objective Category	<b>Specific Objectives</b>									
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<table border="1"> <tr> <td>1</td> <td>End chronic homelessness</td> <td>▼</td> </tr> <tr> <td>2</td> <td>Improve access to affordable rental housing</td> <td>▼</td> </tr> <tr> <td>3</td> <td>Increase the number of homeless persons moving into permanent housing</td> <td>▼</td> </tr> </table>	1	End chronic homelessness	▼	2	Improve access to affordable rental housing	▼	3	Increase the number of homeless persons moving into permanent housing	▼
1	End chronic homelessness	▼								
2	Improve access to affordable rental housing	▼								
3	Increase the number of homeless persons moving into permanent housing	▼								
Outcome Categories										
<input checked="" type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability										
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b>	4	Accompl. Type: ▼	<b>Proposed</b>					
		<b>Underway</b>			<b>Underway</b>					
		<b>Complete</b>	6		<b>Complete</b>					
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>					
		<b>Underway</b>			<b>Underway</b>					
		<b>Complete</b>			<b>Complete</b>					
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>					
		<b>Underway</b>			<b>Underway</b>					
		<b>Complete</b>			<b>Complete</b>					
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>					
	Provide persons with HIV/AIDS with housing information & STRMU.		4 households receive housing information, short-term rent assistance/deposit and utility payment assistance.							
	31G Short term rent mortgage utility payments ▼		Matrix Codes ▼		Matrix Codes ▼					
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼						
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼						
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>					
		<b>Actual Amount</b>			<b>Actual Amount</b>					
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>					
		<b>Actual Amount</b>			<b>Actual Amount</b>					
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>					
		<b>Actual Units</b>			<b>Actual Units</b>					
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>					
		<b>Actual Units</b>			<b>Actual Units</b>					

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOPWA ▼	Proposed Amt.	\$2,500	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$2,500		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	4	Accompl. Type: ▼	Proposed Units	
		Actual Units	4		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOPWA ▼	Proposed Amt.	\$2,500	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$2,500		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	4	Accompl. Type: ▼	Proposed Units	
		Actual Units	5		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	HOPWA ▼	Proposed Amt.	\$2,500	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$1,200		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	6	Accompl. Type: ▼	Proposed Units	
		Actual Units	6		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOPWA MAF Permanent Housing Placement						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM Provide housing information and security deposit assistance services to persons with HIV/AIDS.					
<b>Location:</b> Counties of Hawaii, Kauai, and Maui	<b>Priority Need Category</b> <b>Select one:</b> Homeless/HIV/AIDS ▼ <b>Explanation:</b> Performance Measure Model, Objective #: HP-7 Housing for persons with HIV/AIDS is a high priority need. This objective will housing information and rent/deposit assistance services to persons with HIV/AIDS.					
<b>Expected Completion Date:</b> 6/30/2010	<b>Objective Category</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity					
<b>Outcome Categories</b> <input checked="" type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<b>Specific Objectives</b> 1. End chronic homelessness ▼ 2. Improve access to affordable rental housing ▼ 3. Increase the number of homeless persons moving into permanent housing ▼					
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b> 4	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b> 7		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>		
Provide housing information and security deposit assistance services to persons with HIV/AIDS.		4 households receive housing information & security deposit assistance services.				
31E Supportive service ▼		Matrix Codes ▼				
Matrix Codes ▼		Matrix Codes ▼				
Matrix Codes ▼		Matrix Codes ▼				
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOPWA ▼	Proposed Amt.	\$2,500	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$2,500		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	4	Accompl. Type: ▼	Proposed Units	
		Actual Units	3		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOPWA ▼	Proposed Amt.	\$2,500	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$2,500		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	4	Accompl. Type: ▼	Proposed Units	
		Actual Units	7		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	HOPWA ▼	Proposed Amt.	\$2,500	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$1,365		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	5	Accompl. Type: ▼	Proposed Units	
		Actual Units	7		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

# APPENDIX C

## HOME Reports

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting 07/01/2009	Ending 06/30/2010	08/25/2010

## Part I Participant Identification

1. Participant Number SG-15-0100	2. Participant Name Hawaii Housing Finance and Development Corporation		
3. Name of Person completing this report Dean Sakata		4. Phone Number (Include Area Code) 808-587-0575	
5. Address 677 Queen Street, Suite 300	6. City Honolulu	7. State HI	8. Zip Code 96813

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 36,289.94	2. Amount received during Reporting Period 965,081.43	3. Total amount expended during Reporting Period 53,045.92	4. Amount expended for Tenant-Based Rental Assistance 0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 948,325.45
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
<b>A. Contracts</b>					
1. Number	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0
<b>B. Sub-Contracts</b>					
1. Number	5	0	4	0	1
2. Dollar Amount	207,796.50	0	194,796.50	0	13,000.00
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
<b>C. Contracts</b>					
1. Number	0	0	0		
2. Dollar Amount	0	0	0		
<b>D. Sub-Contracts</b>					
1. Number	5	0	5		
2. Dollar Amounts	207,796.50	0	207,796.50		

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	0
2. Businesses Displaced	0	0
3. Nonprofit Organizations Displaced	0	0
4. Households Temporarily Relocated, not Displaced	0	0

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0	0	0	0	0	0
6. Households Displaced - Cost	0	0	0	0	0	0

# HOME Match Report

Match Contributions for  
**Federal Fiscal Year (yyyy)** 7/09 to 6/10

## Part I Participant Identification

1. Participant No. (assigned by HUD) 07/01/2009		2. Name of the Participating Jurisdiction Hawaii Housing Finance and Development Corporation		3. Name of Contact (person completing this report) 08/25/2010	
5. Street Address of the Participating Jurisdiction Dean Sakata				4. Contact's Phone Number (include area code) Hawaii Housing Finance and Development Corporation	
6. City 808-587-0575		7. State 677 Queen Street, S	8. Zip Code Honolulu		

## Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	HI	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	96813	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 36,289.94
4. Match liability for current Federal fiscal year			\$ 965,081.43
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 53,045.92

## Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
0	948,325.45	0	0	0	0	0	0	0
0	0	0	0	0	5	0	4	0
0	1	207,796.50	0	194,796.50	0	0	13,000.00	0
0	0	0	0	0	5	0	5	207,796.50
0	207,796.50	0	0	0	0	0		0
0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0
County of Kauai								
Kalepa Village Ph. 2B	06/30/2010	88,744.50						88,744.50
Kalepa Village Ph. 3	06/30/2010	332,500.00						332,500.00



Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

Exhibit A: HOME Program - Active Activities  
For the Period of July 1, 2009 - June 30, 2010

Objective #	Activity Type	Active HOME Activities	Total Units	HOME Units	Total Commitment to Date	Total Prior Draws	Draws During Reporting Year					Available Balance To Date	Activity Status As of June 30, 2010
							SU	CR	AD	PI / RE	Total Disbursed		
HR-1	Construct affordable rental housing	<u>County of Kauai</u> Kalepa Village Phase IV	40	17	3,967,500.21	3,919,696.16	47,804.05				47,804.05	0.00	Project is in service
		Paanau Village Phase 2	50	11	1,500,000.00	0.00				0.00	1,500,000.00		Predevelopment
		<u>County of Maui</u> Honokowai Affordable Project	55	6	150,000.00	0.00				0.00	150,000.00		Predevelopment
		Waiehu Mauka Rental Housing Project	40	19	1,956,048.00	0.00		166,182.36			166,182.36	1,789,865.64	
HR-2	Provide tenant-based rental assistance	<u>County of Hawaii</u> Tenant Based Rental Assistance	441	441	4,289,819.01	3,715,414.64	342,614.28				342,614.28	231,790.09	On-going
HR-3	Construct affordable rental housing for special needs populations	<u>County of Hawaii</u> Ainakea Senior Housing	30	30	949,862.21	0.00	949,862.21				949,862.21	0.00	Project is in service
		<u>County of Maui</u> Hale Mahaolu Ehiku Phase 1B	20	5	2,285,195.38	2,214,637.38				0.00	70,558.00		Project is in service, pending final disbursement
H-2	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	No Activities											
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	No Activities											
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	<u>County of Hawaii</u> American Dream Downpayment Initiative	1	1	153,736.00	126,872.00	10,097.00				10,097.00	16,767.00	On-going
		<u>County of Kauai</u> American Dream Downpayment Initiative	0	0	112,898.00	108,553.00				0.00	4,345.00		On-going
		<u>County of Maui</u> American Dream Downpayment Initiative	0	0	117,233.00	12,800.00				0.00	104,433.00		On-going
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	<u>County of Hawaii</u> Kumukua Mutual Self Help	10	10	200,000.00	190,000.00		10,000.00			10,000.00	0.00	Project is in service
		Kumukua Self Help Phase 2A	10	10	200,000.00	0.00		190,000.00			190,000.00	10,000.00	On-going
HO-4	Construct affordable for sale housing	<u>County of Maui</u> Kenolio Leilani	7	7	1,050,400.00	875,707.57		116,954.08		53,045.92	170,000.00	4,692.43	In construction
		Kahawai Apartments	16	16	131,792.00	0.00						131,792.00	
HA-1	Provide effective program administration	<u>County of Hawaii</u> Administration			1,263,990.50	1,082,014.55			96,975.95		96,975.95	85,000.00	On-going
		<u>County of Kauai</u> Administration			1,236,081.58	1,011,276.49			138,679.03		138,679.03	86,126.06	On-going
		<u>County of Maui</u> Administration			889,000.00	669,603.85			52,107.56		52,107.56	167,288.59	On-going
		<u>HHFDC</u> Administration			1,577,807.00	1,404,874.99			160,136.60		160,136.60	12,795.41	On-going
<b>Total</b>			<b>720</b>	<b>573</b>	<b>22,031,362.89</b>	<b>15,331,450.63</b>	<b>1,350,377.54</b>	<b>483,136.44</b>	<b>447,899.14</b>	<b>53,045.92</b>	<b>2,334,459.04</b>	<b>4,365,453.22</b>	

Exhibit B: HOME Program - Completed Units  
For the Period of July 1, 2005- June 30, 2010

Objective #	Activity Type	Project Name	Location	Total Units	HOME Units	Completed HOME units by Objective	5th Year Goals (2009-10)	Differential in Meeting 5th Year Goals (2009-10)	Five Year Goals (2009-10)	Total (2009-10)	Differential in Meeting Five Year Goals	
HR-1	Construct affordable rental housing	<u>County of Kauai</u>										
		Kalepa Village - Phase 2B	Hanamaulu, Kauai	40	40							
		Kalepa Village - Phase 3	Hanamaulu, Kauai	40	7							
		Kalepa Village Phase 4	Hanamaulu, Kauai	40	17			17			17	
		<u>County of Maui</u>										
		Wailuku Small Business Center	Wailuku, Maui	4	4							
						68	85	68	230		-213	
HR-2	Provide tenant-based rental assistance	<u>County of Hawaii</u>										
		Tenant Based Rental Assistance	County-wide									
		Program Year 2005		183	183							
		Program Year 2006		0	0							
		Program Year 2007		246	246							
		Program Year 2008		0	0							
		Program Year 2009		12	12			12	12		63	
						441	15	3	75			
HR-3	Construct affordable rental housing for special needs populations	<u>County of Hawaii</u>										
		Kamuela Senior Apartments	Kamuela, Hawaii	32	15							
		2020 Kino'ole Senior Housing Project	Hilo, Hawaii	30	8							
		Hualalai Elderly Housing Phase 3 Project	Kona, Hawaii	30	6							
		Ainakea Senior Apartments		30	5				5			
		<u>County of Maui</u>										
		Hale O'Mana'o Lana Hou	Wailuku, Maui	16	15							
		Hale Mahaolu Ehiku 1A	Kihei, Maui	34	4							
		Hale Mahaolu Ehiku 1B	Kihei, Maui	20	15			15				
		West Maui Community Resource Center	Lahaina, Maui	30	20							
						88	20	0	178	232	54	
H-2	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	<u>County of Kauai</u>										
		KEO Transitional Housing	Lihue, Kauai	8	8							
						8	0	0	8	8	0	
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	No Activities										
						0	2	-2	10	0	-10	
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	<u>County of Hawaii</u>										
		American Dream Downpayment Initiative Program	County-Wide	10	10							
		<u>County of Kauai</u>										
		American Dream Downpayment Initiative Program	County-Wide	7	7							
		<u>County of Maui</u>										
		American Dream Downpayment Initiative Program	County-wide	1	1							
		Lokahi Pacific First-Time Homebuyers Program		42	42							
		Lokahu Pacific First-Time Homebuyers Program (Loans with Recaptured Funds)		22	22							
						82	12	-11	73	82	9	
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	<u>County of Hawaii</u>										
		Paradise Pacific Gardens 7 Self Help Housing	Mountain View, Hawaii	10	10							
		Mutual Self Help Kumakua Increment 1	North Kohala, Hawaii	10	10							
		<u>County of Kauai</u>										
		Puhi Self Help	Puhi, Kauai	41	41							
						61	0	10	42	61	19	
HO-4	Construct affordable for sale housing	No Activities										
						0	10	0	62	0	-62	

**Exhibit C: Funding Sources**

**Completed HOME Projects/Activities in Program Year 2009-2010**

Program Administrator	Project/Program	HOME Program Funds		Public Funds			Private Funds			Low Income Housing Tax Credit Proceeds	Totals
		2009 HOME Funds	Prior Allocations of HOME Funds	Other Federal Funds	State/Local Funds	Tax-Exempt Bond Proceeds	Private Loans	Owner Cash Contributions	Private Grants		
Hawaii	Mutual Self-Help Kumukua Increment 1	0.00	200,000.00	1,650,000.00	USDA-RD 95,170.23	0.00	0.00	0.00	0.00	0.00	1,745,170.23
Hawaii	Ainakea Senior Apartments	0.00	949,862.21		4,646,873.73	0.00	455,286.00	1,150,418.00	0.00	373,690.00	6,626,267.73
		0.00	1,149,862.21	1,650,000.00	4,742,043.96	0.00	455,286.00	1,150,418.00	0.00	373,690.00	6,626,267.73
Kauai	Kalepa Village Phase 4	0.00	3,967,500.21	0.00	2,449,452.75	0.00	0.00	0.00	0.00	0.00	6,416,952.96
	Subtotals	0.00	3,967,500.21	0.00	2,449,452.75	0.00	0.00	0.00	0.00	0.00	6,416,952.96
	Totals	0.00	5,117,362.42	1,650,000.00	7,191,496.71	0.00	455,286.00	1,150,418.00	0.00	373,690.00	13,043,220.69

**Conditionally Committed HOME Projects/Activities in Program Year 2009-2010**

Program Administrator	Project/Program	HOME Program Funds		Public Funds			Private Funds			Low Income Housing Tax Credit Proceeds	Totals
		2009 HOME Funds	Prior Allocations of HOME Funds	Other Federal Funds	State/Local Funds	Tax-Exempt Bond Proceeds	Private Loans	Owner Cash Contributions	Private Grants		
Hawaii	Mutual Self-Help Kumukua Increment 2	250,000.00	0.00	2,980,000.00	USDA-RD 0.00	0.00	0.00	0.00	0.00	0.00	2,980,000.00
Hawaii	Downpayment Assistance Program	36,793.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hawaii	Tenant Based Rental Assistance Program	400,000.00	0.00	0.00	125,000.00	0.00	0.00	0.00	0.00	0.00	125,000.00
	Subtotals	686,793.00	0.00	2,980,000.00	125,000.00	0.00	0.00	0.00	0.00	0.00	3,105,000.00
Maui	Honokowai Affordable Housing Project	0.00	150,000.00	0.00	0.00	0.00	0.00	9,407,960.00	4,116,840.00	0.00	13,674,800.00
Maui	Kahawai Apartments	131,792.00	0.00	0.00	1,000,000.00 M-AHP	0.00	3,635,500.00	395,000.00	1,193,208.00	0.00	6,355,500.00
	Subtotals	131,792.00	150,000.00	0.00	1,000,000.00	0.00	3,635,500.00	9,802,960.00	5,310,048.00	0.00	20,030,300.00
Kauai	Paanau Village Phase 2	750,000.00	750,000.00							0.00	1,500,000.00
	Subtotals	750,000.00	750,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500,000.00
	Totals	1,568,585.00	900,000.00	2,980,000.00	1,125,000.00	0.00	3,635,500.00	9,802,960.00	5,310,048.00	0.00	24,635,300.00

**Federal Funding Sources**

- CDBG Community Development Block Grant
- EDI HUD Economic Development Initiatives - Special Loan Program
- Sec 811 Section 811 - Supportive Housing for Persons with Disabilities Program
- SHP Supportive Housing Program
- USDA-RD USDA Rural Development Financing Program
- HUD 202 Section 202 - Supportive Housing for the Elderly
- GIA State Grant-In-Aid
- LIHTC Low-Income Housing Tax Credit
- HAC Housing Assistance Council

**State Funding Sources**

- CIP Capital Improvement Program Fund
- GIA Grant-in-Aid Funds
- RARF Rental Assistance Revolving Fund
- LIHTC Low-Income Housing Tax Credit
- RHTF Rental Housing Trust Fund
- OHA Office of Hawaiian Affairs

**Private Funding Sources**

- FHLB Federal Home Loan Bank of Seattle
- HCRC Hawaii Community Reinvestment Corporation
- RCAC Rural Community Assistance Corporation
- STG Strong Foundation
- WBG Harry and Jeannette Weinberg Foundation

**County**

- M-AHP County of Maui, Affordable Housing Program

**Exhibit D: HOME Program - Grant Balances**  
**As of: 6/30/2010**

	2005	2006	2007	2008	2009	Totals
<b><u>HHFDC (UOG 150001-00001)</u></b>						
EN	3,064,663.00	3,033,655.00	3,032,266.00	3,013,037.00	3,035,377.00	15,178,998.00
AD	0.00		0.00	0.00	12,795.41	12,795.41
CR	0.00		0.00	0.00	0.00	0.00
SU	0.00		0.00	0.00	0.00	0.00
PI	0.00		0.00	0.00	0.00	0.00
	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>12,795.41</b>	<b>12,795.41</b>
<b><u>Hawaii (UOG 159001-00001)</u></b>						
AD Uncommitted	0.00	0.00	0.00	0.00	0.00	0.00
AD Available To Be Drawn	0.00	0.00	0.00	0.00	85,000.00	85,000.00
CR Uncommitted	0.00	0.00	0.00	0.00	500,000.00	500,000.00
CR Available To Be Drawn	0.00	0.00	0.00	10,000.00	0.00	10,000.00
SU Uncommitted	0.00	0.00	0.00	0.00	0.00	0.00
SU Available To Be Drawn	0.00	0.00	0.00	0.00	260,349.42	260,349.42
PI Available To Be Drawn	0.00	0.00	0.00	0.00	0.00	0.00
	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>10,000.00</b>	<b>845,349.42</b>	<b>855,349.42</b>
<b><u>Kauai (UOG 159007-00001)</u></b>						
AD Uncommitted	0.00	0.00	0.00	0.00	85,000.00	85,000.00
AD Available To Be Drawn	0.00	0.00	1,126.06	85,000.00	0.00	86,126.06
CR Uncommitted	0.00	61,626.99	150,000.00	150,000.00	151,769.00	513,395.99
CR Available To Be Drawn	0.00	0.00	0.00	0.00	0.00	0.00
SU Uncommitted	0.00	0.00	0.00	503,599.90	760,023.00	1,263,622.90
SU Available To Be Drawn	0.00	488,499.90	760,755.00	250,745.10	0.00	1,500,000.00
PI Available To Be Drawn	0.00	0.00	0.00	36,289.94	776,233.53	812,523.47
RE Available To Be Drawn	0.00	0.00	0.00	0.00	135,801.98	135,801.98
	<b>0.00</b>	<b>550,126.89</b>	<b>911,881.06</b>	<b>1,025,634.94</b>	<b>1,908,827.51</b>	<b>4,396,470.40</b>
<b><u>Maui (UOG 159009-00001)</u></b>						
AD Uncommitted	0.00	0.00	0.00	0.00	85,000.00	85,000.00
AD Available To Be Drawn	0.00	0.00	82,288.59	85,000.00	0.00	167,288.59
CR Uncommitted	0.00	0.00	0.00	87,880.76	151,769.00	239,649.76
CR Available To Be Drawn	82,021.83	900,417.00	900,000.00	62,119.24	0.00	1,944,558.07
SU Uncommitted	0.00	0.00	0.00	0.00	628,231.00	628,231.00
SU Available To Be Drawn	0.00	0.00	0.00	104,443.00	131,792.00	236,235.00
PI Available To Be Drawn	0.00	0.00	0.00	0.00	0.00	0.00
	<b>82,021.83</b>	<b>900,417.00</b>	<b>982,288.59</b>	<b>339,443.00</b>	<b>996,792.00</b>	<b>3,300,962.42</b>
<b>FY Totals</b>	<b>82,021.83</b>	<b>1,450,543.89</b>	<b>1,894,169.65</b>	<b>1,338,788.00</b>	<b>2,851,728.83</b>	<b>4,765,523.37</b>

# APPENDIX D

## HOME Monitoring and Inspection Reports

# **2009-2010 HOME Monitoring and Inspection Results**

## **County HOME Program Administration Community Housing Development Organization**

The following are the results of the Hawaii Housing Finance and Development Corporation's (HHFDC) on-site monitoring review of the HOME Program of the Counties of Hawaii, Kauai and Maui. In particular, staff examined each County's records pursuant to Chapter 7 of the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev.5, and focused on the administration of the County's HOME Program.

### **County of Hawaii**

On March 10, 2010, HHFDC staff conducted its on-site monitoring review of the County of Hawaii's project and program records and noted the following:

**General Program Administration - No Findings/Concerns**

**Ainakea Senior Residences (CHDO) - No Findings/Concerns**

**Kumukua Self-Help Phase 1 (CHDO) - No Findings/Concerns**

**Tenant Based Rental Assistance Program - No Findings/Concerns**

**American Dream Downpayment Initiative Program - No Findings/Concerns**

**Hawaii Island Community Development Corporation -** The HHFDC did not conduct on-site monitoring of Hawaii Island Community Development Corporation (HICDC) this year. The Ainakea Senior Residences and the Kumukua Self Help Phase 1 activities are being developed by the HICDC. Documents for these activities were reviewed at the County of Hawaii's office. On-site monitoring of HICDC will be conducted next program year.

### **County of Kauai**

On March 23, 2010 HHFDC staff conducted its on-site monitoring review of the County of Kauai's project and program records, and noted the following:

**General Program Administration - No Findings/Concerns**

**Hanamaulu Transitional Housing Project (CHDO) - No Findings/Concerns**

**Kalepa Villages Phase 4 Project - No Findings/Concerns**

**Paanau Village Phase 2 - No Findings/Concerns**

**American Dream Downpayment Initiative Program - No Findings/Concerns**

**Kauai Economic Opportunity Inc.** - The HHFDC did not conduct on-site monitoring of the Kauai Economic Opportunity Inc (“KEO”) this program year. The Hanamaulu Transitional Housing project is being developed by the HICDC. Documents for these activities were reviewed at the County of Kauai’s office. On-site monitoring of HICDC will be conducted next program year.

**County of Maui**

On April 7, 2010 and May 26, 2010, HHFDC staff conducted its on-site monitoring review of the County of Maui’s project and program records, and noted the following:

**General Program Administration** - No Findings/Concerns

**Hale Mahaolu Ehiku Phase 1B** - No Findings/Concerns

**Kenolio Leilani Subdivision** - No Findings/Concerns

**Waiehu Mauka Rental Housing Project** - No Findings/Concerns

**Wailuku Small Business Center** - No Findings/Concerns

**American Dream Downpayment Initiative Program** - No files to review. No new loans closed during the year.

**Other** - The HHFDC issued a concern regarding the HOME funds awarded to Lokahi Pacific due to the lack of progress in disbursing HOME funds. The capacity of Lokahi Pacific was specifically noted as a point of concern.

On May 10, 2010, the County of Maui notified the HHFDC that the Development Agreement between Lokahi Pacific and the landowner for the Waiehu Mauka project had been terminated. On May 13, 2010, HHFDC met with County of Maui staff in Honolulu to discuss the status of the Lokahi Pacific and its four projects. On May 26, 2010, the County of Maui informed the HHFDC that HOME funding agreements for three of its Lokahi Pacific projects were terminated. The three projects are the Waiehu Mauka, Honokowai Affordable Rentals and Kaiola Subdivision projects.

The HHFDC has the following concerns that were not resolved by June 30, 2010:

1. the capacity of Lokahi Pacific;
2. the number of CHDO’s active in the County of Maui;
3. the status of HOME funds disbursed to the Lokahi Pacific; and
4. the status of HOME funds that were returned to the County of Maui as a result of the termination of agreements for the Waiehu Mauka, Honokowai Affordable Rentals and the Kaiola Subdivision projects.

**Lokahi Pacific**

The HHFDC did not conduct on-site monitoring of the Lokahi Pacific this program year. See above related comments on HHFDC's concerns noted to the County of Maui. Documents for the Kenolio Leilani and the Waiehu Mauka activities were reviewed at the County of Maui's office. On-site monitoring of Lokahi Pacific will be conducted next program year.

## **2009-2010 HOME Monitoring and Inspection Results**

### **HOME Assisted Rental Project Inspection Results**

#### **2020 Kinoole Senior Residences**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units on 10/13/2009, and file reviews of two (2) households on 10/12/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 10/30/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

#### **Hale Mahaolu Ehiku 1A**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspection of one (1) unit, and file reviews of one (1) household on 10/8/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 12/15/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

#### **Hale Makana O'Waiale**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of forty (40) units on 10/6/2009, and file reviews of forty (40) households on 10/7/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/7/2010 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

#### **Hale Ulu Hoi III (Laukapu Apts)**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units, and file reviews of two (2) households on 10/14/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 12/16/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

#### **Hualalai Elderly**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of six (6) units on 10/13/2009, and file reviews of six (6) households on 10/12/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 12/15/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

#### **Hualalai Elderly Ph 2**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units on 10/13/2009, and file reviews of two (2) households on 10/12/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 10/30/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

#### **Hualalai Elderly Ph 3**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units on 10/13/2009, and file reviews of two (2) households on 10/12/2009. On 10/28/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 10/28/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

### **Kalepa Village - Phase 2B**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of eight (8) units, and file reviews of eight (8) households on 10/15/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 12/21/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

### **Kalepa Village - Phase 3**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units, and file reviews of two (2) households on 10/15/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/20/2010 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

### **Kamuela Senior Housing**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of three (3) units on 10/13/2009 and 12/4/2009, and file reviews of three (3) households on 10/12/2009 and 12/4/2009. On 12/16/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 2/17/2010 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

### **Kekuilani Gardens**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of twelve (12) units, and file reviews of twelve (12) households on 10/12/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/15/2010 reported two (2) Housing Quality Standard issues in common areas with the stairs separating from landing of Building 5 and 7H. In March 2010, a structural contractor determined no immediate safety issue. The issue continues to be monitored by project staff.

### **Paanau Village**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of three (3) units, and file reviews of three (3) households on 10/15/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 12/21/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

### **TBRA Hawaii County**

SPECTRUM Enterprises, Inc. conducted file reviews of twelve (12) of 58 TBRA households on 10/14/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 10/30/2009 reported no findings resulted.

### **West Maui Resource Center**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of four (4) units on 10/6/2009, and file reviews of four (4) households on 10/7/2009. On 10/30/2009, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 12/22/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Identifying HOME Units on Reports**

Often HOME reviews are performed along with compliance reviews for other programs. Combining compliance reviews for multiple programs reduces the burden on the owners, agents, and tenants. Procedures were implemented in the fall of 2009 to clearly identify the HOME units reviewed on the compliance monitoring reports.

# APPENDIX E

## Grantee ESG Expenditures

**State and Local Government ESG Expenditures Form**

**Grantee Government:** Hawaii Public Housing Authority

**Official:** Denise Wise, Executive Director

	FY 2007		FY 2008		FY 2009	
	PLANNED	ACTUAL	PLANNED	ACTUAL	PLANNED	ACTUAL
<b>Major Rehabilitation/ Renovation/ Conversion</b>						
<b>Homeless Prevention</b>						
<b>Essential Services</b>	-0-	-0-	-0-	-0-	-0-	-0-
<b>Operations</b>	222,610	215,094	224,238	174,031	226,492	121,138
<b>Administration</b>	5,700	2,392	5,750	345	5,807	-0-
<b>TOTAL</b>	228,310	217,486	229,988	174,376	232,299	121,138

**NOTES:**

**INSTRUCTIONS:** This sheet is a supplement for reporting the uses of ESG funds for annual reporting purposes in IDIS and the CAPER.

**PLANNED:** Proposed ESG activity amounts from the governmental grantee's Consolidated Plan.

**ACTUAL:** Final ESG activity amounts as reported by the governmental grantee in its annual report.

# APPENDIX F

## HOPWA Performance Charts



# **Housing Opportunities for Persons With AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

**OMB Number 2506-0133 (Expiration Date: 12/31/2010)**

The HOPWA CAPER report for formula grantees provides annual information on program accomplishments in meeting the program's performance outcome measure: maintain housing stability; improve access to care; and reduce the risk of homelessness for low-income persons and their families living with HIV/AIDS. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 45 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 68 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

The revisions contained within this edition are designed to accomplish the following: (1) provide for an assessment of unmet need; (2) streamline reporting sources and uses of leveraged resources; (3) differentiate client outcomes for temporary/short-term and permanent facility-based assistance; (4) clarify indicators for short-term efforts and reducing the risk of homelessness; and (5) clarify indicators for Access to Care and Support for this special needs population. In addition, grantees are requested to comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires federal grant recipients to provide general information for all entities (including subrecipients) receiving \$25,000+ in federal funds.

## **Table of Contents**

### **PART 1: Executive Summary**

1. Grantee Information
2. Project Sponsor Information
3. Contractor(s) or Subcontractor(s) Information
  - A. Grantee and Community Overview
  - B. Annual Performance under the Action Plan
  - C. Barriers or Trends Overview
  - D. Assessment of Unmet Housing Needs

### **PART 2: Sources of Leveraging**

### **PART 3: Accomplishment Data**

### **PART 4: Summary of Performance Outcomes**

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Assistance with Supportive Services

### **PART 5: Worksheet - Determining Housing Stability Outcomes**

### **PART 6: Certification of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**Central Contractor Registration (CCR):** *This is a new reporting requirement effective October 1, 2009.* The primary registrant database for the U.S. Federal Government; CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA. Per ARRA (American Recovery and Reinvestment Act) and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number and be registered with the CCR (Central Contractor Registration).

**Continued Use Periods.** Grantees that use HOPWA funds for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for ten years for HOPWA-eligible beneficiaries. For the years in which grantees do not receive and expend HOPWA funding for these activities, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 5 in CAPER.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C. 20410.

**Definitions: Facility-Based Housing Assistance:** All HOPWA housing expenditures which provide support to facilities, including community residences, SRO dwellings, short-term or transitional facilities, project-based units, master leased units, scattered site units leased by the organization, and other housing facilities approved by HUD.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually; and six or fewer full-time equivalent employees. Local affiliates of national or larger organizations are not considered "grassroots."

**Housing Assistance Total:** The non-duplicated number of households receiving housing subsidies and residing in units of facilities that were dedicated to persons living with HIV/AIDS and their families that were supported with HOPWA or leveraged funds during this operating year.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance used directly in HOPWA program delivery.

**Output:** The number of units of housing or households that receive HOPWA housing assistance during the operating year.

**Outcome:** The HOPWA assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support. The goal that eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care by 2011.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including reasonable costs for security deposits not to exceed two months of rental costs).

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Short-Term Rent, Mortgage and Utility Payments (STRMU):** Subsidy or payments subject to the 21-week limited time period to prevent the homelessness of a household (e.g., HOPWA short-term rent, mortgage and utility payments).

**Stewardship Units:** Units developed, where HOPWA funds were used for acquisition, new construction and rehabilitation, but no longer receive operating subsidies. Report information for the units subject to the three-year use agreement if rehabilitation is non-substantial, and those subject to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance: (TBRA):** An on-going rental housing subsidy for units leased by the client, where the amount is determined based in part on household income and rent costs. Project-based costs are considered facility-based expenditures.

**Total by Type of Housing Assistance/Services:** The non-duplicated households assisted in units by type of housing assistance dedicated to persons living with HIV/AIDS and their families or services provided that were supported with HOPWA and leveraged funds during the operating year

# Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

## **Part 1: Grantee Executive Summary**

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

### **1. Grantee Information**

<b>HUD Grant Number</b> S09-DY-15-0001		<b>Operating Year for this report</b> <i>From (mm/dd/yy)</i> 7/01/09 <i>To (mm/dd/yy)</i> 6/30/10		
<b>Grantee Name</b> Hawaii Public Housing Authority				
<b>Business Address</b>		1002 North School Street		
<b>City, County, State, Zip</b>		Honolulu	The City and County of Honolulu	HI 96817
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		00-0334987		
<b>DUN &amp; Bradstreet Number (DUNS):</b>		788616899	<b>Central Contractor Registration (CCR):</b> <b>Is the grantee's CCR status currently active?</b> <small>(See pg 2 of instructions)</small> <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>*Congressional District of Business Address</b>		1		
<b>*Congressional District of Primary Service Area(s)</b>				
<b>*Zip Code(s) of Primary Service Area(s)</b>				
<b>City(ies) and County(ies) of Primary Service Area(s)</b>				
<b>Organization's Website Address</b>  www.Hcdch.hawaii.gov		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Have you prepared any evaluation report?</b> <i>If so, please indicate its location on an Internet site (url) or attach copy.</i>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

<b>Project Sponsor Agency Name</b> Maui AIDS Foundation ( Neighbor Island Housing Program)		<b>Parent Company Name, if applicable</b> N/A		
<b>Name and Title of Contact at Project Sponsor Agency</b>		Keith Wolter, Executive Director / Steve Hire, NIHP Director		
<b>Email Address</b>		Keith@mauiids.org / Steve@mauiids.org		
<b>Business Address</b>		1935 Main St. / P.O. Box 858		
<b>City, County, State, Zip,</b>		Wailuku	Maui	HI 96793
<b>Phone Number (with area code)</b>		808-242-4900		<b>Fax Number (with area code)</b> 808-242-1968
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		99-0256926		
<b>DUN &amp; Bradstreet Number (DUNS):</b>		62-370-3071		<b>Central Contractor Registration (CCR):</b> <b>Is the sponsor's CCR status currently active?</b> (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Congressional District of Business Location of Sponsor</b>		2		
<b>Congressional District(s) of Primary Service Area(s)</b>		2		
<b>Zip Code(s) of Primary Service Area(s)</b>		96793 96766 96740 96749		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Wailuku Lihue Kona Hilo	Maui	Kauai Hawaii Hawaii
<b>Total HOPWA contract amount for this Organization</b>		163,000.00		
<b>Organization's Website Address</b> www.mauiids.org		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input checked="" type="checkbox"/>		<b>If yes, explain in the narrative section how this list is administered.</b>		

## 3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

<b>Subrecipient Name</b> N/A		<b>Parent Company Name, if applicable</b> N/A		
<b>Name and Title of Contact at Subrecipient</b>		N/A		
<b>Email Address</b>		N/A		
<b>Business Address</b>		N/A		
<b>City, State, Zip, County</b>		N/A	N/A	N/A
<b>Phone Number (with area code)</b>		N/A		<b>Fax Number (include area code)</b> N/A
<b>Employer Identification Number (EIN) or</b>		N/A		

<b>Tax Identification Number (TIN)</b>		
<b>DUN &amp; Bradstreet Number (DUNs):</b>	N/A	<b>Central Contractor Registration (CCR): if applicable. Is the subrecipient's CCR status currently active? (See pg 2 of instructions)</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>North American Industry Classification System (NAICS) Code</b>	N/A	
<b>Congressional District of Location</b>	N/A	
<b>Congressional District of Primary Service Area</b>	N/A	
<b>Zip Code(s) of Primary Service Area(s)</b>	N/A	
<b>City (ies) and County (ies) of Primary Service Area(s)</b>	N/A	N/A
<b>Total HOPWA Contract Amount</b>	N/A	

### **A. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

*For Program Year 2009-2010, the State anticipated receiving \$168,000 in HOPWA funds. The HPHA, the HOPWA program administrator, proposed using the funds to provide tenant-based rental assistance, non-rental assistance grants, housing information services, resource identification and supportive services for eligible residents. The HPHA contracted with the Maui AIDS Foundation (MAF) as the lead agency for the Neighbor Island Housing Program (NIHP) to accomplish two objective goals: 1) to provide housing information, rent deposit, and supportive services, and 2) to provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS in Hawaii, Kauai and Maui. The agencies which comprise the Neighbor Island Housing Program are:*

*Lead agency: Maui AIDS Foundation for the County of Maui  
1935 Main Street, Wailuku, Maui 96793*

*Partnering agencies: Malama Pono (HIV/AIDS services) for the County of Kauai  
4357 Rice Street, Lihue, Kauai 96766*

*Hawaii Island HIV/AIDS Housing Program for the County of Hawaii  
75-240 Nani Kailua Drive, Ste. 5, Kailua-Kona, Hawaii 96740*

*Maui AIDS Foundation is the only project sponsor and lead agency for the project. HIHAF, on the island of Hawaii, is a sub-recipient to MAF for less than \$25,000 per year. Malama Pono, on the island of Kauai, is a sub-recipient to MAF for less than \$25,000 per year.*

*The Neighbor Island HIV/AIDS Coalition (NIHAC) is a cooperative effort of the three community-based AIDS Service Organizations (ASOs) serving the islands of Kauai, Molokai, Lanai, Maui and Hawaii. Established in 1998, the cooperating agencies of NIHAC are Malama-Pono Kauai AIDS Project (MP), Maui AIDS Foundation (MAF) and the Hawaii Island HIV/AIDS Foundation (HIHAF). Out of this coalition arose the Neighbor Island Housing Program (NIHP), which is funded by both formula and competitive HOPWA grants. NIHP provides TBRA (Tenant Based Rental Assistance), STRMU (Short-term Rent, Mortgage, Utilities), Housing Placement Assistance services as well as supportive services/case management at the respective island ASOs. NIHP serves three counties in the State of Hawaii.*

*Significant achievements this year include ongoing housing stability and health care accessibility in a turbulent environment with a sluggish economy, an ongoing mortgage crisis and increased fuel costs. The scarcity of HIV primary care support, including medical, dental, nutritional and mental health care, has also raised concerns among persons living with HIV/AIDS (PLWH/A) and supportive care providers.*

*MAF continues to provide the administrative and lead agency work for NIHP. Mr. Steve Hire, MAF Administrative Director, has assumed the position of Housing Director.*

## **B. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

*Funds were distributed equitably throughout the Neighbor Islands and monitored by the three Executive Directors of NIHAC. The distribution was based on geographic need, wait lists and acuity levels of individuals/households.*

*TBRA provided services to 47 individuals/households vs. 21 projected, exceeding that goal.*

*STRMU intended to help 6 individuals/ households and met that goal.*

*Supportive Services delivering HOPWA housing assistance were provided to 51 individuals/households, 31 more than the projected 20. Supportive Services serving households who have other housing arrangements were provided to 360 individuals/households, surpassing our goal of 300.*

*Over \$1.1 million was leveraged throughout NIHAC from the SPNS Competitive Grant awarded to NIHP, Ryan White Care Act, Department of Health of the State of Hawaii, Section 8 Program of the State of Hawaii, Gregory House Programs in Honolulu, Hawaii and other locally raised monies. Of these, an additional 82 individuals/households were served with TBRA and an additional 12 individuals/households were served with STRMU. Leveraged dollars were also expended towards Supportive Services and other non-direct housing costs.*

*Housing Placement Services were provided as Security Deposits to 7 individuals/households again surpassing our goal of 5 individuals / households.*

*57 eligible individuals/households have unmet housing needs and are not currently served by HOPWA due to the unavailability of funds (HOPWA and leveraging from other public and private sources).*

**2. Outcomes Assessed.** Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.

*NIHP has consistently surpassed the housing stability rate of 80%. The availability of funding and services provided through the grants as well as the dedication, commitment and hard work of the staff (including case managers and housing coordinators) to achieve and maintain the high rate. The Executive Directors of the ASOs met quarterly on Oahu, for Network Service Provider meetings and always scheduled post-meeting meetings to discuss and review NIHP issues. These face-to-face meetings have been tremendously helpful for defining and resolving issues in the NIHAC collaboration. The NIHP Housing Director traveled inter-island on a regular basis and while this has been costly, it has increased the efficiency and effectiveness of the staff as well as streamline the services provided to participants. MAF has absorbed much of that cost.*

*NIHP will continue to achieve the national outcome goal of the housing stability rate of 80%. NIHP commits and continues to assist households to establish or better maintain a stable living environment in housing that is safe, decent and sanitary, and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.*

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

*HOPWA CAPER/SPNS and leveraged funds (Ryan White Care Act and the State of Hawaii Department of Health) are well-coordinated and monitored. The NIHP staff at the Neighbor Island ASOs work with emergency, transitional and permanent housing agencies in their respective counties (see section B-1). This includes the Section 8 Program, Gregory House Programs and other privately supported nonprofit agencies, including where possible, faith-based agencies.*

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

*In 2008, the State received a Special Project of National Significance grant to overhaul its data system. The current Reggie system will be phased out and we will transition to the new State-wide system known as e2 Hawaii. In March 2009, RDE Systems, makers of e2 was contracted through ACCT to adapt and customize its e2 system to our local needs. E2 is known nationally as an easy-to-use and powerful HIV/AIDS RSR-ready data system. RDE Systems is known nationally for their responsiveness to users and unique ability to work closely with providers to adapt e2 to local needs. HPHA is working in collaboration with Maui AIDS Foundation and other ASO's in Hawaii to develop this new database for clients. This new database will be able to deliver the following:*

1. *Improved data about the needs of people living with HIV/AIDS, with a focus on care services (including housing), now and in the future.*
2. *Improved data about the gaps for serving people living with HIV/AIDS.*
3. *Improved collaboration among HIV/AIDS providers, HOPWA providers and others, particularly as a means to increase efficiency in the use of HOPWA funding;*
4. *Increased available resources to serve the target population, as existing programs operate at capacity with waiting lists;*
5. *Improved coordination with Ryan White CARE Act funding, particularly related to regulations limiting ability to fund housing programs with Ryan White.*

**C. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Other, please explain further		

*One of the challenges to program management is communication between clients, staff and collaborating agencies. HOPWA stakeholders are currently addressing communication through the increased interaction between the three executive directors of the partnering agencies, increased travel by the MAF Housing Director, and development of a handbook for program implementation.*

*Major barriers in Hawaii include the high costs of living and housing. Hawaii is one of the most expensive states to live in and housing costs, for purchase or rent, are not affordable for most middle-income wage earners, much less low-income persons living with HIV/AIDS. The lack of public transport on the Neighbor Islands makes client access to services more challenging. Executive Directors and Housing Coordinators throughout the Neighbor Islands will continue to address with other island providers the issues of high cost of housing and the nonexistent public transportation issues. The Rent Determination and Fair Market Rents need to better reflect the market rents experienced in the region. Preservation of HOPWA funding should be incorporated in overall HUD regulations in order to assure and maintain adequate housing for individuals and their families living with HIV/AIDS.*

*The fast-changing HIV/AIDS environment means that clients now have more needs, including mental health services, nutrition and socialization opportunities. Many in the wider community are not aware of the immense challenges of HIV/AIDS in today's environment.*

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

*Federal, State, and County governments, Charitable and Community foundation and individual donors are only wanting to fund programs and not organizational missions. No one wants to fund the platforms that deliver those programs. The cost of doing business, while still rather low with nonprofit agencies, remains problematic. Infrastructures are being eroded. Analogously, it is like going into a restaurant and telling the manager that you will pay for the cost of the food and the chef but not for the manager, the waitress, or the busser. And forget the bookkeeper. In these difficult times, this trend is becoming a serious challenge that will affect the needs of persons living with HIV/AIDS and for which we are trying to find an adequate response.*

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

**CAPER**

**D. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

**1. Assessment of Unmet Need for HOPWA-eligible Households**

1. Total number of households that have unmet housing needs	= 57
<b>From Item 1, identify the number of households with unmet housing needs by type of housing assistance</b>	
a. Tenant-Based Rental Assistance (TBRA)	= 39
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	= 18
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	= 0

**2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

X	= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
X	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

**End of PART 1**

**PART 2: Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income	=	=
2.	Federal government (please specify):	=	=
	HOPWA SPNS GRANT – ALL PROJECT SPONSORS (Grant #HI-H050009)	= 320,165.00	= 164,764.00
	RYAN WHITE CARE ACT – ALL PROJECT SPONSORS	= 26,703.00	= 209,506.00
		=	=
3.	State government (please specify)	=	=
	SECTION 8 ALL MAUI, KAUI, HAWAII COUNTIES	= 11,689.00	=
	DEPARTMENT OF HEALTH- MAUI	=	= 261,439.00
	DEPARTMENT OF HEALTH - HAWAII	=	= 366,269.00
	DPARTMENT OF HEALTH - KUAUI	=	= 161,268.00
4.	Local government (please specify)	=	=
		=	=
		=	=
		=	=
5.	Foundations and other private cash resources (please specify)	=	=
	GREGORY HOUSE – ALL SPONSORS	= 19,350.00	=
	DENNIS DANE EMERGENCY FUND - MAF	= 800.00	= 11,000.00
	POOT MEMORIAL FUND – HIHAF	=	= 7,340.00
6.	In-kind Resources	=	=
7.	Resident rent payments in Rental, Facilities, and Leased Units	=	=
8.	Grantee/project sponsor (Agency) cash	=	=
9.	<b>TOTAL (Sum of 1-7)</b>	= 378,707	= 1,181,586

**End of PART 2**

### **PART 3: Accomplishment Data - Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

#### **1. HOPWA Performance Planned Goal and Actual Outputs**

<b>HOPWA Performance Planned Goal and Actual</b>		<b>Output Households</b>				<b>Funding</b>	
		<b>HOPWA Assistance</b>		<b>Non-HOPWA</b>			
		<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
		<b>Goal</b>	<b>Actual</b>	<b>Goal</b>	<b>Actual</b>	<b>HOPWA Budget</b>	<b>HOPWA Actual</b>
<b>Housing Subsidy Assistance</b>		<b>Output Households</b>					
1.	Tenant-Based Rental Assistance	21	47	25	82	123,193	124,135
2a.	Households in permanent housing facilities that receive operating subsidies/leased units	0	0	0	0	0	0
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units	0	0	0	0	0	0
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year	0	0	0	0	0	0
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	6	6	10	12	2500	2500
5.	Adjustments for duplication (subtract)	0	( 2 )	0	0		
6.	<b>Total Housing Subsidy Assistance</b>	27	51	35	104	125,693	126,635
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>Output Units</b>					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)	0	0	0	0	0	0
8.	Stewardship Units subject to 3 or 10 year use agreements	0	0	0	0		
9.	<b>Total Housing Developed</b>	0	0	0	0	0	0
<b>Supportive Services</b>		<b>Output Households</b>					
10a.	Supportive Services provided by project sponsors also delivering HOPWA housing assistance	20	51			9,295	9,295
10b.	Supportive Services provided by project sponsors serving households who have other housing arrangements	300	360			13,942	13,942
11.	Adjustment for duplication (subtract)	0	0				
12.	<b>Total Supportive Services</b>	320	411			23,240	23,240
<b>Housing Placement Assistance Activities</b>							
13.	Housing Information Services	0	0			0	0
14.	Permanent Housing Placement Services	5	7			2,500	1,135
15.	Adjustment for duplication	0	( 1 )			0	0
16.	<b>Total Housing Placement Assistance</b>	5	6			2,500	1,135
<b>Grant Administration and Other Activities</b>							
17.	Resource Identification to establish, coordinate and develop housing assistance resources					0	0
18.	Technical Assistance (if approved in grant agreement)					0	0
19.	Grantee Administration (maximum 3% of total HOPWA grant)						
20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					11,760	11,760
<b>Total Expenditures for program year (Sum of rows 6, 9, 12, 16, and 20)</b>							

## 2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of <u>Households</u> Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management/client advocacy/ access to benefits & services	411	
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	<b>Adjustment for Duplication (subtract)</b>		
16.	<b>TOTAL Households receiving Supportive Services (unduplicated)</b>	411	

**End of PART 3**

**Part 4: Summary of Performance Outcomes**

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status	
Tenant-Based Rental Assistance	= 47	= 19		1 Emergency Shelter/Streets	= 0
				2 Temporary Housing	= 0
				3 Private Housing	= 6
				4 Other HOPWA	= 18
				5 Other Subsidy	= 3
				6 Institution	= 0
				7 Jail/Prison	= 0
				8 Disconnected/Unknown	= 0
				9 Death	= 1
Permanent Supportive Housing Facilities/Units	= 0	0		1 Emergency Shelter/Streets	= 0
				2 Temporary Housing	= 0
				3 Private Housing	= 0
				4 Other HOPWA	= 0
				5 Other Subsidy	= 0
				6 Institution	= 0
				7 Jail/Prison	= 0
				8 Disconnected/Unknown	= 0
				9 Death	= 0
[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year		[3] Assessment: Number of Exited Households and Housing Status	
Transitional/Short-Term Supportive Facilities/Units	= 0	Total number of households that will continue in residences:	= 0	1 Emergency Shelter/Streets	=
		2 Temporary Housing		=	
		3 Private Housing		=	
		4 Other HOPWA		=	
		Total number of households whose tenure exceeded 24 months:	= 0	5 Other Subsidy	=
		6 Institution		=	
		7 Jail/Prison		=	
		8 Disconnected/unknown		=	
		9 Death		=	

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)**

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

**Assessment of Households receiving STRMU Assistance**

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
= 6	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	= 5	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy	= 0	
	Other HOPWA support (PH)	= 0	
	Other housing subsidy (PH)	= 0	
	Institution (e.g. residential and long-term care)	= 0	
	Likely to maintain current housing arrangements, with additional STRMU assistance	= 1	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	= 0	
	Temporary/non-permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	= 0	
	Emergency Shelter/street	= 0	<i>Unstable Arrangements</i>
	Jail/Prison	= 0	
Disconnected	= 0		
Death	= 0	<i>Life Event</i>	
1a. Total number of households that received STRMU assistance in the prior operating year, that also received STRMU assistance in the current operating year.			= 1
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year.			= 1

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	51	<i>Support for Stable Housing</i>
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan..	51	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan,	51	<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.	51	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income.	51	<i>Sources of Income</i>

#### 1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	5	<i>Sources of Income</i>

#### Chart 1C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran's Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Veteran's Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker's Compensation</li> </ul>
--	--

#### Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children's Health Insurance Program (SCHIP), or local program name</li> </ul>	<ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul>
---	---

**2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources**

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.*

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	360	<i>Support for Stable Housing</i>
2. Successfully accessed or maintained qualification for sources of income.	360	<i>Sources of Income</i>
3. Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.	360	<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.	360	<i>Access to Health Care</i>
5. Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client's individual service plan.	360	<i>Access to Support</i>

**2B. Number of Households Obtaining Employment**

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	32	<i>Sources of Income</i>

**Chart 2C: Sources of income include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran's Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Veteran's Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker's Compensation</li> </ul>
--	--

**Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children's Health Insurance Program (SCHIP), or local program name</li> </ul>	<ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul>
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**End of PART 4**

## **PART 5: Worksheet - Determining Housing Stability Outcomes**

1. This chart is designed to assess program results based on the information reported in Part 4.

<b>Permanent Housing Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6=#)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8=#)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)	19	0	0	0
Permanent Facility-based Housing Assistance/Units	0	0	0	0
Transitional/Short-Term Facility-based Housing Assistance/Units	0	0	0	0
<b>Total Permanent HOPWA Housing Assistance</b>	<b>76</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	5	1	0	0
<b>Total HOPWA Housing Assistance</b>	<b>5</b>	<b>1</b>	<b>0</b>	<b>0</b>

### **Background on HOPWA Housing Stability Codes**

#### **Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

#### **Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

#### **Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

#### **Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

**1. General information**

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Leveraging**

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3 or 10 year use periods		

**3. Details of Project Site**

Name of HOPWA-funded project site	
Project Zip Code(s) and Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i>	Contact Phone (with area code)

**End of PART 6**



## Housing Opportunities for Persons with AIDS (HOPWA) Program CAPER/IDIS Beneficiary Verification Worksheets, October 2009

The CAPER/IDIS Beneficiary Verification Worksheets have been created to complement the standard use of the HOPWA Consolidated Annual Performance and Evaluation Report (CAPER) to allow for provided required information on beneficiaries. The worksheet also will help avoid issues with inconsistencies between HOPWA reporting requirements, as issued January 24, 2008 and the screens as shown in the newly released IDIS Online. The HOPWA CAPER (*form HUD-40110-D, expiration date 12-31-2010*) continues as the standard format for HOPWA annual reporting. In addition to essential data on project setup and disbursement of funds, a few other reporting elements have been provided only through IDIS in the pats and are included on the worksheets. In addition to addressing the inconsistencies in these elements, the worksheets will help reduce any need for further data verification by providing this step to confirm annual grantee data on these elements at the beginning of the data compilation on these reports. Please note, the system enhancements and this use of the worksheets is part of an effort to streamline reporting.

The Office of HIV/AIDS Housing is providing the following guidance:

- **Continue to report annual accomplishment data in the HOPWA CAPER.** To comply with the approved paperwork collection authority for HOPWA, grantees must continue using the approved HOPWA CAPER (form HUD-40110-D. Expiration Date 12/31/2010)) to provide annual performance information.
- **Complete the CAPER/IDIS Beneficiary Verification Worksheets.** Grantees will submit the HOPWA Beneficiary Verification Worksheets that provide data elements on client demographics and other accomplishment details currently not collected in the CAPER but previously reported in IDIS. Formula grantees will complete the worksheets and submit them to the Office of HIV/AIDS Housing (and HUD Field Office) with their completed CAPER (for as a supplement, if the 08-09 CAPER has already be filed for grantees reporting during 2009. Pending future IDIS modernization efforts, **grantees do not need to report beneficiary or accomplishment data in HOPWA screens shown in IDIS Online.** This will simplify reporting by allowing grantees to report this data only once.
- **Continue to use IDIS to setup projects and access funds.** HOPWA Formula grantees will still be required to use IDIS for project/activity set-up and financial draw-downs. Grantees will continue to follow the guidance *IDIS for HOPWA Grantees: A Guide to Using IDIS* and tie HOPWA projects to a single funding allocation, and activities to each program year.
- **Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete the CAPER/IDIS Beneficiary Verification worksheets for grants management oversight purposes, except for recording any names and other identifying information. Information is reported in aggregate to HUD without personal identifications. Do not submit client or personal information in data systems to HUD or addresses of confidential sites.

Overview on reporting formats:

## HOPWA Formula Grant Reporting Guide

Performance Data	CAPER	IDIS	Verification Worksheets
<b>Grantee, Sponsor and Sub-recipient Information</b> <ul style="list-style-type: none"> <li>• Narratives</li> <li>• Unmet Need</li> </ul>	Part 1		
<b>Leveraging</b>	Part 2		
<b>Accomplishment Data</b> <ul style="list-style-type: none"> <li>• Housing Outputs</li> <li>• Supportive Services</li> </ul>	Part 3		
<b>Performance Outcomes</b> <b>Access to Care and Support</b>	Part 4		
<b>Housing Stability</b>	Part 5		
<b>Certification of Facility-based Stewardship Units</b>	Part 6		
<b>Information of Individuals, Beneficiaries, and Households</b> <ul style="list-style-type: none"> <li>• # individuals living with HIV/AIDS</li> <li>• Special needs</li> <li>• Prior living situation</li> <li>• # of HOPWA beneficiaries</li> <li>• Age and Gender</li> <li>• Race and Ethnicity</li> <li>• Median Income</li> </ul>			Part 1
<b>Facility-based Housing Assistance</b>			Part 2
<b>HOPWA program activities set-up</b>		'Projects/Activities' Tab	
<b>Financial draw-downs</b>		'Funding/Drawdown' Tab	

**SEND: CAPER and worksheets are to be sent to HUD Field Offices and HQ (HOPWA@hud.gov)**

<b>HUD Grant Number</b>	<b>Operating Year for this report</b> <b>From (mm/dd/yy)</b> 7/1/09 <b>To (mm/dd/yy)</b> 6/30/10 <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> ExtYr
<b>Grantee Name</b> Hawaii Public Housing Authority	

**Part 1: Summary Overview of Grant Activities: Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Assistance**

<b>Chart a. Individuals Served with Housing Assistance</b>	<b>Total</b>
Total number of individuals with HIV/AIDS who received HOPWA housing assistance	51

<b>Chart b. Special Needs</b>	<b>Total</b>
Number of HOPWA eligible individuals served with Housing Assistance who are veterans?	1
Number of HOPWA eligible individuals served with Housing Assistance who were chronically homeless?	1

**Chart c. Prior Living Situation:** Indicate the prior living arrangements for all eligible individuals, referenced in Chart a, who received HOPWA housing assistance. *Note: The total number of eligible individuals served in Row 17 should equal the total number of individuals served through housing assistance reported in Chart a above.*

<b>Category</b>		<b>Number of HOPWA Eligible Individuals Served with Housing Assistance</b>
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	20
<b>New Individuals who received HOPWA Housing Assistance support during Operating Year</b>		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	
4.	Transitional housing for homeless persons	
5.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
6.	Psychiatric hospital or other psychiatric facility	
7.	Substance abuse treatment facility or detox center	
8.	Hospital (non-psychiatric facility)	
9.	Foster care home or foster care group home	
10.	Jail, prison or juvenile detention facility	
11.	Rented room, apartment, or house	28
12.	House you own	
13.	Staying or living in someone else's (family and friends) room, apartment, or house	2
14.	Hotel or motel paid for without emergency shelter voucher	
15.	Other	
16.	Don't Know or Refused	1
17.	<b>TOTAL (sum of items 1-16)</b>	51

**Section 2. HOPWA Beneficiaries.**

**a. Total Number of HOPWA Beneficiaries Served with Housing Assistance**

Individuals and Families Served with Housing Assistance	Total Number
1. Number of individuals with HIV/AIDS who received HOPWA housing assistance (Chart a page 4)	51
2. Number of other persons residing with the above eligible individuals in HOPWA-assisted housing	14
<b>3. TOTAL number of beneficiaries served with Housing Assistance (Rows 1 + 2)</b>	65

In Charts b and c below, indicate the age, gender, race and ethnicity for all beneficiaries referenced in Chart a. *Note: The sum of each of the following charts should equal the total number of beneficiaries served with HOPWA housing assistance (in Chart a, Row 3).*

**b. Age and Gender**

Category	Male	Female
1. Under 18	4	9
2. 18 to 30 years	1	1
3. 31 to 50 years	19	6
4. 51 years and Older	21	4

**c. Race and Ethnicity\***

Category	Total Beneficiaries Served with Housing Assistance	Total Beneficiaries also identified as Hispanic or Latino	Category	Total Beneficiaries Served with Housing Assistance	Total Beneficiaries also identified as Hispanic or Latino
1. American Indian/Alaskan Native	2	2	6. American Indian/Alaskan Native & White	0	0
2. Asian	0	0	7. Asian & White	2	0
3. Black/African American	2	0	8. Black/African American and White	0	0
4. Native Hawaiian/Other Pacific Islander	7	0	9. American Indian/Alaskan Native & Black/African American	0	0
5. White	41	0	10. Other Multi-Racial	11	8

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Household Income**

**a. Household Area Median Income.** Report the area median income(s) for all households served with HOPWA housing assistance. The total number of households served with housing assistance should equal total households reported in Part 3C, Section 1, Line 6 of the CAPER. *Note: Refer to [www.hud.gov](http://www.hud.gov) for information on area median income in your community.*

Percentage of Area Median Income	Households Served with Housing Assistance
1. 0-30% of area median income (extremely low)	41
2. 31-50% of area median income (very low)	9
3. 51-60% of area median income (low)	1
4. 61-80% of area median income (low)	0

## Part 2: Summary of Project Sponsor Information- Facility-based Housing Assistance

Complete this following section for each facility being developed or supported through HOPWA funds.

In Chart 1, provide the name of the organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. This should correspond to information reported in Part 1, Chart 2 of the CAPER.

### 1. Project Sponsor Agency Name

Maui AIDS Foundation (Neighbor Island Housing Program)

Complete the following section for each facility being developed or supported through HOPWA funds. Complete Charts 2a Project Site Information and 2b Type of Capital Development Project Units for all development projects, current or previous. Charts 3a and 3b are required for each facility. In Chart 2a, and 2b, indicate the type of facility and number of units in each facility. If no expenditures were reported but the facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs) the project sponsor should complete the "HOPWA Housing Project Certification of Continued Usage Form" at the end of the report.

### 2a. Project Site Information for Capital Development of Projects (For Capital Development Projects only)

	Type of Development	HOPWA Funds Expended	Non-HOPWA funds Expended	Type of Facility [Check <u>only one</u> box.]
	<input type="checkbox"/> New construction	\$	\$	<input type="checkbox"/> Permanent housing
	<input type="checkbox"/> Rehabilitation	\$	\$	<input type="checkbox"/> Short-term Shelter or Transitional housing
	<input type="checkbox"/> Acquisition	\$	\$	<input type="checkbox"/> Supportive services only facility
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.	

**2b. Type of Capital Development Project Units (For Capital Development Projects only)**

For units entered above (1 a) please list the number of HOPWA units that fulfill the following criteria.

	Designated for the chronically homeless	Designated for assist the homeless	Energy-Star Compliant	504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired with or without rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

**3. Units assisted in types of housing facility/units leased by sponsor**

Indicate the type and number of housing units in the facility, categorized by the number of bedrooms per unit. *Note: The number of units may not equal the total number of households served. Please complete this page for each housing facility assisted.*

**a. Check one only.**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**b. Type of Facility**

Type of housing facility operated by the project sponsor		Total Number of Units Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. Specify:					

# APPENDIX G

## Maps

# COUNTY OF HAWAI'I

## Location of HOME Projects

### ISLAND-WIDE:

- American Dream Downpayment Initiative (ADDI)
- Owner-Occupied Housing
- Tenant-Based Rental Assistance Program
- Rental Housing

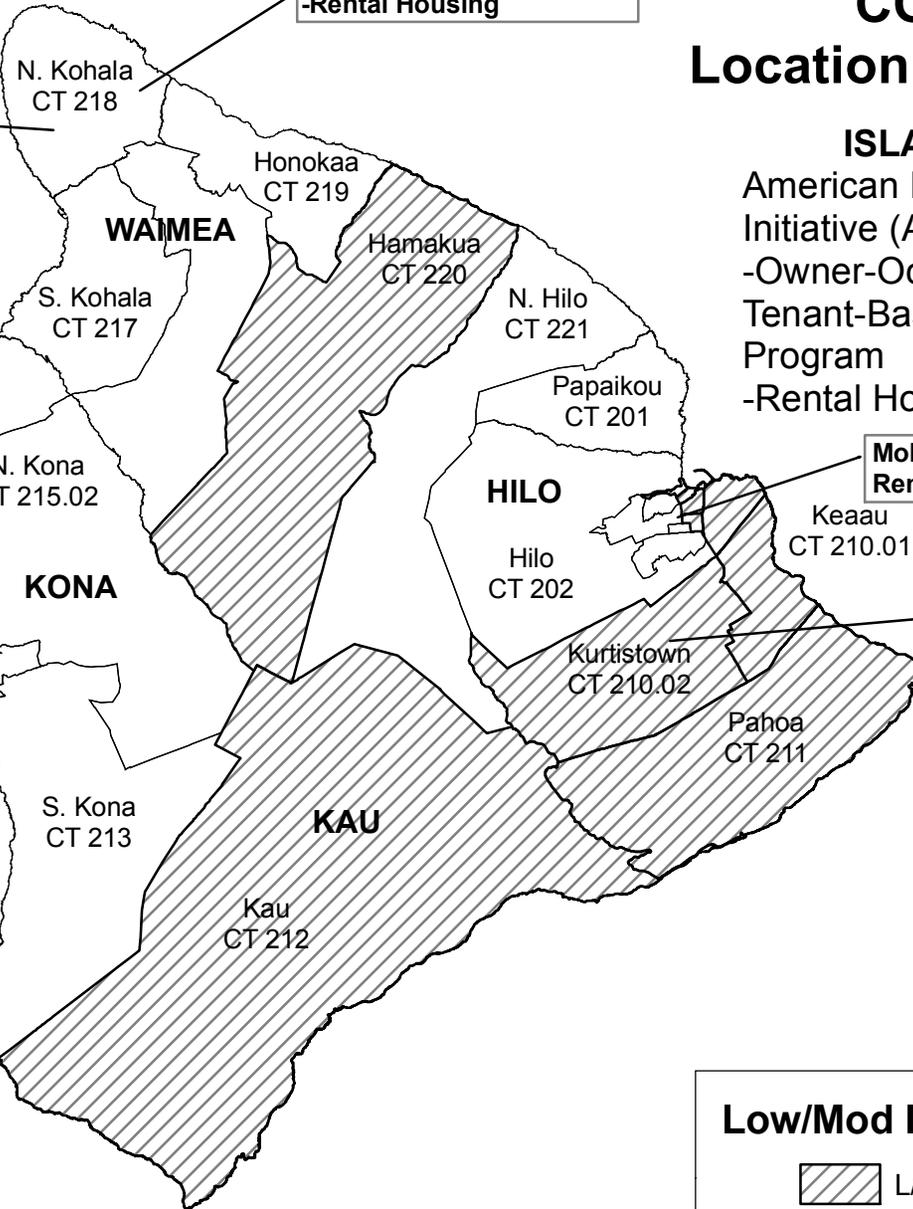
**Ainakea Senior Residences  
-Rental Housing**

**Self-Help Housing  
Kumakua Phase 2  
-Owner Occupied Housing**

**Mohouli Heights Senior Neighborhood  
Rental Housing**

**Kaloko Housing Project  
Rental/Transitional Housing**

**Self-Help Housing  
Pacific Paradise Gardens  
Phase 8  
-Owner Occupied Housing**



### Low/Mod Income Household Areas

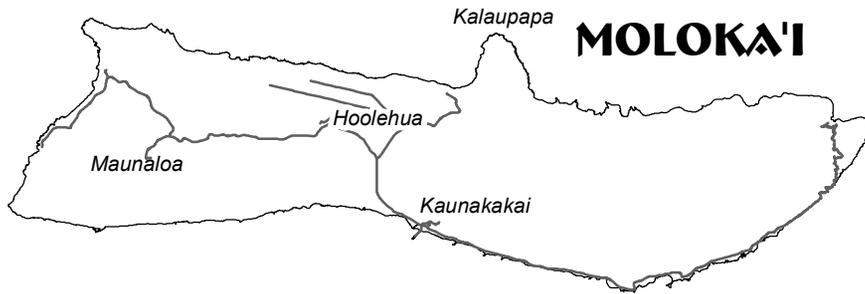
-  L/M Income Census Tracts
-  Non L/M Income Census Tracts

Information is based on the 2000 U.S. Census.

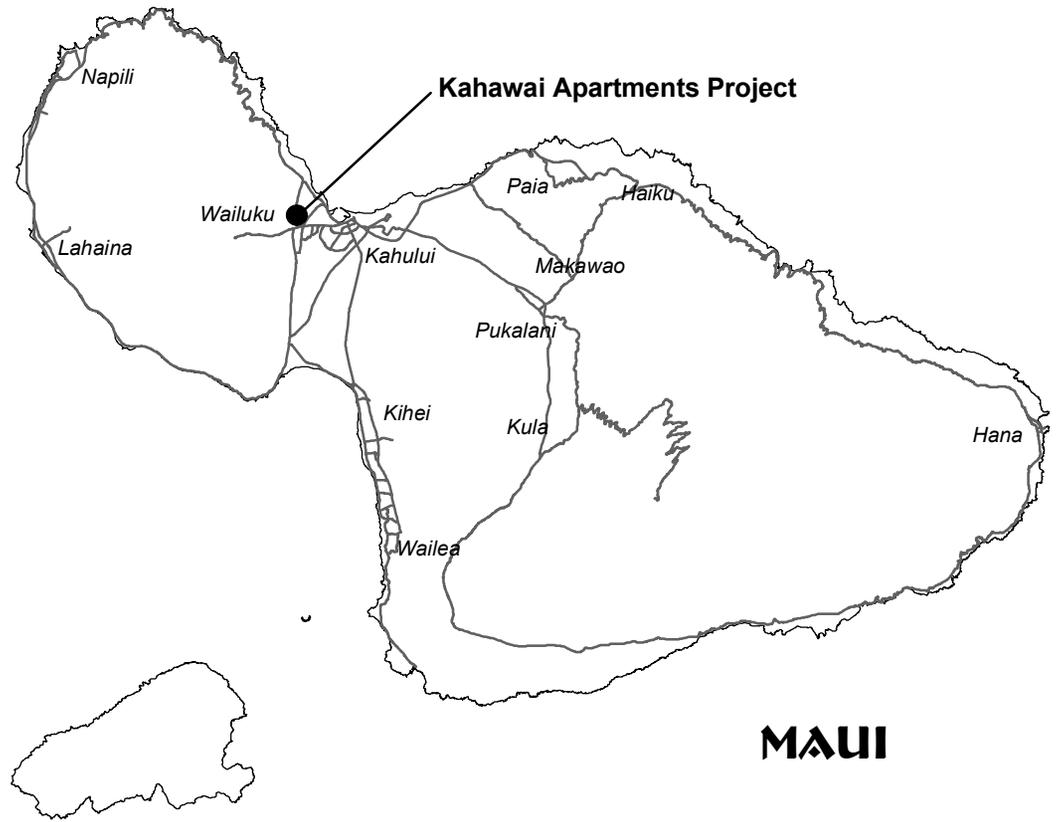
# County of Kauai 2009-2010 HOME Projects



# Home Program Projects for Maui County



**LANAI**



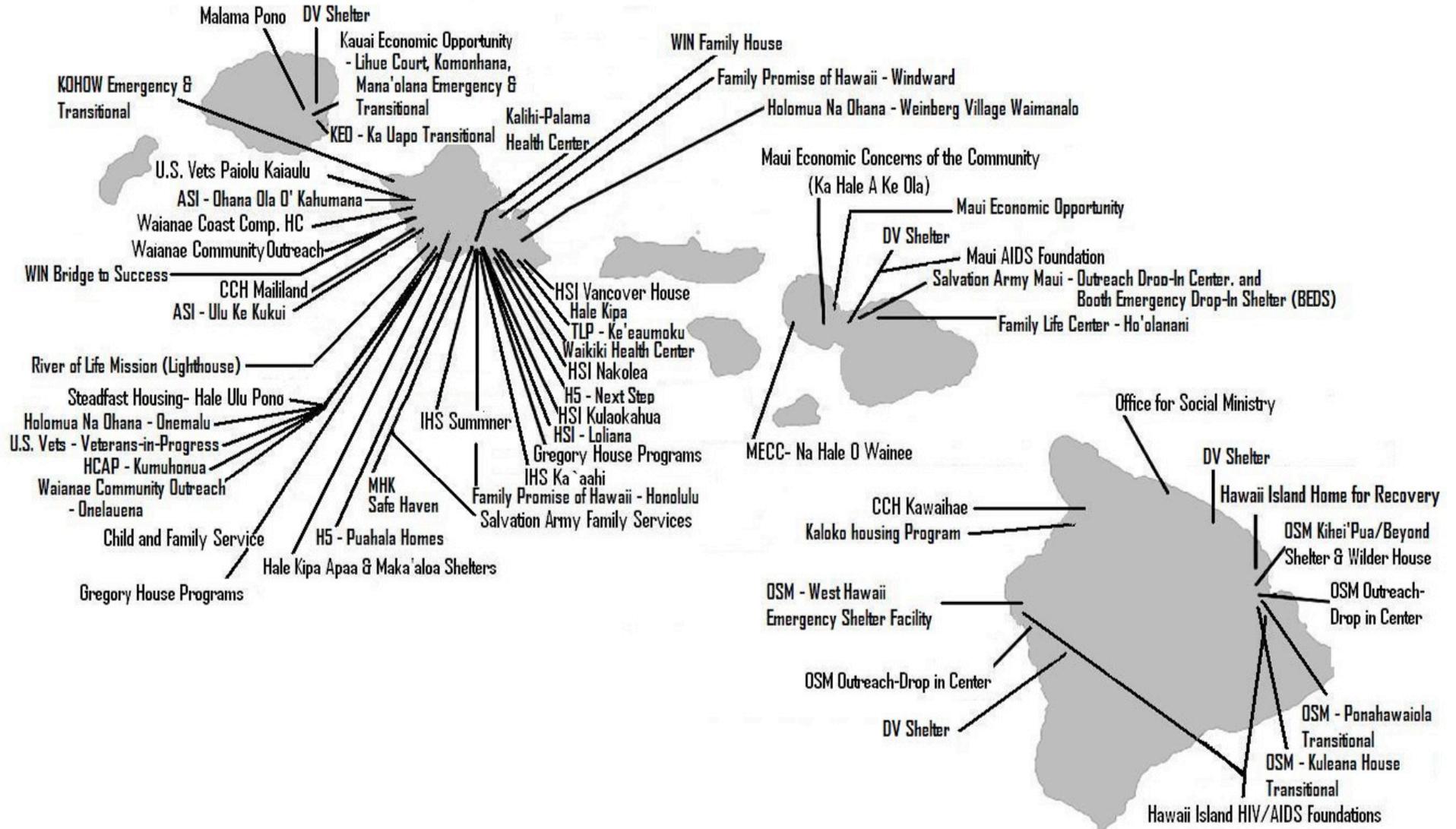
**MAUI**

**KAHOLAWE**

N



**Homeless Programs Branch: Map of Statewide Homeless Services Agencies & Shelters**



APPENDIX H  
HUD's Annual Community  
Assessment for 2008-2009



**U.S. Department of Housing and Urban Development**

Honolulu Field Office – Region IX  
500 Ala Moana Boulevard, Suite 3A  
Honolulu, Hawaii 96813-4918  
www.hud.gov  
espanol.hud.gov

NOVEMBER 9

5 2009

Honorable Linda Lingle  
Governor, State of Hawaii  
Executive Chambers  
State Capital  
Honolulu, HI 96813

Dear Governor Lingle:

SUBJECT: Annual Community Assessment Report for Program Year 2008

This letter is being sent to convey HUD's assessment of the State of Hawaii's (State's) performance in Program Year 2008, from July 1, 2008 to June 30, 2009, for its Community Planning and Development (CPD) programs. The report reflects the State's efforts to ensure HUD program compliance. The State of Hawaii administers the following CPD programs:

- HOME Investment Partnerships (HOME) Program
- Emergency Shelter Grant (ESG) Program
- Housing Opportunities for Persons with AIDS (HOPWA) Program
- Supportive Housing (SHP) Program
- Shelter Plus Care (S+C) Program

The administration of these programs is divided between the Hawaii Housing Finance and Development Corporation (HHFDC), for the HOME program, and the Hawaii Public Housing Authority (HPHA). The report reflects the State's efforts to ensure compliance with the HUD HOME Investment Partnerships Program (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA) programs, and SHP, and S+C programs.

The largest CPD funded program the State manages is the HOME program. As a result, our assessment has a greater focus on the State's HOME program management. Overall, the State improved its implementation of the HOME program and addressed commitments by obligating HOME funds in a timely manner. HUD congratulates the State for taking affirmative steps to correct the red flag indicators regarding the State's HOME program performance. The State is commended for meeting its HOME commitment and expenditure requirements and eliminating the red flag indicators for the HOME program snapshot report.

RECEIVED  
HAWAII HOUSING FINANCE  
DEVELOPMENT CORP  
2009 NOV -9 A 11: 14

Please be advised, due to HUD's recent reevaluation of the ESG statutes, HUD has concluded that Public Housing Authority's such as the Hawaii Public Housing Authority, is considered a special purpose entity and, therefore, cannot implement the ESG directly. As a result, the State will need to assign its federally assisted Homeless Programs to a State Department such as the Department of Human Service (BESSD) Division. We encourage the State to make the transfer as soon as possible to ensure the State's continued ability to receive HUD Homeless funding.

In closing, the enclosed Annual Community Assessment Report reflects HUD's assessment on the State's implementation of its CPD programs. The State will have 30 days from the date of this letter to comment on the report. Should the State not wish to comment or fails to comment within the above time period, please consider the report final and make it available to the public. It is recommended that you make the report available in the same way you handle your regular program reports; by providing a notice in the newspaper, identifying the report contents and where it is available for review.

The Department looks forward to our continued partnership with the State in serving the needs of its citizens. Should you have questions regarding our comments, please call me at 808-522-8180, extension 264.

Sincerely,



Mark A. Chandler, Director  
Office of Community Planning  
and Development

Enclosure

cc:

✓ Ms. Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300  
Honolulu, HI 96813

Mr. Chad K. Tanaguchi, Executive Director  
Hawaii Public Housing Authority  
1002 N. School Street, Bldg G  
Honolulu, HI 96817

# ANNUAL COMMUNITY ASSESSMENT REPORT

## State of Hawaii

**2008 Program Year: July 1, 2008 to June 30, 2009**

### **HUD Point of Contact:**

Ms. Lee Jennings  
Community Planning and  
Development Representative  
HUD Honolulu Field Office  
500 Ala Moana Boulevard, Suite #3A  
Honolulu, HI 96813  
(808) 522-8180 x 276

### **State Point of Contact:**

Ms. Karen Seddon  
Executive Director  
Hawaii Housing Finance and  
Development Corporation  
677 Queen Street, Suite 300  
Honolulu, HI 96813  
(808) 587-0680

### **Introduction**

The Housing and Community Development Act of 1974, as amended, and the National Affordable Housing Act of 1990, require federal grant recipients receiving federal assistance to submit an annual performance report disclosing the status of grant activities. The Department of Housing and Urban Development (HUD) is required at 24 CFR 91.525 to determine whether the grant recipient is in compliance with the statutes and has the continuing capacity to implement and administer the programs for which assistance is received. In accordance with 24 CFR 91.525, the comments below incorporate HUD's assessment of the State of Hawaii's (State) Program Year 2008 performance.

In assessing the State's performance, HUD relied primarily upon the State's 2008 Consolidated Annual Performance and Evaluation Report (CAPER). During this period, the State has generally met the intent of the Community Planning and Development (CPD) programs.

### **Significant Performance Conclusions**

The administration of these programs is divided between the Hawaii Housing Finance and Development Corporation (HHFDC), for the HOME program, and the Hawaii Public Housing Authority (HPHA) for the ESG, HOPWA, SHP, and S+C programs. The largest CPD funded program the State manages is the HOME program. As a result, our assessment has a greater focus on the State's HOME program management.

Overall, the State's HOME program met the threshold standard for program disbursements and the State met expenditures timely. HUD notes the State improved its program performance in meeting timeliness and achieved 100% in obligation of funds.

## **CPD Programs**

### **HOME**

The State received \$3,013,037 in HOME funds, including the American Dream Downpayment Initiative (ADDI) program, and allocated these funds to the Counties of Hawaii, Kauai, and Maui. The State is commended for meeting its HOME commitment and expenditure requirements, and eliminating the red flag indicators for the HOME program snapshot report. HOME funds are required to be committed within 24 months and expended within 60 months of the grant award. Failure to commit and expend funds within the required time period will result in the deobligation of the funds.

The State's Program Year 2008 CAPER report included program income and recaptured funds for the HOME program, and provided the public with information on the use of the funds and program performance. Although the State did not meet all its goals for rehabilitation loans due to downturn of the economic condition, HUD notes the State is providing affordable housing in the following projects which are recently completed or in the process of development:

- Kalepa Village Phase 3 – 40 units completed – 7 HOME-assisted units
- Kalepa Village Phase 4 – 40 units completed - 17 HOME-assisted units
- Hale Mahaolu Ehiku Phase 1B – committed funds for 49 HOME assisted rental units with 15 units for special needs
- Pacific Paradise Gardens Self-Help Phase 7 – 10 First-time homebuyer units
- Puhi Self-Help Housing Project – 41 Self-Help units when complete
- Kumaka Self-Help Project #2 – To provide 10 lots for First-time homebuyers
- KEO Transitional Housing – 8 HOME assisted rental units in Lihue
- Kenolio Leilani project in Kihei – Funds committed for 7 units
- Homebuyer assistance programs
- Tenant based rental assistance programs – 227 for the County of Hawaii

HUD congratulates the State in assisting with the expansion of affordable housing in Hawaii.

### **Emergency Shelter Grant**

The State received \$229,988 in Program Year 2008 for the Emergency Shelter Grant program. The funds were allocated to activities located in the Counties of Hawaii, Kauai, and Maui as described in the Annual Action Plan. The State contracted with numerous agencies under the State Stipend Program to operate emergency and transitional homeless shelters as part of the State's ESG Program. The State exceeded its goals of providing housing to homeless by providing shelter for 1,799 persons. Also, 688 persons found safe refuge and 502 persons were transitioned into permanent housing. The Hawaii Public Housing Administration (HPHA) was successful in meeting objectives, even during staff turnover, and is commended for the efforts to assist homeless persons. Overall, the State is successfully matching its limited federal homeless resources with state resources. The Department congratulates the State on its successful effort to leverage federal and state resources.

## **HOPWA**

The State received \$164,000 in Program Year 2008 for the HOPWA program. HOPWA funds continued to assist persons with rental assistance and supportive services by the Maui AIDS Foundation (MAF), the lead agency, and supported the Neighbor Island Housing Program (NIHP), which is collaboration between MAF and the Hawaii Island AIDS Project and Malama Pono on Kauai. Although the State did not meet some housing goals during the economic downturn throughout the country, the State has exceeded other goals as nonprofit providers sought to obtain rentals at or below the fair market rents. And the NIHP exceeded its goal to provide support services to 470 persons.

### **Continuum of Care**

The State continues to develop its Continuum of Care (CoC) program and is the lead entity in the CoC planning groups for the Counties of Hawaii, Kauai and Maui, to coordinate services to provide shelter, job training, case management and services for special needs populations. The COC continues to work well together to address homeless prevention.

### **Community Empowerment**

The State provided opportunities for citizen participation during the development of the CAPER. The CAPER was made available in libraries Statewide and at the County Housing Offices on Hawaii, Kauai and Maui. Despite the opportunities available for public participation, no comment was received. HUD encourages the State to continue its efforts to foster public participation and explore additional opportunities to involve the public in its planning process.

### **Management of Funds**

HUD is not aware of any deficiencies in the State's management of its HOME, ESG or HOPWA funds.

### **Areas for Improvement and Recommendations**

As the PJ, the State conducted on-site monitoring of its HOME program State Recipients, Community Housing Development Organizations (CHDOs), and other entities receiving HOME funds to ensure that all HOME program requirements were met. However, during the State on-site monitoring conducted April 1 – 30, 2009, findings revealed that the State didn't verify the results of housing inspections from the Spectrum Company that performs inspections and verify client rent and income information. In accordance with monitoring concerns, the State must provide oversight of State recipients and review the performance of program participants.

The Department is concerned about the planned employee furloughs and its impact on the homeless program. Nearly 55% of the Homeless Branch will be laid off in November 2009.

The loss of such a large percent of staff is likely to impact the State's Federal Homeless Program. Should the State fail to meet its program requirements, Federal funding will be at risk of recapture. The State may want to consider funding its Federal Homeless Program staff, that are being laid-off, as a Federal direct cost if program eligible. Funding the positions as a direct cost would allow the State to retain staff currently implementing/managing the Federal Homeless programs. Currently, the State funds its Federal program staff with State funds as part of the State's required match contribution, which may have led to the decision to furlough/lay-off the employees.

### **Fair Housing & Equal Opportunity**

The CAPER was made available to Mr. Jelani Madaraka, Lead Equal Opportunity Specialist, HUD Honolulu Field Office for compliance with Fair Housing and Equal Opportunity (FHEO) requirements. The State and HPHA participated in two fair housing training sessions, and County staff is taking the lead to develop a fair housing video. The Department encourages the State to continue its efforts to further Fair Housing. Mr. Madaraka may issue specific comments on Fair Housing in a separate letter.

### **Conclusion**

Overall, the State is meeting its community needs by planning and executing its Consolidated Plan, and generally performing satisfactorily. The State staff is a pleasure to work with and HUD looks forward to the continued success of its HUD CPD programs.

09:1118130813



**EXECUTIVE CHAMBERS**  
HONOLULU

**LINDA LINGLE**  
GOVERNOR

November 25, 2009

Mr. Mark A. Chandler, Director  
Office of Community Planning and Development  
U. S. Department of Housing and Urban Development  
500 Ala Moana Boulevard, Suite 3A  
Honolulu, Hawaii 96813

Dear Mr. Chandler:

This responds to your Annual Community Assessment Report (Assessment) dated November 5, 2009, in which the State received a satisfactory grade for its performance in implementing HUD's Community Planning and Development programs.

I am especially pleased with the State's elimination of the red flag indicators through the timely obligation and expenditures of HOME funds. I am also pleased with the State's successes in assisting homeless persons through ESG funding and in supporting persons with HIV/AIDS under the HOPWA program.

The Assessment notes that the State must make improvements to its HOME monitoring and oversight responsibilities. In response, the Hawaii Housing Finance and Development Corporation has implemented procedures to clearly identify HOME units being monitored, and is developing written policies and procedures to improve its administration of the HOME program.

You also expressed concerns regarding the future administration of the ESG and HOPWA programs. My Administration intends to work with the 2010 State Legislature to transfer homeless programs to the Department of Human Services. This will allow the State to continue receiving HUD funds for homelessness prevention, and ensure the viability of the ESG and HOPWA programs.

I look forward to the continued partnership between the State and HUD to produce more affordable housing and to help Hawaii's homeless and special needs populations.

Sincerely,



LINDA LINGLE

bc: Karen Seddon, HHFDC   
Chad Taniguchi, HPHA

# APPENDIX I

## Public Notice and Comment

## NOTICE OF PUBLIC COMMENT

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2009-2010 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Business, Economic Development and Tourism, State of Hawaii. The HHFDC is making copies of the proposed CAPER available for review and comment.

The CAPER is an annual review of the progress made in carrying out the Strategic and Action Plan components of the State's Consolidated Plan. The State's Consolidated Plan concentrates on the Counties of Hawaii, Kauai, and Maui. The CAPER includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs.

Copies of the draft CAPER are available for public viewing at regional libraries and on the HHFDC's website at <http://hawaii.gov/dbedt/hhfdc>. Copies may also be picked up at the agencies listed below between the hours of 7:45 a.m. to 4:30 p.m. Interested persons may call Medy Esmena at 587-0634; Neighbor Island residents may call toll free at the numbers listed below to be mailed copies:

From Kauai, 274-3141, ext. 70634      From Hawaii, 974-4000, ext. 70634  
From Maui, 984-2400, ext. 70634      From Molokai and Lanai, 1-800-468-4644, ext. 70634

### AGENCIES:

Office of Housing and Community Development  
50 Wailuku Drive, Hilo, Hawaii

Department of Housing and Human Concerns  
35 Lunalilo Street, Suite 102, Wailuku, Maui

Kauai County Housing Agency  
4444 Rice Street, Suite 330, Lihue, Kauai

Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300, Honolulu, Oahu

Homeless Programs, Department of Human Services  
Benefits, Employment and Support Services Division  
820 Mililani Street, Suite 606, Honolulu, Hawaii

Interested persons are invited to state their views on the draft CAPER in writing no later than September 6, 2010, to HHFDC at the aforementioned address. Written comments may be submitted via fax to (808) 587-0600 by 4:30 p.m., September 6, 2010. All comments received will be considered in preparing the final State CAPER.

Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests for access and communication assistance by contacting the HHFDC Personnel Office at 587-0501, by written request, or by email to [Natalie.a.alexich@hawaii.gov](mailto:Natalie.a.alexich@hawaii.gov) at least 10 business days before the end of the comment period. Prompt requests submitted help to ensure the availability of appropriate accommodations. Persons on the neighbor islands may call the following toll free numbers:

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Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii



August 23, 2010

Honolulu Star-Advertiser  
Hawaii Tribune Herald  
West Hawaii Today  
The Maui News  
The Garden Isle

AFFIDAVIT OF PUBLICATION

IN THE MATTER OF
Public Notice

STATE OF HAWAII
City and County of Honolulu

Doc. Date: AUG 23 2010 # Pages: 1
Notary Name: Patricia K. Reese First Judicial Circuit
Doc. Description: Affidavit of Publication
Notary Signature: Patricia K. Reese Date: AUG 23 2010

Theresa Oyama being duly sworn, deposes and says that she is a clerk, duly authorized to execute this affidavit of Oahu Publications, Inc. publisher of The Honolulu Star-Advertiser and MidWeek, that said newspapers are newspapers of general circulation in the State of Hawaii, and that the attached notice is true notice as was published in the aforementioned newspapers as follows:

Honolulu Star-Advertiser 1 times on: 08/23/2010

Midweek Wed. 0 times on:
times on:

And that affiant is not a party to or in any way interested in the above entitled matter.

Theresa Oyama

Subscribed to and sworn before me this 23rd day of Aug A.D. 2010

Patricia K. Reese, Notary Public of the First Judicial Circuit, State of Hawaii

My commission expires: October 07, 2010

Ad # 0000227304

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Karen Seddon
Executive Director
Hawaii Housing Finance and Development Corporation
Department of Business, Economic Development and Tourism
State of Hawaii

August 23, 2010
(SA227304 8/23/10)



LN: \_\_\_\_\_

**AFFIDAVIT OF PUBLICATION**

State of Hawaii )

) SS:

County of Hawaii )

LEILANI K. R. HIGAKI

, being first

duly sworn, deposes and says:

1. That she is the BUSINESS MANAGER of HAWAII TRIBUNE-HERALD

newspaper published in the City of HILO, State of Hawaii.

2. That the " NOTICE OF PUBLIC COMMENT Pursuant to 24 CFR Part 91, ...etc., " .

of which a clipping from the newspaper as published is attached hereto, was published in said newspaper on the following date(s) \_\_\_\_\_

August 23, 2010, (etc.).

22237r1

*Leilani K. R. Higaki*

Subscribed and sworn to before me

this 31st day of August, 2010.

*Sharon H. P. Ogata*

SHARON H. P. OGATA

Notary Public, Third Circuit, State of Hawaii

My commission expires October 1, 2012

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Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii



(22237r1 Hawaii Tribune-Herald: August 23, 2010)

AFFIDAVIT OF PUBLICATION

State of Hawaii )  
 ) SS:  
County of Hawaii )

Lorelei Logan, being first duly sworn, deposes and says:

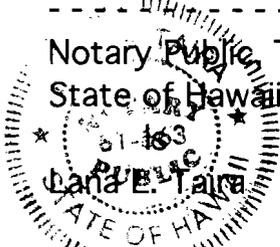
1. That she is the Major Accounts Manager of WEST HAWAII TODAY, a newspaper published in the City of Kailua Kona, State of Hawaii.

2. That "NOTICE OF PUBLIC COMMENT Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance" of which a clipping from the newspaper is attached hereto, was published in said newspaper on the following date(s) August 23, 2010 (etc.)

*Lorelei Logan*  
-----

Subscribed and sworn to before me  
This 23rd day of August, 2010

*Lana E. Taira*  
-----



Notary Public, Third Circuit,  
State of Hawaii

My Commission expires: August 4, 2013

# Page(s): 1

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Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii



(No. 2576-West Hawaii Today: August 23, 2010)

STATE OF HAWAII  
COUNTY OF KAUAI  
AFFIDAVIT OF PUBLICATION

THE GARDEN ISLAND

MEDY ESMENA  
DBEDT/HHFDC PLANNING OFFICE  
677 QUEEN STREET SUITE 300  
HONOLULU HI 96813

REFERENCE: 118686  
725848 CAPER PROGRAM 2009-2

Kaylen Manoi, being duly sworn, deposes and says, that she is an employee of "The Garden Island," a newspaper published in Lihue, County of Kauai, State of Hawaii; that the NOTICE in the above entitled matter of which the annexed is a true and correct copy, was published 1 time(s) in "The Garden Island" aforesaid and that this affiant is not a party to or in any way interested in the above entitled matter.

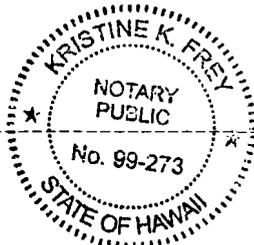
Subscribed and sworn to me this 2 day of September, 2010.

*Kristine K. Frey*  
Notary Public, Fifth Judicial Circuit  
State of Hawaii  
My Commission Expires 8/26/2011

Document Description: Affidavit of Publication  
No. of pages: 1 Document Date: 7/2/10

PUBLISHED ON: 08/23/2010

FILED ON: 08/23/10 *KM*



NOTICE OF PUBLIC COMMENT

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Copies of the draft CAPER are available for public viewing at regional libraries and on the HHFDC's website at <http://hawaii.gov/dbedt/hhfdc>. Copies may also be picked up at the agencies listed below between the hours of 7:45 a.m. to 4:30 p.m. Interested persons may call Medy Esmena at 587-0634; Neighbor Island residents may call toll free at the numbers listed below to be mailed copies:

From Kauai, 274-3141, ext. 70634 From Hawaii, 974-4000, ext. 70634  
From Maui, 984-2400, ext. 70634 From Molokai and Lanai, 1-800-468-4644, ext. 70634

AGENCIES:

Office of Housing and Community Development  
50 Wailuku Drive, Hilo, Hawaii

Department of Housing and Human Concerns  
35 Lunalilo Street, Suite 102, Wailuku, Maui

Kauai County Housing Agency  
4444 Rice Street, Suite 330, Lihue, Kauai

Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300, Honolulu, Oahu

Homeless Programs, Department of Human Services  
Benefits, Employment and Support Services Division  
820 Mililani Street, Suite 606, Honolulu, Oahu

Interested persons are invited to state their views on the draft CAPER in writing no later than September 6, 2010, to HHFDC at the aforementioned address. Written comments may be submitted via fax to (808) 587-0600 by 4:30 p.m., September 6, 2010. All comments received will be considered in preparing the final State CAPER.

Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests for access and communication assistance by contacting the HHFDC Personnel Office at 587-0501, by written request, or by email to [Natalie.a.alexich@hawaii.gov](mailto:Natalie.a.alexich@hawaii.gov) at least 10 business days before the end of the comment period. Prompt requests submitted help to ensure the availability of appropriate accommodations. Persons on the neighbor islands may call the following toll free numbers:

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Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii

August 23, 2010



**AFFIDAVIT OF PUBLICATION**

STATE OF HAWAII, }  
County of Maui. } ss.

Rhonda M. Kurohara being duly sworn  
deposes and says that she is in Advertising Sales of  
the Maui Publishing Co., Ltd., publishers of THE MAUI NEWS, a  
newspaper published in Wailuku, County of Maui, State of Hawaii;  
that the ordered publication as to \_\_\_\_\_

**NOTICE OF PUBLIC COMMENT**

\_\_\_\_\_ of which the annexed is a true and correct printed notice, was  
published 1 times in THE MAUI NEWS, aforesaid, commencing  
on the 23rd day of August, 2010, and ending  
on the 23rd day of August, 2010, (both days  
inclusive), to-wit: on \_\_\_\_\_  
August 23, 2010

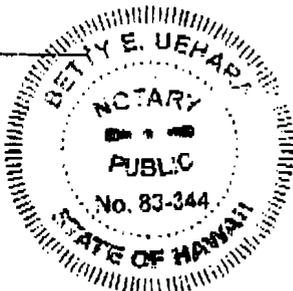
and that affiant is not a party to or in any way interested in the above  
entitled matter.

*Rhonda M. Kurohara*

This 1 page Notice of Public Comment, dated  
August 23, 2010,

was subscribed and sworn to before me this 23rd day of  
August, 2010, in the Second Circuit of the State of Hawaii,  
by Rhonda M. Kurohara

*Betty E. Uehara*  
Notary Public, Second Judicial  
Circuit, State of Hawaii



**BETTY E. UEHARA**  
My commission expires 09-28-11

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Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii  
(MN: Aug. 23, 2010)



**APPENDIX J**  
**IDIS Report(s) Request Form**

CAPER IDIS Reports  
Request Form

The following CAPER IDIS Reports are required to be submitted to HUD as part of the CAPER process. These documents are available for review upon request and are as follows:

<u>      </u>	PR02 – List of Activities by Program Year and Project
<u>  N/A  </u>	PR03 – Activity Summary for Grantees
<u>      </u>	PR06 – Summary of ConPlan Projects for Report Year
<u>  N/A  </u>	PR10 – CDBG Housing Activities
<u>      </u>	PR19 – ESG Program Grantee Statistics for Program Year
<u>      </u>	PR20 – ESG Grantee Activity Summary
<u>      </u>	PR22 – Status of HOME Activities
<u>      </u>	PR23 – Summary of Accomplishments
<u>      </u>	PR25 – Status of CHDO Funds by Fiscal Year
<u>  N/A  </u>	PR26 – CDBG Financial Summary (Form 4949.3)
<u>      </u>	PR27 – Status of HOME Grants
<u>      </u>	PR33 – HOME Match Liability Report

To request a specific report, please place an “X” next to the report being requested and submit your request to:

Grantee Name: State of Hawaii, Hawaii Housing Finance and Development Corporation  
Address: 677 Queen Street, Suite 300  
Honolulu, Hawaii 96813  
Attn: ConPlan/CAPER Coordinator  
Phone: (808) 587-0634  
Fax: (808) 587-0600